# **User Guide**

New Jersey Statewide Voter Registration System

Version 1.0

COVANSYS CORPORATION
PCC TECHNOLOGY GROUP, LLC



Dear Election Official or Staff Member:

Participating in elections is one of the greatest privileges we enjoy as Americans. Free and fair elections are essential to keeping our democracy strong.

The purpose of these training materials is to provide you with the information you will need as a valuable participant in New Jersey's electoral process. Together we will continue to serve the people of our state with advanced technology and processes, to ensure that all eligible voters can be full participants in an empowered electorate. This is consistent with the highest traditions of your very important work.

As you who administer elections know, every vote counts. Every vote is priceless. Every election matters.

"Be Powerful, Be Heard." Vote New Jersey.

**Peter C. Harvey** Attorney General of New Jersey

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# Chapter 1 Getting Started

#### CHAPTER 1

# Getting Started

#### In This Chapter

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### Introduction

**ElectioNet** was designed to standardize and centralize the registration of voters statewide. This online voter registration system using a single centralized database repository decreases any implication of voter fraud by identifying and eliminating duplicate entries. The **New Jersey Statewide Voter Registration System (SVRS)** complies with the federal statutes of the Help America Vote Act of 2002 (HAVA).

**ElectioNet** is a browser-based system that is accessed through Internet Explorer on the user's PC desktop. While the user is accessing the system through their internet connection, a unique user name and password allows access to a secure intranet. This secure connection allows for the safety and integrity of valuable voter registration records.

**ElectioNet** provides a user-friendly, graphical user interface (GUI). Users can navigate through the screens by either using the scroll bar or by simply using tab strokes in a predefined order instead of using the mouse. Each screen is designed to maximize efficiency and is designed to enhance usability.

# Setting Up Your Password at the First Login

# Start the Application

1 Start the *ElectioNet* application.

The *Login* screen is displayed.



Figure 1: Login Screen

## Login with ID

On the Login screen:

- 1 Type your User Name.
  - 2 Click on Login without filling in a password.

The *Maintain Password* screen is displayed.

## Set Up New Password

On the Maintain Password screen:

- 1 Leave the Current Password field blank without typing anything.
- 2 Enter a New Password. Your Password can be a combination of alphabetical and/or numeric characters; a maximum of eight characters.
- 3 Repeat the new Password.
- 4 Click on the Change pushbutton.

A successful update notification message is displayed.

# Login with New Password

After successfully updating your password:

- 1 Click on the Logout pushbutton.
- 2 Login to the system with your User Name and new Password.

The *Reminders* screen is displayed.

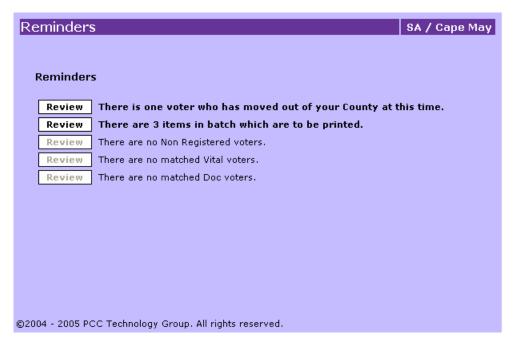


Figure 2: Reminders Screen

# The Standard Login

# Start the Application

Start the *ElectioNet* application.

The *Login* screen is displayed.



Figure 3: Login Screen

# Log In to System

On the *Login* screen:

- 1 Enter your User Name.
- 2 Enter your Password.
- 3 Click on the Login pushbutton.

The *Reminders* screen is displayed.

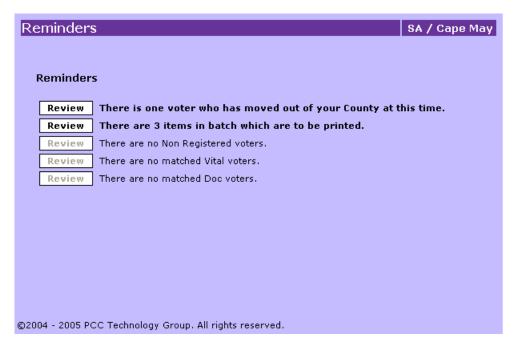


Figure 4: Reminders Screen

# Main Menu Navigation

After you have signed onto *ElectioNet*, the Main Menu displays to the left of the *Reminders* screen. The *ElectioNet* Main Menu provides access to the various functions within the following grouped headings:

- Activities allows authorized users to add voters, search across voters, edit voter registration records, and perform the majority of the voter-registration tasks.
- Reports allows authorized users to request and run reports and labels.
- Inquiries allows authorized users to view records of all the registered voters and voter information for a selected voter record.
- *Help* accesses the online help system.
- Logout logs the user out of the system.

To expand and view the associated screens within a functional heading, place your cursor over the applicable functional heading until a hand pointer appears and then left-click your mouse to expand the menu.



Figure 5: Main Menu Bar

# The Reminders Screen

Upon logging in, the *Reminders* screen is displayed. This screen is used to display counts of and links to the following:

- Voters who have moved out of the County
- Items in the print batch
- Matched Vital records
- Matched Department of Corrections (DOC) records

The Reminders screen can also be accessed from the **Systems** module under **Show Reminders**.

## Review Voters Moved Out of County

The system provides the county with a list of voters who have moved to another county. You are notified electronically based on another county transferring the voter record over to their county.

#### Access the Reminders Screen

1 Access the *Reminders* screen either through the initial login or through the *System*, *Show Reminders* menu.

#### Review the Reminders

On the Reminders screen:

1 Click on the Review pushbutton next to the "Number of Voters who have Moved Out of Your County" reminder.

The Inquiry - Voters Moved Out of County screen is displayed.

#### Review and Print the List of Voters

You will want to print the list of voters who have moved out of your county in order to pull their registration cards.

#### On the Inquiry - Voters Moved Out of County screen:

- 1 Review the list of voters that are displayed under "Voter Transfers."
- **2** Right-click on your mouse.
- 3 Choose Print.

A screenshot of the screen will print out on your default printer.

Note: Pull the cards from your registration card files per your usual cancellation process.

#### **Delete the List of Voter Cancellations**

The list of Voters can be deleted before the next notification is made.

On the *Inquiry – Voters Moved Out of County* screen:

1 Click on the Delete List pushbutton to remove these entries so they will not be visible in later reminders.

A notification message is displayed that the deletion was successful.

## Print Items in Print Queues

#### Access the Reminders Screen

1 Access the **Reminders** screen either through the initial login or through the **System**, **Show Reminders** menu.

#### Launch the List

On the *Reminders* screen:

1 Click on the Review pushbutton adjacent to the "Items in the Batch" reminder.

The daily batches of letters that have been queued for printing are displayed in the **Batch Printing Details** screen.



Figure 6: Batch Printing Details Screen

#### View the Letters in the Batch

#### On the Batch Printing Details screen:

1 Click on the View pushbutton left of the letter that need to be printed.

The Batch Letter Details screen is displayed.

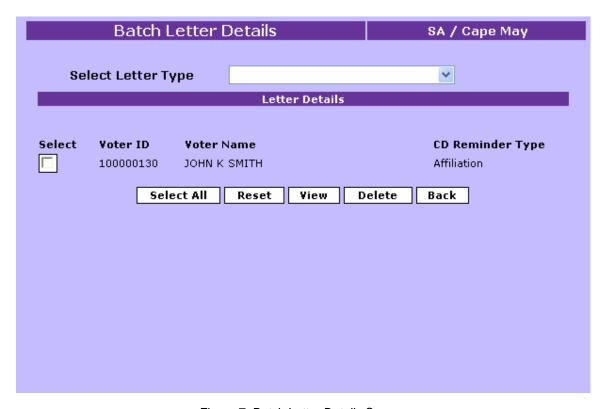


Figure 7: Batch Letter Details Screen

#### **Print Batch Letters**

On the Batch Letter Details screen:

- 1 Click on the Select All pushbutton.
  - This selects all the letters in the batch.
- 2 Click on the View pushbutton.

The *Preview* window is displayed.

Note: The batch and the letters within it are retained on this screen for twenty days, after which they are expunged from the screen. They can still be printed from the *Correspondence History* at a later date. A batch can be reprinted if a malfunction should occur during the printing process.

#### Print One Letter

On the Batch Letter Details screen:

- 1 Select the Select checkbox to the left of the Voter ID of the letter needed.
- 2 Click on the View pushbutton.

The **Preview** window is displayed.

1 Click on the Print pushbutton.

The **Print Dialog** screen is displayed.

#### Choose the Page to Print

On the *Print Dialog* screen:

- 1 Type in the page number to be printed in the Page Range, Pages section.
- 2 Click on the Close pushbutton to return to the Batch Printing Details screen.

The displayed letters are printed on your default printer.

Note: The batch and the letters within it are retained on this screen for seven days, after which they are expunged from the screen. They can still be printed from the *Correspondence History* at a later date.

#### Review Voters with Matched Vital Records Data

Information on individual voters is available for review or for editing. Exact matches are shown on the *Reminder* screen.

#### Access the Reminders Screen

1 Access the *Reminders* screen either through the initial login or through the *System*, *Show Reminders* menu.

#### Launch the List

On the Reminders screen:

1 Click on the Review pushbutton adjacent to the "Matched Vital Voters" reminder.

The list of matching records is displayed in the *Activities – External Interfaces (VITAL) Pending Voters* screen.

### Compare Information Between SVRS and VITAL Upload

On the Activities - External Interfaces (VITAL) Pending Voters screen:

1 Click on the Compare pushbutton next to a matched VITAL voter.

The **Select Activity – Compare External Interface Voters** screen is displayed.

#### If the Voter Records Match

If the Voter information matches, you will want to cancel the voter's registration.

#### Select the Voter Record to Change

On the **Select Activity – Compare External Interface Voters** screen:

1 Click on the Change pushbutton.

The **Registration Card – Change Voter** screen is displayed.

#### **Enter Cancellation Information**

On the **Registration Card – Change Voter** screen:

- 1 Under the *Miscellaneous Information* heading, change the Voter Status to "Deleted" using the drop-down box.
- 2 Click on the Continue pushbutton.
- 3 Click on the Cancel pushbutton on the *Change Registration Date* pop-up window. You do *not* want to change the Registration Date on a Cancellation.

The **Accept Voter Registration - Change** screen is displayed with the appropriate Type of Change selected.

#### **Accept the Change**

On the Accept Voter Registration - Change screen:

- 1 Confirm that the "Status" radio button is checked.
- 2 Select "Deceased (Vital)" from the Reason drop-down box to reflect the origin of the data being used.
- **3** A pop-up window is displayed reminding you to enter the date of death. Click on the OK pushbutton. Date of Death is optional.
- 4 Click on the Accept pushbutton.

Changes made to the status of the individual voter's record are saved to the system. The **Voter Registration - Accept Confirmation** screen is displayed.

#### If the Voter Records Do Not Match

If the voter information does not match, or you have information that the two records are not for the same person, or you know that the individual has already been cancelled, you may remove the voter from the *Reminder* list without making any changes.

#### Remove Voters from the Reminder List Without Verification

On the **Select Activity – Compare External** Interface **Voters** screen:

1 Click on the No Action Required pushbutton.

The voter is removed from the reminder list without verifying the status or making any changes.

#### Review Voters Identified from DOC Data

Information on individual voters is available for review or for editing. Exact matches with NJVRS data are shown on the *Reminder* screen.

#### Access the Reminders Screen

1 Access the *Reminders* screen either through the initial login or through the *System*, *Show Reminders* menu.

#### Launch the List

On the *Reminders* screen:

1 Click on the Review pushbutton adjacent to the "Matched DOC Voters" reminder.

The list of matching records is displayed in the *Activities – External Interfaces (DOC) Pending Voters* screen.

#### Compare the Records

On the Activities – External Interfaces (DOC) Pending Voters screen:

1 Click on the Compare pushbutton adjacent to the first voter record.

The Select Activity - Compare External Interface Voters screen is displayed.

#### If the Voter Records Match

If the Voter information matches, you will want to cancel the voter's registration.

#### Select the Voter Record to Change

On the **Select Activity – Compare External Interface Voters** screen:

1 Click on the Change pushbutton.

The **Registration Card – Change Voter** screen is displayed.

#### **Enter Cancellation Information**

On the **Registration Card – Change Voter** screen:

- 1 Under the *Miscellaneous Information* heading, change the Voter Status to "Deleted" using the drop-down box.
- **2** Click on the Continue pushbutton.
- 3 Click on the Cancel pushbutton on the *Change Registration Date* pop-up window. You do *not* want to change the Registration Date on a Cancellation.

The **Accept Voter Registration - Change** screen is displayed with the appropriate Type of Change selected.

#### **Accept the Change**

On the Accept Voter Registration - Change screen:

- 1 Confirm that the "Status" radio button is checked.
- 2 Select "Under Conviction of Felony (DOC)" from the *Reason* drop-down box to reflect the origin of the data being used.
- 3 Click on the Accept pushbutton.

Changes made to the status of the individual voter's record are saved to the system. The **Voter Registration - Accept Confirmation** screen is displayed.

#### If the Voter Records Do Not Match

If the voter information does not match, or you have information that the two records are not for the same person, or you know that the individual has already been cancelled, you may remove the voter from the *Reminder* list without making any changes.

#### Remove Voters from the Reminder List Without Verification

On the **Select Activity – Compare External** Interface **Voters** screen:

1 Click on the No Action Required pushbutton.

The voter is removed from the reminder list without verifying the status or making any changes.

# Chapter 2 Voter Registration

#### CHAPTER 2

# Voter Registration

The Voter Registration module enables an authorized user to perform the following election-related tasks as it pertains to the voter registration process:

- Perform a statewide search on all registered voters.
- Add, delete or change a voter.
- Transfer a voter between counties.
- Accept, Reject or Delete a voter registration.
- Edit voter registration records while the system automatically tracks key changes.
- Generate bar code labels, batch print labels, mailing labels, notification cards, and letters.

SVRS allows an authorized user to change the status of a registered voter to Deleted status. The system also provides a function for purging a voter record from the system.

SVRS allows only County Officials with appropriate privileges to update voter records within their respective jurisdictions. The system allows all County Officials the ability to conduct inquiries and view voter records in any of New Jersey's twenty-one counties.

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User Guide Voter Registration

## Module 1: Add a Voter

The Voter Registration module enables an authorized user to register a voter with necessary validations and verifications. Through this process a voter may be accepted or rejected.

The SVRS records all the relevant demographic, address, any voter identification numeric data and previous voter name/address information for voter registration purposes as required by New Jersey State Statutes and the Help America Vote Act (HAVA).

The voter registration search also provides the capability to enter an under-aged voter at the age of 17. The SVRS will register the 17-year-old applicant and automatically calculate their effective date on their 18th birthday.

The seven types of registrations are:

- In Person Voter Registration with Identification
- In Person Voter Registration without Identification
- Mail-In Voter Registration with Identification
- Mail-In Voter Registration without Identification
- Agency Voter Registration with Identification
- Agency Voter Registration without Identification
- Court Ordered

# **Navigation**

- Select the Activities Menu.
- 2 Select Voter Registration.
- 3 Select Add/Change Voter.

The **Activities Search - Voter Registration** screen is displayed.

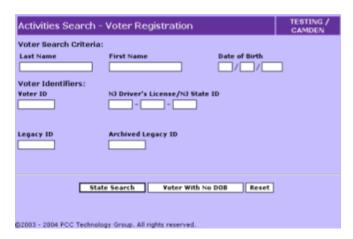


Figure 8: Activities Search - Voter Registration Screen

User Guide Voter Registration

## Search for Existing Voter

The voter registration search functionality enables you to perform a real-time statewide search on existing voters to verify names against the voter being added to the SVRS database. This search is intended to validate, identify and eliminate the occurrence of duplicate voters by first performing a statewide search to determine whether or not the voter record already exists in the database.

If the voter is found to already exist in the database, you have the choice to change the voter registration information. If the voter is registered in a different county, you can transfer the voter over from that county to your county, also called "Add Existing Voter."

If the voter does not exist in the database, follow the steps to add a voter.

#### Conduct a Statewide Search for a Voter

On the Activities Search-Voter Registration screen:

- 1 Enter search criteria. Valid search criteria entries and combinations are:
  - Last Name, First Name, Date of Birth (DOB)
  - Last Name, First Name with No DOB
  - Voter ID
  - NJ Driver's License Number/NJ State ID Number
  - Legacy ID or Archived Legacy ID
- 2 Click on the State Search pushbutton.

Note: Clicking on the Reset pushbutton will clear all the data entered.

#### No Match Found

If no match is found, the **Registration Card – Voter Registration System** screen is displayed.

User Guide Voter Registration

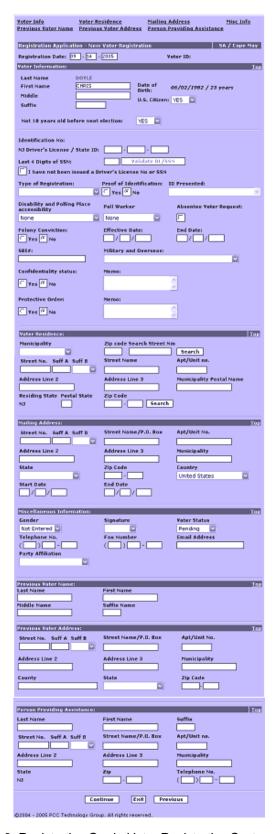


Figure 9: Registration Card - Voter Registration System Screen

# Similar Records Found

If certain criteria match the records of an existing voter in the system, the **Select Voter – Voter Registration** screen is displayed.



Figure 10: Activities Select Voter - Voter Registration Screen

# Match Found Is Not the Correct Person

On the Select Voter - Voter Registration screen:

- Click on the New Voter pushbutton.
- 2 The Registration Card Voter Registration System screen is displayed.

# Match Found Is the Correct Person

If the voter is already in the database, you can select their record in order to change their registration information.

#### Select a Voter

On the Activities Select Voter - Voter Registration screen:

- 1 Select the voter by clicking in the Select box.
- 2 Click on the Select pushbutton.

The Registration Card - Voter Registration System screen is displayed.

# Enter Voter Registration Information

The **Registration Card** – **Voter Registration System** must be filled out for new voters.

# **Enter Voter Information**

On the *Voter Information* section of the *Registration Card – Voter Registration System* screen (on page 18):

- 1 The following fields are filled in based on previous entries and default values:
  - Last Name
  - First Name
  - Middle Name
  - DOB
- 2 Optionally change the Registration Date (defaults to the current date).
- 3 Optionally enter a Suffix.
- 4 Optionally enter a Middle Name.
- **5** Enter one of the following values for Identification No.:
  - Driver's License # / State ID
  - SSN ( last four digits)
  - Check the box for "I have not been issued a Driver's License No. or SSN"
  - Click on the Validate DL / SSN pushbutton.
- **6** The calculated age will display on the screen based on the DOB.
- 7 Select the appropriate Type of Registration from the drop down list. The Type of Registration choices are:
  - Agency with Identification
  - Agency without Identification
  - Court Ordered
  - In Person with Identification (default)
  - In Person without Identification
  - Mail In With Verification
  - Mail In Without Verification
- 8 Proof of Identification Option Button Yes or No.
- 9 Select the appropriate ID Presented

- Bank Statement
- Car Registration
- Driver's License
- Government Check or Document
- Military or other Government ID
- Non-Photo Driver's License
- Other Official Documents
- Rent Receipt
- Sample Ballot
- Store Membership ID
- Student or Job ID
- United States passport
- Utility Bill
- **10** Disability and Polling Place Accessibility drop-down values are:
  - Affidavit
  - Blind
  - Needs Assistance
  - District Change
  - None (default)
- 11 Optionally select from the Poll Worker drop-down list. The Poll Worker choices are:
  - No
  - Yes
  - None (default)
- **12** Optionally select from the Military and Overseas Status drop-down list. The Military and Overseas Status choices are:
  - Citizens Residing Overseas
  - Military/Member of Uniformed Services
  - Spouse/Dependent of Military/Uniformed Services
  - Spouse/Dependent of Citizen Residing Overseas
- 13 Absentee Voter Request The Absentee Voter Request box will be checked when the new registrant indicates that he/she is interested in Absentee Voting and will remain checked until explicitly cleared.
- **14** Confidentiality Status Option button Yes or No. Default to "No." If "Yes" a memo text field will be enabled and upon clicking continue at the end of the application a soft warning should be displayed as "Confidential Voter."
- **15** Felony Conviction Option button Yes or No. Default to "No." If "Yes the Effective Date and End Date are enabled. The SBI# field will be enabled upon a "Yes."

16 Protective Order-Option button Yes or No. Default to "No." If "Yes" a memo text field will be enabled and upon clicking continue at the end of the application a soft warning will display stating; "Protective Order."

17 If necessary, change the default of "No" for Protective Order. Doing this will require a Mailing Address to be entered which should be different than the Residence Address.

#### **Enter Voter Residence Information**

Residential address information must be entered for the voter. Selecting a street will determine the voting district that will apply to the voter.

#### **Conduct a Street Search**

On the *Voter Residence* section:

- 1 Select the appropriate City from the drop down list.
- 2 Enter a partial Street Name in the Search Street Name field.
- 3 Click on the Search pushbutton.

The **Activities Search – Streets** pop-up window is displayed with the streets matching the search criteria. The regular street addresses are listed on the top portion of the screen, the rural addresses on the bottom. The street ranges, business addresses, and homeless addresses are able to be viewed, if desired.



Figure 11: Activities Search - Streets Screen

#### **Select a Street**

On the Activities Search - Streets screen:

- 1 Click on the radio button next to the desired street.
- 2 Click on the Select pushbutton.

The street address is filled in on the *Voter Residence* section of the *Registration Card-Voter Registration* screen.

#### **Enter Address Information**

On the Voter Residence section:

- 1 Enter the Street Number.
- **2** The Street Name is prefilled from the Street Search selection.
- **3** The City is prefilled from the previous selection.
- 4 The Residence State is NJ.
- 5 Optionally enter an Address Line 2.
- 6 Optionally enter a Unit.
- 7 Optionally enter an Address Line 3. Address line 3 is an optional field and is not printed on the label. It can be used for entering other required information such as "three miles from John's Country Store."
- **8** Enter a Zip Code or conduct a *Zip Code* search.

#### **Zip Code Search**

To conduct a zip code search:

1 Click on the Search pushbutton next to the Zip Code field.

The Activities Search - Zip Code screen is displayed.

#### Select a Zip Code

On the Activities Search - Zip Code screen:

- 1 Select the correct Zip Code by clicking on the Select radio button adjacent to it.
- 2 Click on the Select pushbutton.

The selected zip code is input for the Voter Address information.

# **Enter Mailing Address**

You may optionally enter a mailing address.

On the Mailing Address section:

- 1 Manually enter the Mailing Address.
  - Street No.
  - Street Name/PO Box
  - Address Line 2
  - Suff A
  - Suff B
  - Unit
  - Address Line 3
  - Municipality
  - State

- Zip Code
- Country
- Start Date
- End Date (optional)

#### **Enter Miscellaneous Voter Information**

On the *Miscellaneous* section of the *Registration Card – Voter Registration System* screen (on page 18):

- 1 Choose a Gender from the drop-down list. The Gender choice defaults to "Not Entered" but should be changed.
- 2 The Signature defaults to "Blank."
- 3 The Voter Status defaults to "Pending" or "Incomplete" depending on the information entered and may change based on data entered.
- 4 Optionally enter a Telephone Number.
- 5 Optionally enter a Fax Number.
- 6 Party must be entered, "Unaffiliated" may be entered if party is unknown or not declared.
- 7 Optionally enter an e-mail address.

#### **Enter Previous Voter Name Information**

On the *Previous Voter Name* section of the *Registration Card – Voter Registration System screen* (on page 18):

- 1 Optionally enter a Previous Name.
  - Last Name
  - First Name
  - Middle Name
  - Suffix

#### Enter Previous Voter Address Information

On the *Previous Voter Address* section of the **Registration Card – Voter Registration System** screen (on page 18):

- 1 Optionally enter a Previous Address.
  - Street No.
  - Street Name/P.O. Box
  - Address Line 2
  - Suff A
  - Suff B
  - Address Line 3
  - APT/Unit No.

- County
- Municipality
- State
- Zip Code

# **Submit the Voter Information**

When finished with the *Registration Card – Voter Registration System* screen:

1 Click on the Continue pushbutton.

If entries are valid, a Voter ID is generated and the *Accept Registration - New* screen is displayed.

Note: If you receive an error message, see What If I Get an Error When Submitting the Registration (see "What If I Get an Error When Submitting the Registration?" on page 29.

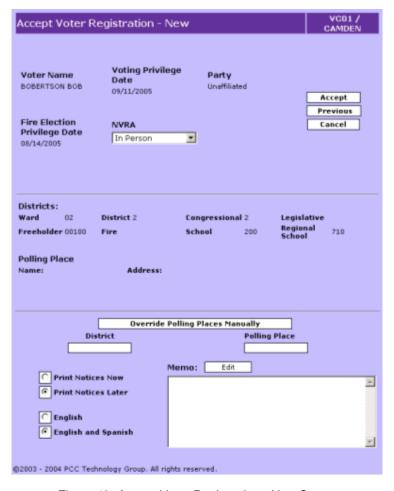


Figure 12: Accept Voter Registration - New Screen

# **Accept Voter Registration**

On the Accept Voter Registration - New screen:

1 Click on the Accept pushbutton.

The Voter Registration - Accept Confirmation screen is displayed.

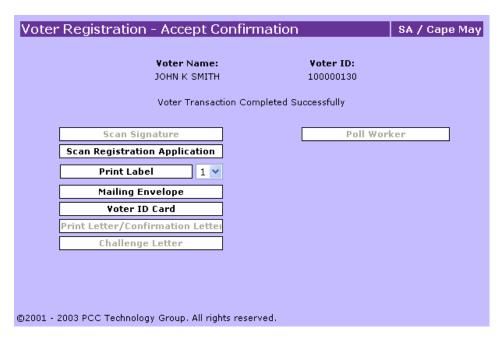


Figure 13: Voter Registration - Accept Confirmation Screen

# Generate Documents

After the registration has been confirmed, there are several printing options to finalize the registration.

- The registration card and a portion of the signature can be scanned and saved to the voter record in the SVRS database. The registration card should be scanned individually for each voter application. This action may be done at a later time.
- Mailing Labels and Bar Code Labels can be printed, if desired.
- A notification card may be generated. These notices have the voter's mailing address as well as their Precinct, Legislative and Congressional Districts, and Polling Place.
- A voter acceptance letter can be generated. Letters may be printed in single or batch mode.

Note: The Add New Poll Worker pushbutton is only enabled if the appropriate value is selected from the Poll Worker drop-down field on the *Registration Card – Voter Registration System screen* (on page 18).

# Scan Voter Registration Card

On the **Voter Registration – Accept Confirmation** screen:

1 Click the Scan Voter Registration Card pushbutton.

A signature window will launch for scanning of the registration card.

# Scan Voter Signature

On the Voter Registration – Accept Confirmation screen:

1 Click on the Scan Voter Signature pushbutton.

A signature window will launch for scanning of the voter's signature.

# **Print Mailing Label**

On the Voter Registration – Accept Confirmation screen:

- 1 Choose the number of labels desired from the drop-down list.
- 2 Click on the Mailing Labels pushbutton.
- 3 A mailing label is displayed in a pop-up window.
- 4 Click on the Print pushbutton.
- **5** Click on the Close pushbutton.

The mailing label with the Voter Name, Address, Voter ID, and Bar Code is printed.

# **Print Notification Card**

A notification card may be generated.

On the Voter Registration – Accept Confirmation screen:

- 1 Click on the Notification Card pushbutton.
- 2 The preformatted Notification Card is displayed for printing in a pop-up window.
- **3** Click on the Print pushbutton.
- 4 Click on the Close pushbutton.

The Notification Card is printed.



Figure 14: Notification Card

# Print Acceptance Letter (If Immediate Printing Is Desired)

On the Voter Registration - Accept Confirmation screen:

- 1 Click on the Print Letter pushbutton, if enabled. It is only enabled if the "Print Notices Now" radio button was selected on the previous screen.
- 2 The letter is displayed in an HTML window.
- 3 Click on the Print pushbutton at the bottom of the screen.
- 4 Click on the Print pushbutton in the Print pop-up window.
- **5** The Reprint pushbutton is available for reprinting, if necessary.
- 6 Click on the Close pushbutton at the bottom of the HTML window.

The HTML screen is closed.

Note: If "Print Later" (default) was selected, the document has been included in the batch.

# Validation of Identification Information

If a registrant has listed either their Driver's License Number or the last four digits of the SSN on the registration card, the system will validate or authenticate their information. The information that is passed to the New Jersey Department of Motor Vehicles from the system is the individual's Last Name, First Name, Date of Birth and Driver's License Number. The information that is passed to the Social Security Administration (SSA) is the individual's Last Name, First Name, Date of Birth and last four digits of SSN.

The validated identification number is stored in the voter record and displayed on the **Registration Card – Change Voter** screen. It is also in the **Inquiry – View Voter Registration** screen with a checkmark in the Validated checkbox along with the date of validation.

If the identification number is not validated during voter registration, the system allows you to try the validation again through the Change Voter process.

# What If I Get an Error When Submitting the Registration?

If the entry is invalid, an error message will be displayed giving a description of the invalid data.

- 1 Click on the OK pushbutton to return to the **Registration Card Voter Registration System** screen.
- 2 Correct the entry.
- 3 Click on the Continue pushbutton.

# Reject a New Voter's Registration

The Reject Voter functionality enables an authorized user to reject voters during the Voter Registration process and, if applicable, to send a denial notice to the applicant. If the registration fails the system validation process, the reject status is assigned automatically. The user may also manually reject a voter while entering voter registration information.

When the voter registration is submitted on the *Registration Card – Voter Registration System* screen, the system checks for valid registration criteria and rejects the voter if the validation fails. The key data items that the system validates are: U.S. Citizen, eligible date of birth, valid address, signature, voter identification (driver's license number or SSN), and valid name. The system automatically assigns a Reject status and displays a pop-up window with the message "The voter has been automatically rejected." The pop-up window will indicate the reason for automatic rejection, such as "No ID Produced" (i.e., Driver's License Number or last four digits of SSN not provided).

The rejection reasons selected are printed on the denial notice to be sent to the applicant. A rejected voter record is not retained or tracked within the database.

# **Automatic Rejections**

While registering a voter, the following reasons will cause an automatic rejection by the system:

- Driver's License Number or Last Four Digits of SSN Not Provided
- Incomplete Address
- Incomplete Name
- Non-Citizen
- Non-Resident
- Under Age

#### **Enter Voter Information**

Upon clicking on the Continue pushbutton on the **Registration Card – Voter Registration** screen, the **Reject Voter Registration** screen is displayed.

# Reject the Voter

On the *Reject Voter Registration* screen:

- 1 The Rejection Date defaults to today's date.
- 2 Choose the appropriate Rejection Reason from the drop-down list if it is not selected already. The Rejection Reason drop-down list choices are:
  - 18 Yrs is Blank
  - Incomplete Address
  - Incomplete Birth Date
  - Incomplete Name
  - Missing Driver's License Number or last four digits of SSN
  - Multiple Incomplete Fields
  - No Signature
  - US Citizen is Blank
  - Invalid Drivers License Number
  - Invalid last four digits of SSN
  - Other
- 3 Choose when to print the applicable letter. The Print choices are:
  - Now
  - Later (default)
- 4 Click on the Reject pushbutton.

A Rejection Confirmation message is displayed.

# Confirm the Rejection

On the Voter Registration - Reject Confirmation screen:

1 A rejection confirmation message is displayed.

If "Print Later" was chosen on the previous screen, the rejection notice with the person's name, address and rejection reason is sent to the print queue. If Print Now was selected, a Print pushbutton appears on this screen.

# **Print Letter if Printing Immediately**

- 1 Click on the Print Letter pushbutton, if enabled.
- 2 The rejection letter appears in an HTML window.
- 3 Click on the Print pushbutton at the bottom of the screen.
- 4 Click on the Print pushbutton in the Print pop-up window.
- **5** The Reprint pushbutton is available for reprinting, if necessary.
- 6 Click on the Close pushbutton at the bottom of the HTML window.

The HTML screen is closed.

Note: If "Print Later" (default) was selected, the document has been included in the batch.

# Manual Rejections

While registering a voter, the record can be manually rejected.

#### **Enter Voter Information**

Follow the steps to add a voter with the following change on the **Registration Card – Voter Registration System** screen (on page 18):

- 1 Enter the voter information that is available.
- 2 Change the Voter Status manually to "Rejected."
- **3** Click on the Continue pushbutton.

The *Reject Voter Registration* screen is displayed.

#### Reject the Voter

On the **Reject Voter Registration** screen:

- 1 The Rejection Date defaults to today's date.
- 2 Choose the appropriate Rejection Reason from the drop-down list if it is not selected already. The Rejection Reason drop-down list choices are:
  - 18 Yrs is Blank
  - Incomplete Address
  - Incomplete Birth Date

- Incomplete Name
- Missing Driver's License Number or last four digits of SSN
- Multiple Incomplete Fields
- No Signature
- US Citizen is Blank
- Invalid Drivers License Number
- Invalid last four digits of SSN
- Other
- 3 Choose when to print the applicable letter. The Print choices are:
  - Now
  - Later (default)
- 4 Click on the Reject pushbutton.

A Rejection Confirmation message is displayed.

# Confirm the Rejection

On the Voter Registration – Reject Confirmation screen:

1 A rejection confirmation message is displayed.

If "Print Later" was chosen on the previous screen, the rejection notice with the person's name, address and rejection reason is sent to the print queue. If Print Now was selected, a Print pushbutton appears on this screen.

#### **Print Letter if Printing Immediately**

- 1 Click on the Print Letter pushbutton, if enabled.
- 2 The rejection letter appears in an HTML window.
- 3 Click on the Print pushbutton at the bottom of the screen.
- **4** Click on the Print pushbutton in the Print pop-up window.
- **5** The Reprint pushbutton is available for reprinting, if necessary.
- 6 Click on the Close pushbutton at the bottom of the HTML window.

The HTML screen is closed.

Note: If "Print Later" (default) was selected, the document has been included in the batch.

# Module 2: Add a Voter with No Date of Birth

# Navigation

- 1 Select the Activities Menu.
- 2 Select Voter Registration.
- 3 Select Voter with No DOB.

The Registration Card - Voter Registration System without DOB screen is displayed.



Figure 15: Registration Card - Voter Registration System Screen without DOB

# Enter Voter Information

On the **Registration Card – Voter Registration System without DOB** screen:

- 1 Select Voter with No DOB.
- 2 An "Incomplete" status will be assigned to the voter.
- 3 Enter required voter Registration data.

Note: When DOB is not entered, the system will save the default DOB for the voter which is 01/01/1111 for new registrations in the system and 01/01/1800 for converted voters in the system.

# Module 3: Change Voter Registration

Change Voter functionality is used to modify information (i.e. name, date of birth, address, telephone number and status) on a registered voter's record.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Voter Registration.
- 3 Select Add/Change Voter.

The Activities Search - Voter Registration screen is displayed.

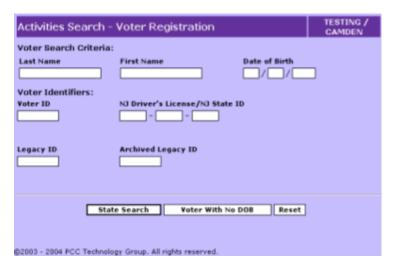


Figure 16: Activities Search - Voter Registration Screen

# Conduct a Statewide Search for a Voter

On the Activities Search-Voter Registration screen:

- 1 Enter search criteria. Valid search criteria entries and combinations are:
  - Last Name, First Name, DOB
  - Last Name, First Name with No DOB
  - Voter ID
  - NJ Driver's License Number/NJ State ID number
  - Legacy ID or Archived Legacy ID
- 2 Click on the State Search pushbutton.

The Activities Select Voter - Voter Registration screen is displayed.



Figure 17: Activities Select Voter - Voter Registration Screen

# Select a Voter

On the Activities Select Voter - Voter Registration screen:

- 1 Select the voter by clicking in the Select box.
- 2 Click on the Select pushbutton.

The Registration Card - Voter Registration System screen is displayed.

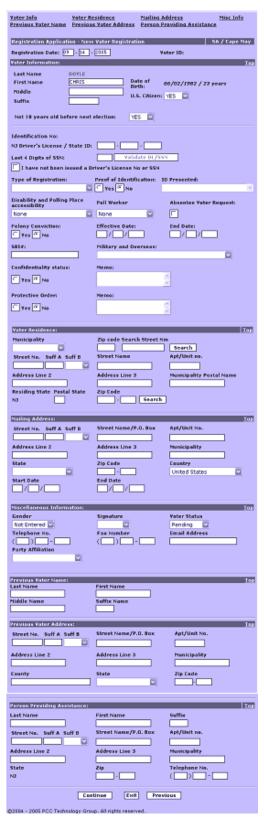


Figure 18: Registration Card - Voter Registration System Screen

# Module 4: Transfer Existing Voter Between Counties

# **Navigation**

- Select the Activities Menu.
- 2 Select Voter Registration.
- 3 Select Add/Change Voter.

The Activities Search - Voter Registration screen is displayed.

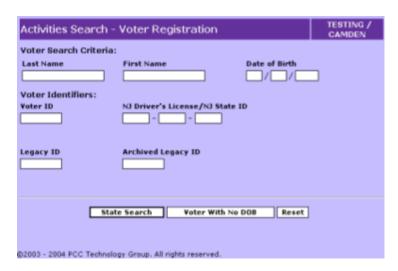


Figure 19: Activities Search - Voter Registration Screen

# Conduct a Statewide Search for a Voter

On the Activities Search-Voter Registration screen:

- 1 Enter search criteria. Valid search criteria entries and combinations are:
  - Last Name, First Name, DOB
  - Last Name, First Name with No DOB
  - Voter ID
  - NJ Driver's License Number/NJ State ID number
  - Legacy ID or Archived Legacy ID
- 2 Click on the State Search pushbutton.

The Activities Select Voter - Voter Registration screen is displayed.

# Select a Voter

On the Activities Select Voter - Voter Registration screen:

- 1 Select the voter by clicking in the Select box.
- 2 Click on the Select pushbutton.
  - Transfer Existing Voter Accept screen (similar to the process described in New Voter Registration).
  - Transfer Existing Voter Final Activity screen (similar to the process described in New Voter registration with relevant buttons enabled).

# Chapter 3 Inquiries

# CHAPTER 3

# **Inquiries**

The Inquiry module allows an authorized user to select and review voter data and system records. It provides a quick method to retrieve an existing voter's record and view information on the voter, change, or delete the voter.

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| Module 3: Voter Absentee Ballot Inquiry      | 56 |
| Module 4: Voter Election History Inquiry     | 58 |
| Module 5: Voter Change Audit Inquiry         | 61 |
| Module 6: Voter Deletions Inquiry            | 64 |
| Module 7: County Data Inquiry                | 66 |
| Module 8: Purged Voter Inquiry               | 67 |

# Module 1: Voter Registration Inquiry

A County or Statewide Voter Registration inquiry may be conducted for a voter using various search criteria. The Voter Registration information can be viewed, as well as the Voter's Previous Name, Previous Address, Election History, scanned signature, scanned registration card, Audit History, Purge/Cancellation History, Party History, and Poll Worker History. These each will display in a pop-up window when the corresponding pushbutton is clicked.

The following functions can be performed to a voter's record from the Voter Registration Inquiry process:

- View a Voter's Record
- Change a Voter
- Scan/Print Process
- Display Signature

# Search for Voter

Searches for voters through the Inquiry module may be conducted either Statewide or within a County using any voter identifiers or name criteria, i.e. Voter ID, Last Name, Driver's License Number, etc. Searches for voters may also be conducted within a specified city using a street address.

# **Navigation**

- 1 Select the **Inquiries** Menu.
- 2 Select Voter Registration.

The *Inquiry Voter Registration* search screen is displayed.

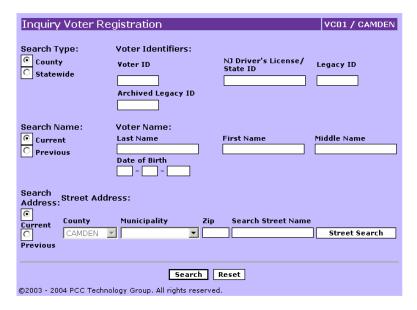


Figure 20: Inquiry Voter Registration Screen

# **Enter Search Criteria**

The following search options are available for inquiries:

- Search by Voter Identifiers
- Search by Voter Name
- Search by Street Address

#### **Search by Voter Identifiers**

On the *Inquiry - Voter Registration* screen:

- 1 Select either the County or Statewide radio button.
- 2 Enter one of the following search criteria:
  - Voter ID
  - NJ Drivers License / NJ State ID No. searches)
  - Legacy ID
  - Archived Legacy ID
- 3 Click on the Search pushbutton.

If any matches are found, the **Select Voter - Inquiry Voter Registration** screen is displayed.

If no matches are found, a notification message of "No Voters Found" is displayed.

# **Search by Voter Name**

On the *Inquiry - Voter Registration* screen:

- 1 Select either the Current or Previous radio button.
- **2** Enter any of the following voter search criteria:
  - Partial or Full Last Name (see note)
  - Partial or Full First Name (see note)
  - Middle Name
  - Any of the above + DOB
  - Partial or Full Last Name Only (see note)
  - DOB Only
- 3 Click on the Search pushbuttton.

If any matches are found, the **Select Voter - Inquiry Voter Registration** screen is displayed.

If no matches are found, a notification message of "No Voters Found" is displayed.

Note: Partial Name Searches are permitted on the First Name and Last Name. At least the first character of the Last Name and/or the first character of the First Name must be entered.

# **Search by Street Address**

#### **Enter Street Search Criteria**

On the *Inquiry - Voter Registration* screen:

- 1 Select either the Current or Previous radio button.
- 2 Select a city from the drop-down list.
- 3 Enter at least the first letter of a street name in the Search Street Name field.
- 4 Click on the Street Search pushbutton.

The *Activities Search – Streets* screen is displayed with a list of all streets in the county/city with initial character(s) that match those entered.

Note: Searching on a partial street name can be more effective.

#### **View Street Ranges**

On the Activities Search - Streets screen:

1 Click on the View pushbutton to the right of the street name.

The **Address Name Street - Display Street Addresses** pop-up window displays the street ranges for the selected street.

#### Select a Street

On the *Activities Search – Streets* pop-up window:

1 Select a street by clicking on the radio button to the left of the name.

2 Click on the Select pushbutton at the bottom of the list.

The pop-up window closes and the selected street name appears in the **Street Name** field.

#### **Conduct the Search**

On the Inquiry - Voter Registration screen:

1 Click on the Search pushbutton.

The **Select Voter - Inquiry Voter Registration** screen is displayed with all voters who reside on the selected street.

# Review Search Results

Voters with matching criteria are displayed on the **Select Voter – Inquiry Voter Registration** screen.

- View a Voter Record (on page 46) to view the voter's record.
- Change Voter (on page 52) to change voter registration information.
- Purge a Voter (on page 52) to purge a voter from the system.
- Scan/Print Process (on page 53) for scanning and printing options.

Note: Purge a Voter is only available for a State level user.

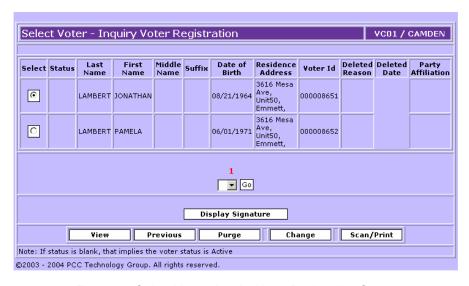


Figure 21: Select Voter - Inquiry Voter Registration Screen

# View a Voter Record

The following can be viewed on a voter's record from the *Inquiry - View Voter Registration* screen:

- Previous Name
- Previous Addresses
- Previous Party
- Election History (same as Voter Election History Inquiry)
- Display Signature
- Audit History (same as Voter Change Audit Inquiry)
- Deleted History (same as Purged Voters Inquiry)
- Poll Worker History

# Select a Voter Record to View

On the **Select Voter – Inquiry Voter Registration** screen:

- 1 Select a voter by clicking the Select radio button next to the name.
- 2 Click on the View pushbutton at the bottom of the screen.

The *Inquiry – View Voter Registration* screen is displayed.

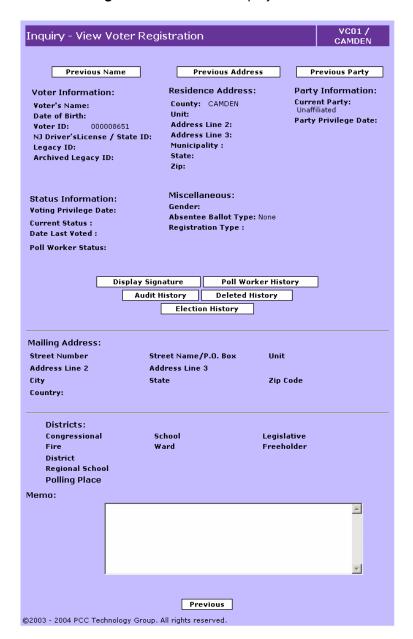


Figure 22: Inquiry - View Voter Registration Screen

# **View Previous Name**

On the Inquiry - View Voter Registration screen:

1 Click on the Previous Name pushbutton.

The voter's name history is displayed in the *Inquiry - Previous Name* pop-up window.

#### **Close the Pop-Up Window**

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

# View Previous Address

On the *Inquiry – View Voter Registration* screen:

1 Click on the Previous Address pushbutton.

The voter's address history is displayed in the *Inquiry - Previous Addresses* pop-up window.

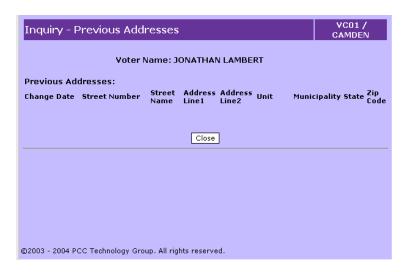


Figure 23: Inquiry - Previous Addresses Screen

#### Close the Pop-Up Window

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

# **Display Signature**

On the *Inquiry – View Voter Registration* screen:

1 Click on the Display Signature pushbutton.

The scanned signature is displayed in the *Inquiry – Voter Signature* popup window.

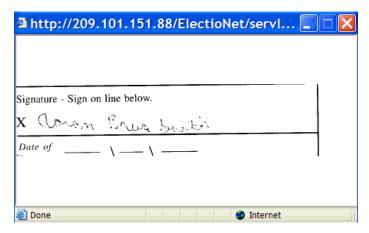


Figure 24: Signature Image Pop-Up Window

#### **Close the Pop-Up Window**

On the pop-up window:

1 Click on the X in the upper right-hand corner of the window.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

# **View Poll Worker History**

On the *Inquiry – View Voter Registration* screen:

1 Click on the Previous Address pushbutton.

The voter's history as a poll worker is displayed in the *Poll Worker History* pop-up window.

# **Close the Pop-Up Window**

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

# **View Audit History**

On the Inquiry - View Voter Registration screen:

1 Click on the Audit History pushbutton.

The voter's audit history is displayed in the *Inquiry – Voter Change Audit History* pop-up window.

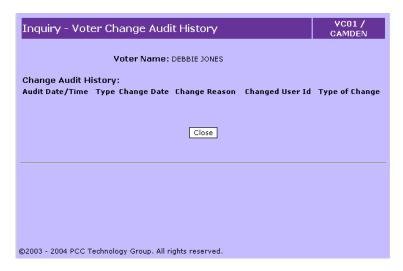


Figure 25: Inquiry - Voter Change Audit History Screen

# **Close the Pop-Up Window**

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

# **View Deleted History**

On the Inquiry - View Voter Registration screen:

1 Click on the Deleted History pushbutton.

The purged/cancelled voters are displayed in the *Inquiry – Deleted History* pop-window.



Figure 26: Inquiry - Deleted History Screen

#### **Close the Pop-Up Window**

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

# **View Election History**

On the Inquiry - View Voter Registration screen:

1 Click on the Election History pushbutton.

The voter's Election History is displayed in the *Inquiry – Voter Election History* pop-up window.



Figure 27: Inquiry - Voter Election History Screen

#### **Close the Pop-Up Window**

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

# Change Voter

# Select a Voter Record to Change

On the **Select Voter – Inquiry Voter Registration** screen:

- 1 Select a voter by clicking the Select radio button next to the name.
- 2 Click on the Change pushbutton.

The **Registration Card – Change Voter** screen is displayed.

You can now make changes to the voter record as detailed in *Change the Voter Information* (see "Module 3: Change Voter Registration" on page 36).

# Purge a Voter

# Select a Voter Record to Delete

On the **Select Voter – Inquiry Voter Registration** screen:

1 Select a voter by clicking the Select radio button next to the name.

2 Click on the Purge pushbutton.

The *Inquiry - Confirm Purge Voter* screen is displayed.

# Confirm the Purge

On the Inquiry - Confirm Purge Voter screen:

- 1 Click on the Purge pushbutton.
- **2** A delete confirmation message is displayed.
- 3 Click on the OK pushbutton.

The selected voter is deleted from the system.

# Scan/Print Process

Registration cards and signatures may be scanned and documents may be printed through the Inquiry process. This is helpful if the scanning and printing is being done at a later time from when the voter registration is entered.

# Select a Voter Record for Scan/Print Options

On the **Select Voter - Inquiry Voter Registration** screen:

- 1 Select a voter by clicking the Select radio button next to the name.
- 2 Click on the Scan/Print pushbutton.

The Voter Inquiry – Scan Print Process screen is displayed.

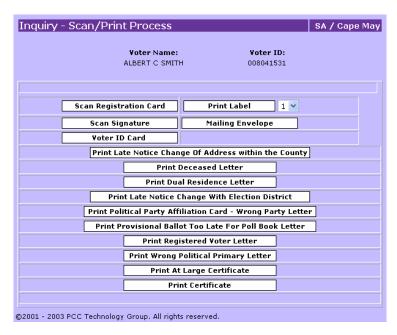


Figure 28: Inquiry Scan/Print Process Screen

# Module 2: Voter Absentee Application Inquiry

This function allows the authorized user to view the Absentee Application History for a specific voter. A County or Statewide inquiry may be conducted using various search criteria. The Absentee Application History on the voter may be viewed, but not altered, from this module.

# **Navigation**

- 1 Select the Inquiries Menu.
- 2 Select Voter Absentee Application.

The *Inquiry Voter Absentee Application* screen is displayed.

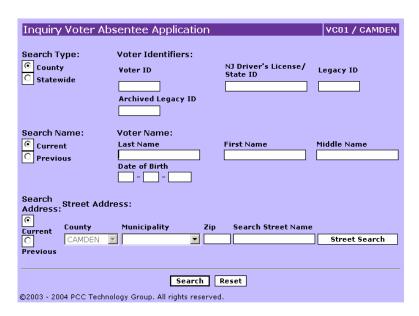


Figure 29: Inquiry Voter Absentee Application Screen

# Enter Search Criteria

The following search options are available for inquiries:

- Search by Voter Identifiers (on page 43)
- Search by Voter Name (on page 44)
- Search by Street Address (on page 44)

### Review Search Results

The voters with matching criteria are displayed in the **Select Voter – Inquiry Voter Absentee Application** screen.



Figure 30: Select Voter - Inquiry - Voter Absentee Application Screen

### Select a Voter

On the **Select Voter – Inquiry Voter Absentee Application** screen:

- 1 Select a voter by clicking the Select radio button to the left of the record.
- 2 Click on the Select pushbutton.

The *Inquiry – Voter Absentee Application* screen is displayed.



Figure 31: Inquiry - Voter Absentee Application Screen

# Module 3: Voter Absentee Ballot Inquiry

This function allows the authorized user to view the Absentee Ballot History for a specific voter. A County or Statewide inquiry may be conducted using various search criteria. The Absentee Ballot History on the voter may be viewed, but not altered, from this module.

# **Navigation**

- 1 Select the Inquiries Menu.
- 2 Select Voter Absentee Ballot.

The *Inquiry Voter Absentee Ballot* screen is displayed.

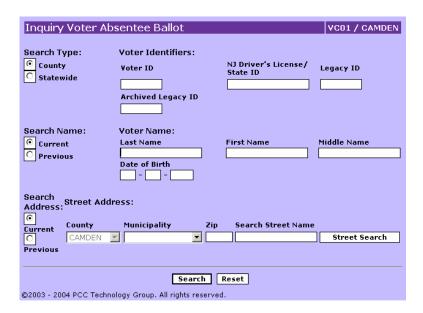


Figure 32: Inquiry Voter Absentee Ballot Screen

# Enter Search Criteria

The following search options are available for inquiries:

- Search by Voter Identifiers (on page 43)
- Search by Voter Name (on page 44)
- Search by Street Address (on page 44)

### Review Search Results

The voters with matching criteria are displayed in the **Select Voter – Inquiry Voter Absentee Ballot** screen.

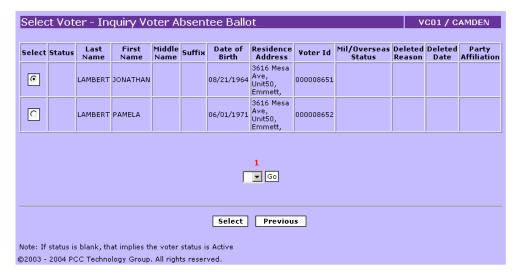


Figure 33: Select Voter - Inquiry Voter Absentee Ballot Screen

# Select a Voter

On the **Select Voter – Inquiry Voter Absentee Ballot** screen:

- 1 Select a voter by clicking the Select radio button to the left of the record.
- 2 Click on the Select pushbutton.

The *Inquiry – Voter Absentee Ballot* screen is displayed.

Figure 34: Inquiry - Voter Absentee Ballot Screen

# Module 4: Voter Election History Inquiry

This function allows the authorized user to view the Election History for a specific voter. A County or Statewide inquiry may be conducted using various search criteria. The Election History on the voter may be viewed, but not altered, from this module.

# **Navigation**

- Select the Inquiries Menu.
- 2 Select Election History.

The *Inquiry Voter Election History* screen is displayed.

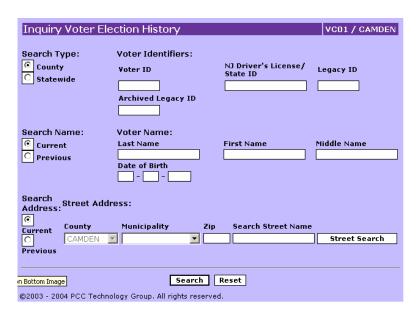


Figure 35: Inquiry Voter Election History Screen

# Enter Search Criteria

The following search options are available for inquiries:

- Search by Voter Identifiers (on page 43)
- Search by Voter Name (on page 44)
- Search by Street Address (on page 44)

### Review Search Results

The voters with matching criteria are displayed in the **Select Voter – Inquiry Voter Election History** screen.



Figure 36: Select Voter - Inquiry Voter Election History Screen

### Select a Voter

On the **Select Voter – Inquiry Voter Election History** screen:

- 1 Select a voter by clicking the Select radio button to the left of the record.
- 2 Click on the Select pushbutton.

The *Inquiry – Voter Election History* screen is displayed.



Figure 37: Inquiry - Voter Election History Screen

# Module 5: Voter Change Audit Inquiry

This function allows the authorized user to view the changes made to a voter's record. A County or Statewide inquiry may be conducted using various search criteria. The Change Audit History on the voter may be viewed, but not altered, from this module.

# **Navigation**

- 1 Select the Inquiries Menu.
- 2 Select Change Audit.

The Inquiry Voter Change Audit History screen is displayed.

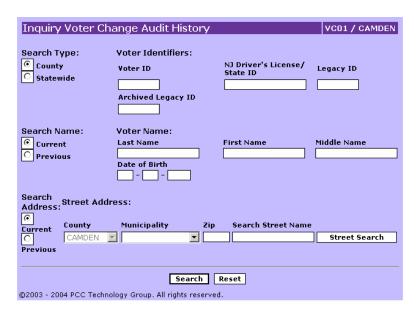


Figure 38: Inquiry Voter Change Audit History Screen

# Enter Search Criteria

The following search options are available for inquiries:

- Search by Voter Identifiers (on page 43)
- Search by Voter Name (on page 44)
- Search by Street Address (on page 44)

### Review Search Results

The voters with matching criteria are displayed in the **Select Voter – Inquiry Voter Change Audit History** screen.

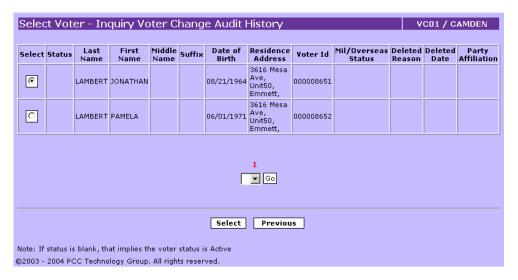


Figure 39: Select Voter - Inquiry Voter Change Audit History Screen

# Select a Voter

On the **Select Voter – Inquiry Voter Change Audit History** screen:

- 1 Select a voter by clicking the Select radio button to the left of the record.
- 2 Click on the Select pushbutton.

The *Inquiry - Voter Change Audit History* screen is displayed.



Figure 40: Inquiry - Voter Change Audit History Screen

# Module 6: Voter Deletions Inquiry

This function displays voters who were deleted. The authorized user may use this functionality to view voters who were deleted in their County.

# **Navigation**

- 1 Select the Inquiries Menu.
- 2 Select Voter Deletions.

The *Inquiry – Voter Deletions* screen is displayed for all the deleted voters.

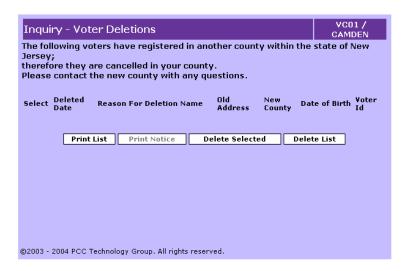


Figure 41: Inquiry - Voter Deletions Screen

### **Print List**

1 Click on the Print List pushbutton.

The list of deleted voters is sent to the printer.

# Delete Notice

- 1 Select the deleted voters you wish to print Notices for by checking the appropriate Select checkboxes. To select all the deleted voters, click on the Select All pushbutton.
- 2 Press the Print Notice pushbutton

Notices are generated for the selected deleted voters and sent to be batch printed at a later time.

# Remove Voters from List

1 Select the deleted voters you wish to remove from the list by checking the appropriate Select checkboxes. To select all the deleted voters, click on the Select All pushbutton.

2 Click on the Delete Selected pushbutton.

The selected voters are deleted from the Deleted Voters List.

# Module 7: County Data Inquiry

This function allows the authorized user to view the street ranges and district information for a specific street.

# **Navigation**

- 1 Select the Inquiries Menu.
- 2 Select County Data.

The *Inquiry – County Information* screen is displayed.

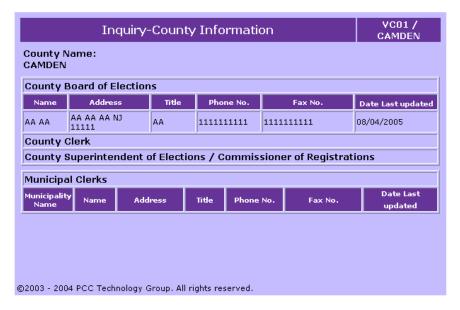


Figure 42: Inquiry-County Information Screen

# Module 8: Purged Voter Inquiry

Voters who have been Purged may be searched upon through the Purged Voter Inquiry. Purged voters cannot be brought back into the main system

Note: This Module is for State Users only.

# **Navigation**

- 1 Select the Inquiries Menu.
- 2 Select Purged Voter.

The *Inquiry Voter Purged Voters* screen is displayed.

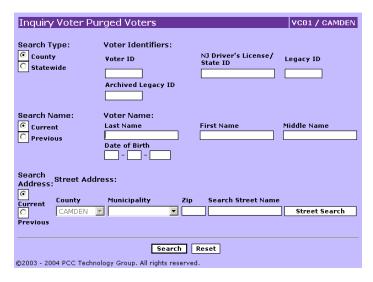


Figure 43: Inquiry Voter Purged Voters Screen

# Enter Search Criteria

The following search options are available for inquiries:

- Search by Voter Identifiers (on page 43)
- Search by Voter Name (on page 44)
- Search by Street Address (on page 44)

# Review Search Results

Voters with matching criteria are displayed on the *Inquiry – View Purged Voter* screen. These voters cannot be brought back into the main system.

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# Chapter 4 Duplicate Voter

### CHAPTER 4

# **Duplicate Voter**

The Duplicate Voter functionality enables an authorized user to identify, compare and change potential duplicate voter records.

### In This Chapter

| Module 1: Change or Merge Voter Records | 70 |
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| Module 2: Unmerge Merged Voters         | 73 |

# Module 1: Change or Merge Voter Records

If the records are for two different voters, and one of the records should be changed, change the voter information. If the records are for the same voter, one of the records should be cancelled.

The Voter Registration - Change module may be accessed directly from the **Select Voter - Duplicate Voter Comparison** screen.

Note: The Change pushbutton is enabled only if the voter is registered in the authorized user's county.

# Search and Compare Duplicate Records

The Voter Name search criteria must consist of any combination of two or more names, or at least two names and the Date of Birth.

### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Duplicate Voters.

The **Select Voter - Duplicate Voter Search** screen is displayed.

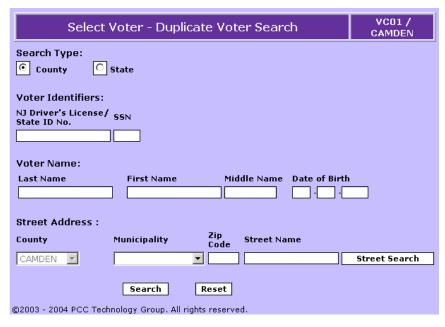


Figure 44: Select Voter - Duplicate Voter Search Screen

### **Conduct Duplicate Voter Search**

On the **Select Voter - Duplicate Voter Search** screen:

- 1 Select Search Type of "County" or "Statewide"
- 2 Enter search criteria as follows:
  - NJ Drivers License/State ID No. or Last four Digits of SSN.
  - Voter Last Name.
  - Voter First Name.
  - Voter Date of Birth.
  - Select County from drop-down list (optional).
  - Select Municipality from drop-down list.
  - Enter a partial street name and click on Search. On selecting a street from the select street window, the selected street will be displayed there.
- 3 Click on the Search pushbutton.

The **Select Voter – Duplicate Voter Search** screen is displayed showing voters with exact matches to the selection criteria.

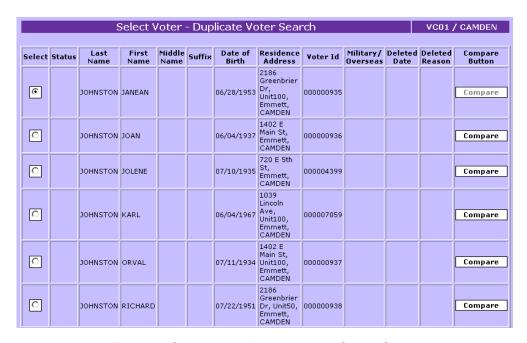


Figure 45: Select Voter - Duplicate Voter Search Screen

# **Select and Compare Retrieved Records**

On the **Select Voter – Duplicate Voter Search** screen:

- 1 Select one of the voter records by clicking on the Select pushbutton next to the record.
- 2 Click on the Compare pushbutton for the other voter.

The Select Voter - Duplicate Voter Comparison screen is displayed.



Figure 46: Select Voter - Duplicate Voter Comparison Screen

# Change or Merge the Records

On the Select Voter - Duplicate Voter Comparison screen:

1 Click on the Change pushbutton for one of the voters.

The **Registration Card – Change Voter** screen is displayed with the voter record details.

# Module 2: Unmerge Merged Voters

This functionality allows the user to unmerge voters. Through the Merge Process, a Voter's Name History, Address History, Party History, Election History and Absentee Ballot information can be merged. If this was done in error, the Unmerge process would associate the history and absentee ballot information back with the original voter (considered duplicate in the merge process).

# **Navigation**

- 1 Select Activities.
- 2 Select Duplicate Voters.
- 3 Select Unmerge Merged Voters.

The **Select Voter - Duplicate Voter Search** search criteria screen is displayed.

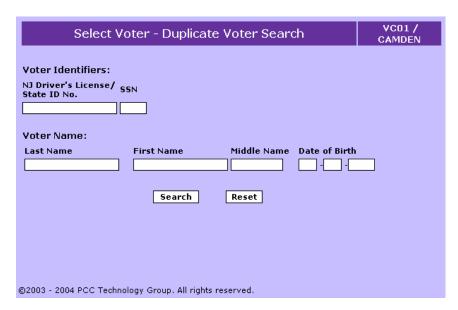


Figure 47: Select Voter - Duplicate Voter Search Screen

# Enter Search Criteria

- 1 Enter the voter search criteria. At least one of the following must be used:
  - NJ Drivers License/State ID No.
  - Last 4 Digits of SSN
  - Voter Last Name
  - Voter First Name
  - Voter Middle Name
  - Voter Date of Birth

2 Click on the Search pushbutton.

Search results are displayed on the **Select Voter – Merged Voter Comparison** screen.

Note: The search is always done in the county of the logged in user. The system will look for Merged Duplicate records (records that were identified as "Duplicate" and were merged with a parent record) within the county of the logged in user.

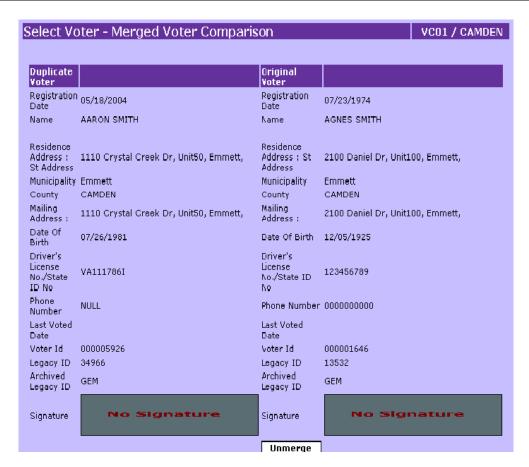


Figure 48: Select Voter - Merged Voter Comparison Screen

# Unmerge the Records

On the **Select Voter - Merged Voter Comparison** screen:

1 Click on the Unmerge pushbutton.

The history and absentee ballot information is assigned to the parent voter.

Note: If you do not desire to unmerge, click on the Previous pushbutton. You will be returned to the **Select Voter – Duplicate Voter Search** screen.

# Chapter 5 Voter History

### CHAPTER 5

# Voter History

The Voter History function is used to add, delete, and view voter history. A variety of types of voter history can be maintained using this function: Name, Address, Election, Party, Correspondence, and Multiple Election. Each of these options can be accessed from the *Maintain Voter History* option of the Activities Menu.

For each of the above histories that are maintained by the system, with the exception of Election, an audit record is created that may be viewed through the Voter Change Audit option on the Inquiries Menu. In most cases, voter history is automatically created and stored by the system (e.g., when a change of name occurs, a previous name record is created for that voter). In other instances, voter history may be created and maintained by an authorized user (e.g., voter participation information may be uploaded from the Poll Book by the authorized user).

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| Module 2: View/Maintain Election History       | 80 |
| Module 3: View/Maintain Correspondence History | 85 |
| Module 4: Maintain Multiple Election History   | 89 |
| Module 5: View/Maintain Voter Address History  | 92 |
| Module 6: View/Maintain Voter Party History    | 96 |

# Module 1: View/Maintain Voter Name History

The Voter Name History functionality enables authorized users to perform a name change on a specific voter and automatically creates a previous name history for that voter. Name changes may be added or deleted through this method. Any voter name changes made in the Voter Registration module are automatically recorded here.

# View Voter Name History

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain Voter History.
- 3 Select Name History.

The **Search – Maintain Voter Name History** screen is displayed.

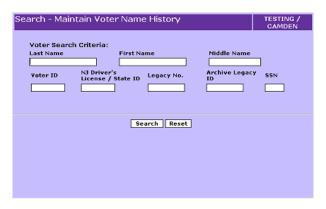


Figure 49: Search - Maintain Voter Name History Screen

### Search for and Select a Voter

### Search for a Voter

On the **Search – Maintain Name History** screen:

- 1 Enter Voter Search criteria:
  - Last Name
  - First Name
  - Middle Name
  - Voter ID
  - Combination of Last Name and First Name
  - Driver's License/State ID No.
  - Legacy ID
  - Archived Legacy ID

- Last 4 digits of SSN
- 2 Click on the Search pushbutton.

Search results are displayed in the **Select Voter - Maintain Voter Name History** screen.

Search allows partial Last Name and partial First Names.



Figure 50: Select Voter - Maintain Voter Name History Screen

### Select a Voter

On the **Select Voter - Maintain Voter Name History** screen:

- 1 Select a voter by clicking on the radio button to the left of the name.
- 2 Click on the Select pushbutton.

The *Maintain Voter Name History* screen is displayed.

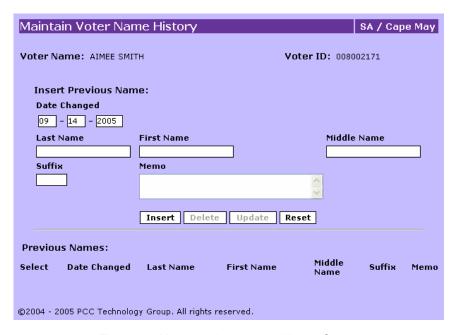


Figure 51: Maintain Voter Name History Screen

# Maintain Voter Name History

A Name History record may be manually added, updated or deleted through this module. When adding a previous name, the system verifies that the Date Changed is not greater than the current date or less than the birth date of the voter.

Note: Any name changes made in this module will not generate a letter.

### Add a Previous Voter Name History Record

On the *Maintain Voter Name History* screen under *Insert Pervious Name:* 

- 1 Enter the following:
  - Date Changed
  - Last Name
  - First Name
  - Middle Name (optional)
  - Suffix (optional)
  - Memo (optional)
- **2** Click on the Insert pushbutton.

The database is updated and the record is added to the screen.

Note: Date Changed, First Name and Last Name are required.

# **Update a Previous Voter Name History Record**

On the *Maintain Voter Name History* screen under *Previous Names*:

- 1 Select a Voter Name History record by clicking on the Select radio button next to the record.
- **2** The information is available for editing in the top-portion of the screen.
- 3 Make the necessary changes.
- 4 Click on the Update pushbutton.

The update is made on the voter's Name History.

Note: First and Last Names must be completed even if there is no change to that particular name.

# Delete a Previous Voter Name History Record

On the Maintain Voter Name History screen under Previous Names:

Select a Voter Name History record by clicking on the Select radio button next to the record.

2 Click on the Delete pushbutton.

A delete confirmation pop-up window is displayed.

1 Click on the OK pushbutton.

The record is removed from the voter's history.

# Module 2: View/Maintain Election History

The Election History functionality is used to add, modify or delete election history for a specific voter. The system will show only the last six years of elections, including the last three Primary and General elections.

Any voting history entries made in the Multiple Election History module and Absentee Ballot module are recorded here automatically. Election History also may be added, modified or deleted manually through this module.

# View Voter Election History

### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain Voter History.
- 3 Select Election History.

The Search - Maintain Voter Election History screen is displayed.



Figure 52: Search - Maintain Election History Screen

### Search for and Select a Voter

### Search for a Voter

On the **Search – Maintain Election History** screen:

- 1 Enter Voter Search criteria:
  - Last Name
  - First Name
  - Middle Name
  - Voter ID

- Combination of Last Name and First Name
- Driver's License/State ID No.
- Legacy ID
- Archived Legacy ID
- Last Four Digits of SSN
- 2 Click on the Search pushbutton.

Search results are displayed in the **Select Voter - Maintain Voter Election History** screen.

Note: Search allows partial Last Name and partial First Name.



Figure 53: Select Voter - Maintain Election History Screen

### Select a Voter

On the **Select Voter - Maintain Election History** screen:

- 1 Select a voter by clicking on the radio button to the left of the name.
- 2 Click on the Select pushbutton.

The *Maintain Election History* screen is displayed.

On the *Maintain Election History* screen:

- 1 The voter's Election History records are displayed in the Previous Election History list with the following details:
  - Election Date Name
  - Election Type
  - Election Code
  - Ballot Type
  - CtyVotIn (County Voted In)
  - Municipality VotIn (Municipality Voted In)
  - Party Affiliation
  - Memo

# **Display Signature**

If the signature on the Registration Card has been scanned for a voter, it can be viewed in the Election History module.

### On the *Maintain Election History* screen:

1 Click on the Display Signature pushbutton.

The voter's signature is displayed in a pop-up window.

### **Close the Scanned Image Window**

On the scanned image pop-up window:

1 Click on the X in the upper right-hand corner of the window.

The pop-up window closes.

### **Display Registration Application**

If the Registration Application has been scanned for a voter, it can be viewed in the Election History module.

### On the *Maintain Election History* screen:

1 Click on the Display Registration Application pushbutton.

The voter's registration application is displayed in a pop-up window.

### Close the Scanned Image Window

On the scanned image pop-up window:

1 Click on the X in the upper right-hand corner of the window.

The pop-up window closes.

# Maintain Voter Election History

An Election History record may be manually added or deleted through this module. When adding an Election History record, the system verifies that the election history record entry date (current system date) is not past the election lock down date.

The system also validates that no voting history for the selected Election Date -- Name has been entered already for the voter.

# Navigation

- 1 Select the Activities Menu.
- 2 Select Maintain Voter History.
- 3 Select Election History.

The **Search – Maintain Election History** screen is displayed.

### Search for and Select a Voter

Search on and select a voter as detailed in Search for and Select a Voter (on page 80).

### Add an Election History Record

On the *Maintain Election History* screen:

- Select Election Date Name from the drop-down list for which the history is to be updated.
- 2 The Election Type and Election Code are pre-populated based on the Election Date-Name selection.
- 3 Select the Ballot Type from the drop-down list. Ballot Type drop-down list choices are:
  - Machine
  - Absentee
  - Emergency
  - Provisional
- 4 Select the County Voted In from the drop-down list.
- 5 Select the Municipality Voted In from the drop-down list.
- 6 Select the Party from the drop-down list.
- 7 Optionally enter remarks from the poll book in the Memo box.
- 8 Click on the Insert pushbutton.

The Election History record is added to the voter's record.

Note: If the election history record entry date (current system date) is past the election lock down date, the system will generate a caution message "Entry date is past the election lock down date" with the pushbuttons OK and Continue. Clicking on Continue updates the entry; clicking on OK does not update the entry.

# **Update an Election History Record**

On the *Maintain Election History* screen:

- 1 Select an Election History record by clicking on the Select radio button next to the record.
- 2 The information is available for editing in the top-portion of the screen.
- **3** Make the necessary changes.
- 4 Click on the Update pushbutton.

An update confirmation pop-up message is displayed.

1 Click on the OK pushbutton.

The update is made on the voter's Election History.

# **Delete an Election History Record**

On the Maintain Election History screen:

1 Select an Election History record by clicking on the Select radio button next to the record.

2 Click on the Delete pushbutton.

A delete confirmation pop-up window is displayed.

1 Click on the OK pushbutton.

The record is removed from the voter's history.

# Module 3: View/Maintain Correspondence History

The system tracks and logs all the instances and gives a brief description of notices and documents/responses received or sent out to every voter. Any time a user clicks on Print Letter or Notices in the Voter Registration module, a record is added to this screen.

# View Voter Correspondence History

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain Voter History.
- 3 Select Correspondence History.

The **Search – Maintain Correspondence History** screen is displayed.

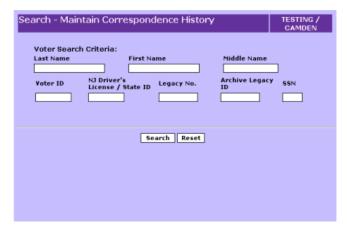


Figure 54: Search - Maintain Correspondence History Screen

# Search on and Select a Voter

### Search for a Voter

On the **Search – Maintain Correspondence** screen:

- 1 Enter Voter Search criteria:
  - Last Name
  - First Name
  - Middle Name
  - Voter ID
  - Combination of Last Name and First Name

- Driver's License/State ID No.
- Legacy ID
- Archived Legacy ID
- Last Four Digits of SSN
- 2 Click on the Search pushbutton.

Search results are displayed in the **Select Voter - Maintain Correspondence History** screen.

Search allows partial Last Name and partial First Names.

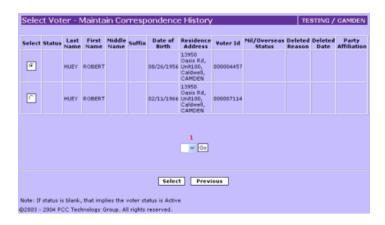


Figure 55: Select Voter - Maintain Correspondence History Screen

### Select a Voter

On the **Select Voter - Maintain Correspondence History** screen:

- 1 Select a voter by clicking on the Select radio button to the left of the name.
- 2 Click on the Select pushbutton.

The *Maintain Correspondence History* screen is displayed.



Figure 56: Maintain Correspondence History Screen

# Display a Correspondence History Record

### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain Voter History.
- 3 Select Correspondence History.

The **Search – Maintain Correspondence History** screen is displayed.

### Search on and Select a Voter

Search on and select a voter as detailed in Search on and Select a Voter (on page 85).

# Add a Correspondence History Record

### On the *Maintain Correspondence History* screen:

- 1 Enter the Notice Type. Notice Type choices are:
  - Affiliation
  - Registration
  - Rejection
- 2 Enter the Date Sent.
- 3 Optionally enter the Response Date.
- 4 Optionally enter Memo.
- **5** Click on the Insert pushbutton.

The addition is made to the voter's record.

Note: Adding a Correspondence History record only adds the history record to the voter's file; it does not create a letter to be sent to the voter.

# **Update a Correspondence History Record**

### On the *Maintain Correspondence History* screen:

- 1 Select a Correspondence History record by clicking on the Select radio button next to the record.
- 2 The information is available for editing in the top-portion of the screen.
- 3 Make the necessary changes.
- 4 Click on the Update pushbutton.

A verification pop-up window is displayed.

1 Click on the OK pushbutton.

The update is made to the voter's Correspondence History.

# Delete a Correspondence History Record

On the *Maintain Correspondence History* screen:

1 Select a Correspondence History record by clicking on the Select radio button next to the record.

2 Click on the Delete pushbutton.

A delete confirmation pop-up window is displayed.

1 Click on the OK pushbutton.

The record is removed from the voter's history.

# Module 4: Maintain Multiple Election History

The Multiple Election History functionality is used to insert multiple election histories at once by either scanning the bar codes on the Poll Book with a bar code reader or manually entering the Voter IDs. It also allows authorized users to verify names, addresses and data being updated from the Poll Book.

The system tracks the Election Date-Name and other details along with the Entry Type (In Person, Absentee, etc.) that describes how the voter voted. The system validates that no voting history for the selected Election Date and Name has been entered for the voter. It also validates that the election history record entry date (current system date) is not past the election lock down date. All the voter records updated are then assigned the Entry Type selected on this screen.

# Add Election History for Multiple Voters

The election history of multiple voter records may be updated at the same time by scanning the Poll Book or through manual entry. At least one Voter ID is required.

The system validates that no voting history for the selected Election Date and Name has been entered for the voter. It also validates that the election history record entry date (current system date) is not past the election lock down date.

The system tracks the election date name and other details along with entry type (Regular, Absentee, Walk-In, etc.) that describe how the voter voted. All the voter records updated are then assigned the Entry Type selected on this screen.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain Voter History.
- 3 Select Multiple Election History.

The *Maintain Election History Using Barcode Reader: Scan Poll Book* screen is displayed.

### Choose Election Information

On the Maintain Election History Using Barcode Reader: Scan Poll Book screen:

- 1 Select the Election Date Name from the drop-down list. All of the elections for the selected date are populated in the Election Details box.
- 2 Election Type and Code are displayed after Election Date-Name is selected
- 3 Select one Ballot Type from the drop-down list. Ballot Type choices are:
  - Machine
  - Absentee
  - Emergency

- Provisional
- 4 Select a Party from the drop-down list.
- 5 Click on the Continue pushbutton.

The *Input of Voting Results* screen is displayed.

### Scan the Poll Book

You can scan the results from the Poll Book into the system using the barcode reader.

### **Scan the Barcodes**

On the Input of Voting Results screen:

- 1 Hold the barcode reader over the Poll Book.
- 2 Depress the button on the barcode reader over the barcode of a voter who participated in the election.
- 3 The barcode is read and the voter ID appears in the VoterID's field.
- **4** Repeat for each voter who participated in the election by the same ballot type (e.g., Machine).
- **5** If less than five records are entered, click on the Insert pushbutton.
- 6 If five or more records are entered, the system will automatically update the voters' records and refresh the screen after the fifth record.

The system verifies that election history does not exist for the voter for the specified election. The database is updated with the Election History information for all voters who's IDs are displayed on the screen. The updates will display in each voter's *Maintain Election History screen*.

Note: If the election history record entry date (current system date) is past the election lock down date, the system will generate a caution message "Entry date is past the election lock down date" with the pushbuttons of OK and Continue. Clicking on Continue updates the entry; clicking on OK does not update the entry.

# Add Election Results by Manual Entry

### **Enter Election Results**

On the *Input of Voting Results* screen:

- 1 Select the Election Date-Name from the drop-down list. All of the elections for the selected date are populated in the Election Details box.
- 2 Election Type and Code are displayed after Election Date-Name is selected
- 3 Select one Ballot Type from the drop-down list. Ballot Type choices are:
  - Machine
  - Absentee
  - Emergency

- Provisional
- 4 Select a Party from the drop-down list.
- 5 Click on the Insert pushbutton.

The system verifies that election history does not exist for the voter for the specified election. The database is updated with the Election History information for all voters whose IDs are displayed on the screen. The updates will display in the individual voter history screen.

Note: If the election history record entry date (current system date) past the election lock down date, the system will generate a caution message "Entry date is past the election lock down date" with the pushbuttons OK and Continue. Clicking on Continue updates the entry; clicking on OK does not update the entry.

# Module 5: View/Maintain Voter Address History

The Voter Address History functionality enables authorized users to perform an address change on a specific voter and automatically creates a previous address history for that voter. Address changes may be added, or deleted through this method. Any voter address changes made in the Voter Registration module are automatically recorded here.

# View Voter Address History

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain Voter History.
- 3 Select Address History.

The Search - Maintain Address History screen is displayed.



Figure 57: Search - Maintain Address History Screen

### Search on and Select a Voter

### Search for a Voter

On the **Search – Maintain Address History** screen:

- 1 Enter Voter Search criteria:
  - Last Name
  - First Name
  - Middle Name
  - Voter ID

- Combination of Last Name and First Name
- Driver's License/State ID No.
- Legacy ID
- Archived Legacy ID
- Last Four Digits of SSN
- 2 Click on the Search pushbutton.

Search results are displayed in the Select Voter - Maintain Address History screen.

Note: Search allows partial Last Name and partial First Name.

### Select a Voter

On the **Select Voter - Maintain Address History** screen:

- 1 Select a voter by clicking on the Select radio button to the left of the name.
- 2 Click on the Select pushbutton.

The *Maintain Voter Address History* screen is displayed.

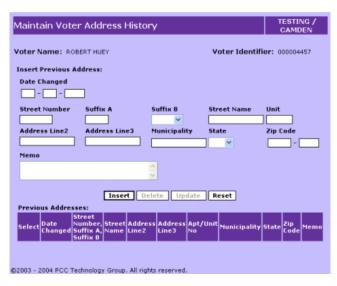


Figure 58: Maintain Voter Address History

# Display an Address History Record

On the *Maintain Address History* screen:

- 1 The voter's Election Address History records are displayed in the Previous Address History list with the following details:
  - Date Changed
  - Street Number, Suffix A, Suffix B
  - Street Name
  - Address Line 2

- Address Line 3
- Apt/Unit No.
- Municipality
- State
- Zip Code
- Memo

# Maintain Voter Address History

An Election Address History record may be manually added or deleted through this module. When adding an Address History record, the system verifies that the address history record entry date (current system date) is not past the election lock down date.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain Voter History.
- 3 Select Address History.

The Search - Maintain Address History screen is displayed.

### Search for and Select a Voter

Search on and select a voter as detailed in Search on and Select a Voter (on page 92).

# Add an Address History Record

On the *Maintain Address History* screen:

- **1** Enter the Date Changed in the Date Changed box.
- 2 Enter the Street Number (optional).
- 3 Enter Address Line 2 and Address Line 3 (optional).
- 4 If necessary enter the Apt./Unit No.
- **5** Enter the Municipality.
- **6** Select a State from the drop-down list.
- 7 Enter the zip code (optional).
- 8 If necessary enter a memo.
- **9** Click in the Insert pushbutton.

The Address History record is added to the voter's record.

Note: If the election address record entry date (current system date) is past the election lock down date, the system will generate a caution message "Entry date is past the election lock down date" with the pushbuttons OK and Continue. Clicking on Continue updates the entry; clicking on OK does not update the entry.

# **Update an Address History Record**

On the *Maintain Address History* screen:

1 Select an Address History record by clicking on the Select radio button next to the record.

- 2 The information is available for editing in the top portion of the screen.
- 3 Make the necessary changes.
- 4 Click on the Update pushbutton.

An update confirmation pop-up message is displayed.

1 Click on the OK pushbutton.

The update is made on the voter's Address History.

# **Delete an Address History Record**

On the *Maintain Address History* screen:

- 1 Select an Address History record by clicking on the Select radio button next to the record.
- 2 Click on the Delete pushbutton.

A delete confirmation pop-up window is displayed.

1 Click on the OK pushbutton.

The record is removed from the voter's history.

# Module 6: View/Maintain Voter Party History

The Voter Party History functionality enables authorized users to perform a party change on a specific voter and automatically creates a previous party history for that voter. Party changes may be added, or deleted through this method. Any voter party changes made in the Voter Registration module are automatically recorded here.

# View Voter Party History

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain Voter History.
- 3 Select Party History.

The **Search - Maintain Party History** screen is displayed.



### Search on and Select a Voter

### Search for a Voter

On the **Search – Maintain Party History** screen:

- 1 Enter Voter Search criteria:
  - Last Name
  - First Name
  - Middle Name
  - Voter ID
  - Combination of Last Name and First Name
  - Driver's License/State ID No.
  - Legacy ID

- Archived Legacy ID
- Last 4 digits of SSN
- 2 Click on the Search pushbutton.

Search results are displayed in the **Select Voter - Maintain Party History** screen.

Search allows partial Last Name and partial First Names.



Figure 59: Select Voter - Maintain Party History Screen

### Select a Voter

On the **Select Voter - Maintain Party History** screen:

- 1 Select a voter by clicking on the Select radio button to the left of the name.
- 2 Click on the Select pushbutton.

The *Maintain Voter Party History* screen is displayed.

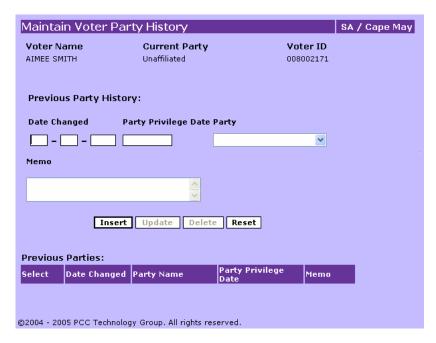


Figure 60: Maintain Voter Party History Screen

# Display a Party History Record

On the Maintain Party History screen:

- 1 The voter's Election Party History records are displayed in the Previous Address History list with the following details:
  - Date Changed
  - Party Name
  - Party Privilege Date
  - Memo

# Maintain Voter Party History

An Election Party History record may be manually added or deleted through this module. When adding a Party History record, the system verifies that the party history record entry date (current system date) is not past the election lock down date.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain Voter History.
- 3 Select Party History.

The **Search - Maintain Party History** screen is displayed.

### Search for and Select a Voter

Search on and select a voter as detailed in Search on and Select a Voter (on page 96).

### Add a Party History Record

### On the *Maintain Party History* screen:

- 1 Enter the Date Changed in the Date Changed box.
- 2 Enter the Party Privilege Date.
- 3 Select the Party from the drop-down list.
- 4 If necessary enter a memo.
- 5 Click on the Insert pushbutton.

The Election Party record is added to the voter's record.

Note: If the election party record entry date (current system date) is past the election lock down date, the system will generate a caution message "Entry date is past the election lock down date" with the pushbuttons OK and Continue. Clicking on Continue updates the entry; clicking on OK does not update the entry.

# **Update a Party History Record**

### On the *Maintain Party History* screen:

- 1 Select a Party History record by clicking on the Select radio button next to the record.
- **2** The information is available for editing in the top-portion of the screen.
- 3 Make the necessary changes.
- 4 Click on the Update pushbutton.

An update confirmation pop-up message is displayed.

1 Click on the OK pushbutton.

The update is made on the voter's Election History.

# Delete a Party History Record

### On the *Maintain Party History* screen:

- 1 Select a Party History record by clicking on the Select radio button next to the record.
- 2 Click on the Delete pushbutton.

A delete confirmation pop-up window is displayed.

1 Click on the OK pushbutton.

The record is removed from the voter's history.

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# Chapter 6 Elections

### CHAPTER 6

# Elections

The Elections module permits authorized users to add or modify election information for State, County, Municipal and "Special" Elections. Six years of elections are retained on the system.

### In This Chapter

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| Module 2: Update Election Information | 105 |
| Module 3: Delete an Election          | 106 |
| Module 4: Assign Voting Districts     | 107 |
| Module 5: Add a Provisional Ballot    | 109 |
| Module 6: Update a Provisional Ballot | 113 |
| Module 7: Non-Registered Voter        | 117 |

# Module 1: Add an Election

Elections may be added by authorized users.

# Navigation

- Select the Activities Menu.
- Select Elections.
- 3 Select Maintain Elections.

The *Maintain Elections* screen is displayed. It lists future and past elections (last 6 years) in descending order by date.

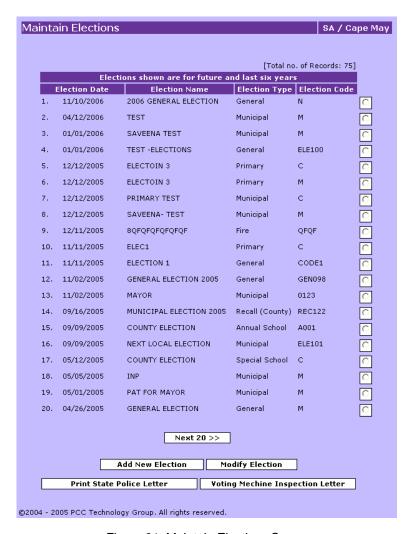


Figure 61: Maintain Elections Screen

# Add an Election

On the Maintain Elections screen:

1 Click on the Add New Election pushbutton.

The *Add Election* screen is displayed.

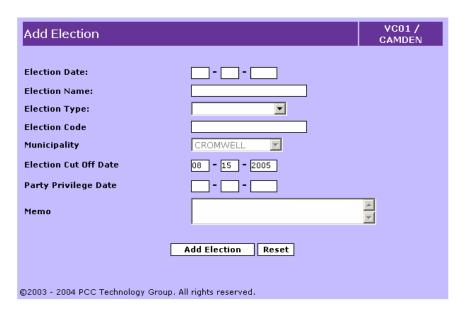


Figure 62: Add Election Screen

# **Enter Election Information**

On the Add Election screen:

- 1 Enter the Election Date.
- 2 Enter the Election Name. The Election Name must be unique.
- **3** Choose the Election Type. Election Type choices are:
  - Annual School
  - Primary
  - General
  - Municipal
  - Special School
  - Fire
  - Recall (County, Municipal, State)
  - Run-Off (County, Municipal, State)
- 4 Enter the Election Code.
- 5 Select the Municipality from the drop down list (Municipal elections only)
- 6 The Election Cut off Date defaults to 29 days before the election. Change this if desired.

**7** For Primary Elections, the Party Privilege Date defaults to 50 days before the election. Change this if desired (Primary elections only).

8 Click on the Add Election pushbutton.

# Module 2: Update Election Information

The information stored about an election may be changed after the initial set up of the election. This includes the date of the election and the voting districts assigned to it. Offices may also be assigned after the election has been set up.

# Change Election Information

This allows editing of the dates and fields entered for the selected election.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Elections.
- 3 Select Maintain Elections.

The Maintain Elections screen is displayed.

### Select an Election

On the *Maintain Elections* screen:

- 1 Select the election to be modified from the list of elections.
- 2 Click on the Modify Election pushbutton.

The *Modify Election* screen is displayed.

# **Modify Election Information**

On the *Modify Election* screen:

- 1 The following can be changed:
  - Election Date
  - Election Name
  - Election Type
  - Election Code
  - Election Municipality (Municipal Elections Only)
  - Election Cut Off Date
  - Party Privilege Date (Primary Elections Only)
  - Memo
- 2 Click on the Update Election pushbutton.

Note: A County User cannot change election information for a Statewide election.

# Module 3: Delete an Election

An election may be deleted as long as it does not have any voting records associated with it.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Elections.
- 3 Select Maintain Elections.

The *Maintain Elections* screen is displayed.

# Select an Election

On the Maintain Elections screen:

- 1 Select the election to be deleted from the list of elections.
- 2 Click on the Delete Election pushbutton.
- **3** A message is displayed to delete the election along with any voting districts that are assigned to it.
- 4 Click on the OK pushbutton to confirm the deletion.

The election record is deleted from the system.

Note: An election cannot be deleted that has voter history record(s) associated with it.

# Module 4: Assign Voting Districts

Once an election is set up, districts that are participating can be assigned to it.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Elections.
- 3 Select Assign Voting Districts.

The *Maintain Elections* screen is displayed.

# Assign Districts

On the Maintain Elections screen:

- 1 Select an election from the list of elections
- 2 Click on the Add Voting Districts pushbutton.

The Assign Voting Districts screen is displayed.

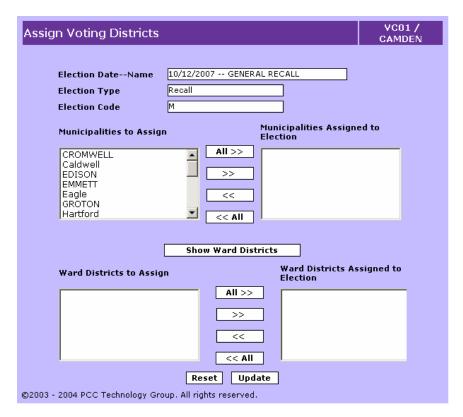


Figure 63: Assign Voting Districts Screen

### **Enter Data**

### On the Assign Voting Districts screen:

1 The "Municipalities to Assign" list containing all the Municipalities for the State and the "Municipalities Assigned to Election" list are displayed side by side for Municipality assignment. For Municipality Elections, the appropriate Municipality is already assigned in the "Municipalities Assigned to Election Box".

- 2 Assign Municipalities by selecting a Municipality under the "Municipalities to Assign" list and clicking on the >> assignment pushbutton.
  - Hold down the "Ctrl" key to select multiple Municipalities in the list.
  - Hold down the "Shift" key to select a range of Municipalities.
  - All>> and <<All pushbuttons move all Municipalities from one list to the other.</p>
- 3 Remove Districts by clicking on a District under the "Municipalities Assigned to Election" list and clicking on the << removal pushbutton.
  - Hold down the "Ctrl" key to select multiple Municipalities in the list.
  - Hold down the "Shift" key to select a range of Municipalities.
  - All>> and <<All pushbuttons move all Municipalities from one list to the other.</li>
- 4 Click on the Show Ward Districts pushbutton.
- 5 The screen refreshes with the districts and wards available in the "Ward Districts to Assign" box. The entries are listed in *Municipality-Ward-District* format (e.g. EMMETT-03-02) to make it clear which districts are listed.
- 6 Add the appropriate districts to the "Ward Districts Assigned to Election" box by using the second set of All>>, >>, <<, and <<All pushbuttons as described above.
- 7 When all districts have been assigned, press the Update pushbutton

A confirmation message is displayed. The database is updated with the voting district assignment.

Note: If a mistake is made, clicking on the Reset pushbutton prior to clicking on Update will reset the values to the original selections.

# Module 5: Add a Provisional Ballot

A provisional ballot may be added for a voter. Once added, the ballot return information can be recorded, the ballot may be rejected. Additionally, non-registered voters can submit provisional ballots. The information will be recorded, but the ballot will be rejected.

- Duplicate provisional ballots cannot be issued for the same election.
- The system checks voter eligibility prior to issuing a provisional ballot such as:
- Validates the election, district, checks residency status and other key information prior to allocating provisional ballots so that a voter can only participate in eligible elections.
- Validates that the voter has not already cast a vote for the election.

Upon receiving a provisional ballot request, a voter record must be searched upon and selected. A provisional ballot may then be issued to the voter or an existing provisional ballot record for the voter may be modified.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Elections.
- 3 Select Provisional Ballot.

The **Provisional Voter Search** screen is displayed.

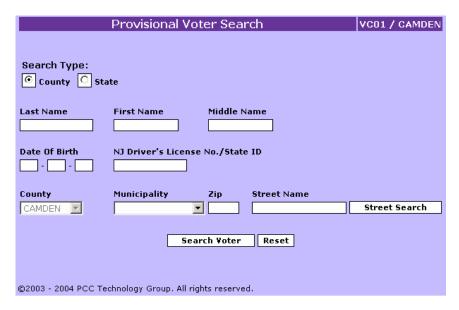


Figure 64: Provisional Voter Search Screen

# Search for a Voter

On the **Provisional Voter Search** screen:

1 Enter Voter search criteria. Partial last name searches and partial first name searches are possible. Provisional voter searches are Statewide.

- 2 Optionally enter address search criteria for the provisional voter. After selecting a Municipality, the Street Search pushbutton can be used to search street on partial street names and fill in ZIP codes.
- 3 Click on the Search Voter pushbutton.

The **Select Voter – Inquiry Provisional Ballot** screen is displayed.

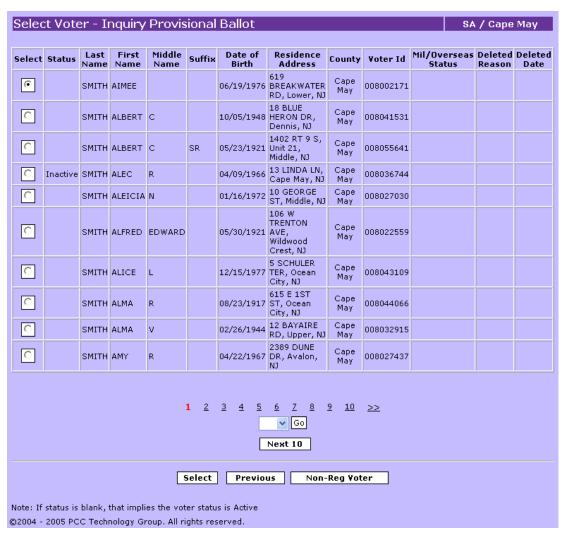


Figure 65: Select Voter - Inquiry Provisional Ballot Screen

# Select a Voter

On the **Select Voter – Provisional Ballots** screen:

1 Click on the radio button next to the record to select a voter from the list of matching entries.

2 Click on the Select pushbutton.

The *Provisional Ballot* screen for that voter is displayed.



Figure 66: Provisional Ballot Screen

# Add New Ballot

On the **Provisional Ballot** screen:

1 Click on the Add/New Ballot pushbutton.

The *Provisional Ballot Information* screen is displayed.

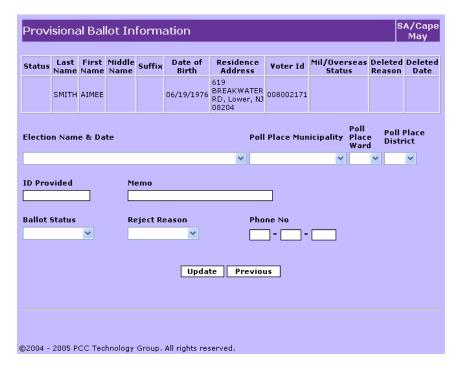


Figure 67: Provisional Ballot Information Screen

### Enter New Ballot Information

On the **Provisional Ballot Information** screen:

- 1 Select an Election Name & Date from the drop-down list.
- 2 Select a Poll Place Municipality, Poll Place Ward, and Poll Place District where the Provisional Ballot was received.
- 3 Enter the Information for the provided ID.
- 4 Optionally enter comments in the Memo field.
- **5** Optionally enter a phone number for the Provisional Voter.
- **6** Select a Ballot Status from the drop down menu. Possible statuses are:
  - Rejected
  - Accepted
- 7 If the ballot was rejected, select a reason from the Reject Reason drop down menu.
- 8 Click on the Update pushbutton.

A confirmation message is displayed.

# Module 6: Update a Provisional Ballot

After a provisional ballot has been entered, it may be updated. It cannot be deleted.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Elections.
- 3 Select Provisional Ballot.

The *Provisional Voter Search* screen is displayed.

# Search for a Voter

On the **Provisional Voter Search** screen:

- 1 Enter Voter search criteria. Partial last name searches and partial first name searches are possible. Provisional voter searches are Statewide.
- 2 Optionally enter address search criteria for the provisional voter. After selecting a Municipality, the Street Search pushbutton can be used to search street on partial street names and fill in ZIP codes.
- **3** Click on the Search Voter pushbutton.

The **Select Voter – Inquiry Provisional Ballot** screen is displayed.

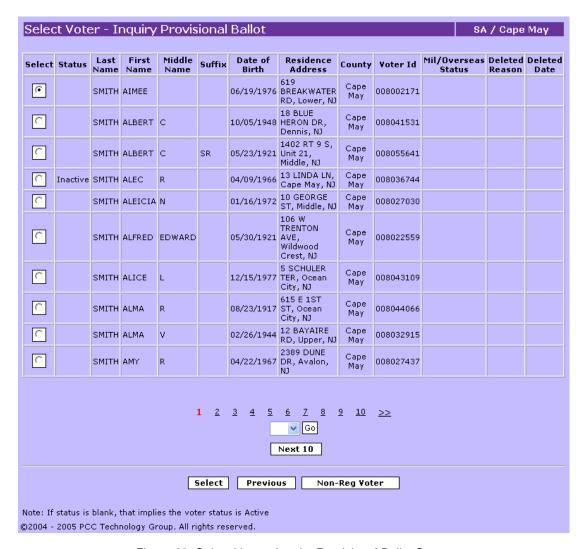


Figure 68: Select Voter - Inquiry Provisional Ballot Screen

# Select a Voter

On the **Select Voter – Provisional Ballots** screen:

- 1 Click on the radio button next to the record to select a voter from the list of matching entries.
- 2 Click on the Select pushbutton.

The *Provisional Ballot* screen for that voter is displayed.



Figure 69: Provisional Ballot Screen

# Update Ballot

On the Provisional Ballot screen:

- Select the ballot to update by clicking the Select radio button to the left of the Election Name.
- 2 Click on the Update pushbutton.

The **Provisional Ballot** screen is displayed.

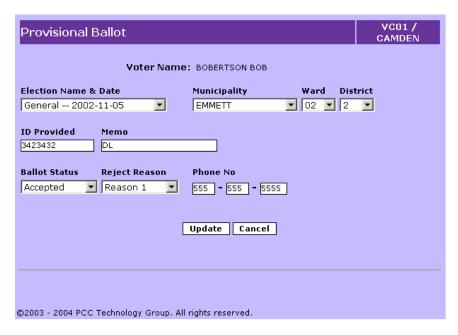


Figure 70: Provisional Ballot Screen

# **Update Ballot Information**

On the Provisional Ballot screen:

- 1 Update fields as necessary.
- 2 Press the Update pushbutton.

The updated ballot information is saved in the database.

# Module 7: Non-Registered Voter

A provisional ballot may be issued to a non-registered voter and recorded in the system. A search is always conducted as the first step in the provisional ballot process to determine if the voter is registered or not.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Elections.
- 3 Select Provisional Ballot.

The **Provisional Voter Search** screen is displayed.

# Search for a Voter

On the **Provisional Voter Search** screen:

- 1 Enter Voter search criteria. Partial last name searches and partial first name searches are possible. Provisional voter searches are Statewide.
- 2 Optionally enter address search criteria for the provisional voter. After selecting a Municipality, the Street Search pushbutton can be used to search street on partial street names and fill in ZIP codes.
- 3 Click on the Search Voter pushbutton.

The **Select Voter – Provisional Ballot** screen is displayed.

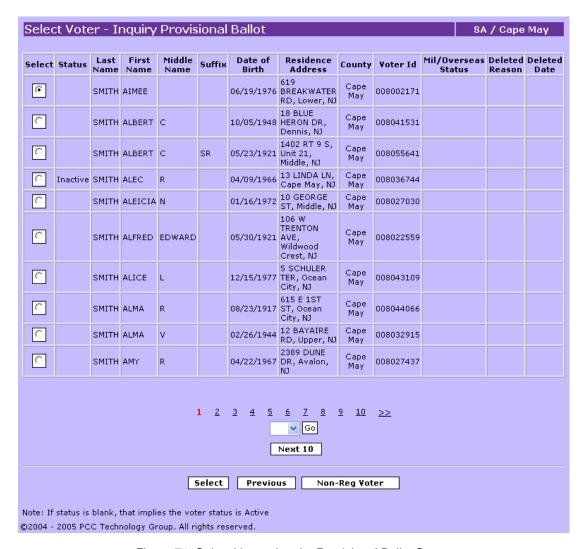


Figure 71: Select Voter - Inquiry Provisional Ballot Screen

# Continue as Non-Registered

On the **Select Voter – Provisional Ballot** screen:

1 Click the Non-Reg Voter pushbutton.

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The Non-Registered Voter screen is displayed.

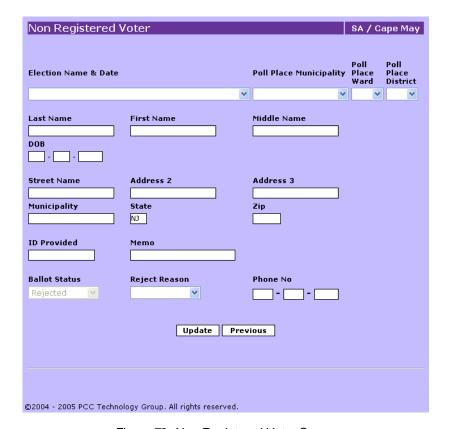


Figure 72: Non Registered Voter Screen

### **Enter Information**

On the Non-Registered Voter screen:

- 1 Select an Election Name & Date from the drop-down list.
- 2 Select a Poll Place Municipality, Poll Place Ward, and Poll Place District where the Provisional Ballot was received.
- **3** Enter the name of the Non-Registered Voter. Middle Name is optional.
- 4 Enter an Address for the Non-Registered Voter.
- **5** Enter the information for the provided ID.
- 6 Optionally, enter comments in the Memo field.
- 7 Optionally, enter a Phone Number for the Provisional Voter.
- 8 The status for the ballot is set to Rejected. This cannot be changed.
- 9 Select a reason from the Reject Reason drop-down list.
- 10 Click on the Update pushbutton.

The provisional ballot and Non-Registered voter information will be saved in the database.

User Guide Elections

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# Chapter 7 Absentee Ballot

### CHAPTER 7

# Absentee Ballot

Absentee Ballot module is used to add and update absentee ballot applications, absentee ballots and generate labels.

- The user cannot deleted if a ballot is already mailed. An error will be displayed.
- Generate Application Label generates a set of 2 labels with the voter's mailing address. One for outer envelope and the other for the inner envelope.
- To update the dates in the Absentee Ballot Request block (Date Requested, Application Mail Date, Application Processed Date and Application Received Date) select the line and click on the Update button to display the *Add/Maintain Absentee Ballot Application Request* screen.
- Add new request will allow user to enter the date in "Date Requested" column.
- In order to view the signature of the voter for comparison purposes, click the Signature pushbutton.
- Clicking the Generate Ballot Label pushbutton navigates to the Generate Ballot Labels screen.

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# Module 1: Search for Absentee Ballots

Upon receiving an absentee ballot request, a voter record must be searched upon and selected. An absentee ballot may then be issued to the voter or an existing absentee ballot record for the voter may be modified.

# **Navigation**

- 1 Select Activities.
- 2 Select Absentee Voter.
- 3 Select Absentee Ballot.

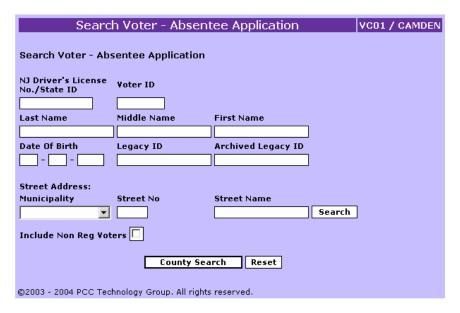


Figure 73: Search - Absentee Voter Screen

### Search for a Voter

On the Search - Absentee Voter screen:

- 1 Enter Voter search criteria:
  - Last Name
  - First Name
  - Middle Name
  - Voter ID
  - Combination of the Last Name and the First Name
  - NJ Drivers License/State ID No.
  - Legacy Voter ID
  - Archived Legacy ID

- Municipality, Street No. & Street Name
- Include Non Registered Voters
- 2 Click on the Search pushbutton to search by address (optional).
- 3 Click on County Search pushbutton to search by any of the other criteria.

The **Select Voter – Absentee Ballots** screen is displayed.

Note: Status will be blank if the status is "Active." If the status is "Rejected", it will be in bold red. Voter ID will be blank for "Non-Registered Voter" and the status will be "Non-Registered Voter." The user can select a voter from the displayed list OR can enter a Non-Registered Voter information by clicking the Non-Registered Voter pushbutton. If the "Include Non-Registered Voters" checkbox is checked, the system can search for non-registered voters using the same criteria.

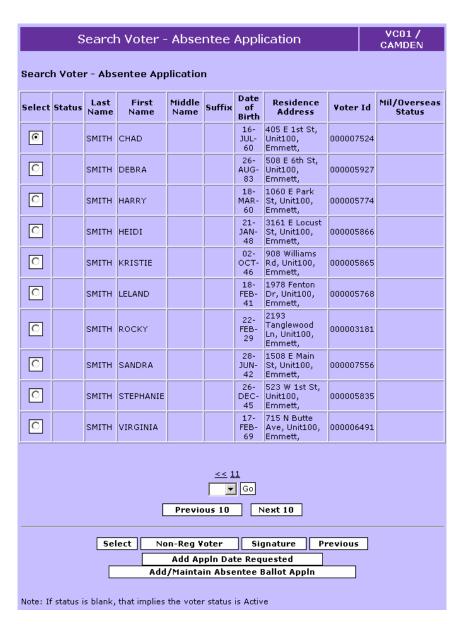


Figure 74: Search Voter - Absentee Application Screen

# Select a Voter

On the **Select Voter – Absentee Ballots** screen:

- 1 To use the Go pushbutton, select a page number from the drop-down list and then click Go.
- 2 Click on the radio button next to the record to select a voter from the list of matching entries.
- 3 Navigation through the list is accomplished by clicking on the Next and Previous pushbuttons.

4 Click on the Select pushbutton. This displays the *Absentee Ballot Application* page for the selected voter.



Figure 75: Absentee Ballot Application Screen

# Module 2: Add an Absentee Ballot

An absentee ballot may be added for a voter. Once added, the ballot return information can be recorded, the ballot may be deleted or voided, and absentee ballot mailing labels may be generated for the election.

A voter who has been issued an absentee ballot will be identified in the Poll Book.

When adding an absentee ballot, the following validations are conducted:

- Cut Off Period:
- Absentee ballot mail in requests: 6 days prior to the election day at 5:00 p.m.
- Emergency ballot requests: 48 hours before the election.
- Only military/overseas and dependents absentee ballots may be issued to a voter who has a Military/Overseas status.
- Duplicate absentee ballots cannot be issued for the same election.
- The system checks voter eligibility prior to issuing an absentee ballot such as:
- Validates the election, district, specified absentee period, checks residency status and other key information prior to allocating absentee ballots so that a voter can only participate in eligible elections.
- Validates that the voter has not already cast a vote for the election.

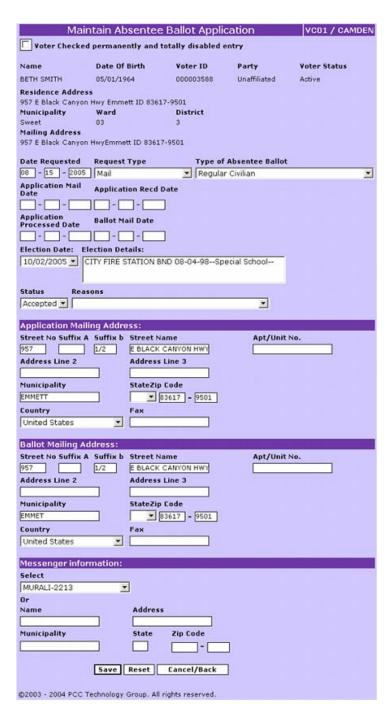


Figure 76: Maintain Absentee Ballot Application Screen

# Add New Request

On the Absentee Voter screen:

Click on the Add New Request pushbutton.

The Add/Maintain Absentee Ballots screen is displayed.

### **Navigation Issues**

If the Add/Maintain Absentee Application Request screen is displayed on pressing the Add Application Date Requested button or if Add Maintain Absentee is present on the Select Voter – Absentee Voter screen:

- Election Date and Election Details should be pre-populated with the next election.
- For the selected person and election date/details, if no information has already been entered, it should be listed.
- The user should have the option to change the Election Date. If an application for that date already exists, an alert message will be displayed and the user will be unable to save the modification. If an application does not already exist for that election, then the user can save the modifications
- If the Add/Maintain Absentee Application Request screen is displayed on pressing the Add Maintain Absentee Ballot Application button present on the Select Voter – Absentee Voter screen:
- Application Received Date and Application Processed Date should be populated with today's date (if not previously entered) and is editable.
- For the selected person and election date/details, if no information has already been entered, it should be entered.
- The user should have the option to change the Election Date. If an application for that date already exists, an alert message will be displayed and user will be unable to save the modification. If an application does not already exist for that election, then the user can save the modifications.

# Enter New Request Information

### On the Add/Maintain Absentee Ballots screen:

- 1 Enter a Date Requested. The Date Requested could be the same or prior to the Application Mail Date. The date requested is required to generate the labels to send out the application. System displays an error message if this condition is not met.
- 2 The Application Mail Date could be the same, or prior to the Application Received Date. System displays an error message if this condition is not met.
- 3 The Application Received Date could be the same or prior to the Application Processed Date. The system displays an error message if this condition is not met.
- 4 If Application Rec'd Date is entered, Election Date will be required
- 5 Select an Election Date Name from the drop-down list.
- **6** The Ballot Mail Date must be updated any time a new ballot is issued. The Ballot Mail Date is batch processed.
- 7 If the Status is selected as "Rejected," one of the following reasons must be selected:
  - Unregistered
  - No Signature
  - Power of Attorney
  - Unqualified Authorized Messenger

- Other missing information registered address.
- If the completely and permanently disabled checkbox is checked, it indicates that this voter is a permanent absentee voter. At the beginning of the year, the voters with the permanent absentee designation would be the only voters that would receive applications in the beginning of the year batch process.
- **8** Select a Absentee Ballot Type from the drop-down list. The choices are:
  - In Person
  - Military
  - Federal Overseas Civilian
  - Federal Military
  - Court-Ordered Election Absentee Ballot
  - Presidential
- **9** Ballot mailing address information must be entered.
- **10** Fax information may be entered, generally for Military/Overseas Civilians.
- 11 Messenger Information is optionally entered if there is a messenger involved.
- **12** To complete the process, click Select pushbutton.
- 13 Select a Ballot Request Type. The types are:
  - Regular Civilian
  - Mail
  - Authorized Messenger
  - Fax (only for Absentee Ballot Type of Military, Federal Overseas Civilian, Federal Military).
- **14** Click on the Save pushbutton.

# Non-Registered Voter

This screen is displayed when a Non-Registered Voter button is clicked on the **Select Voter – Absentee Voter** screen. This is to add a non-registered voter to the system.

- The same rules as in Maintain Absentee Application Request screen apply for Date Requested, Application processed, Application mail date and Application recd date
- Print Now prints a letter after clicking on the Submit button.
- Print Later sends the letter to the batch and user can print it from System Reminders screen.

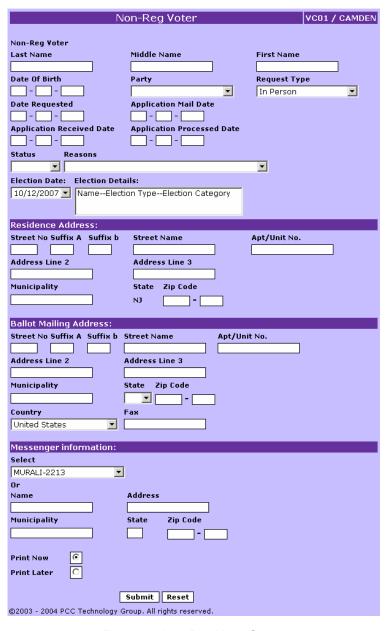


Figure 77: Non-Reg Voter Screen

### Search Absentee Ballots

The **Search Voter - Absentee Ballot** screen is used to search for absentee ballots. It works the same as the **Search - Absentee Voter** screen (on page 122).

1 Click on the Search or County Search pushbutton.

The **Select Voter – Absentee** screen is displayed.

The Add/Maintain Absentee Ballot pushbutton takes the user to the **Add/Maintain Absentee Ballot** screen if there exists an approved application for the next election.



Figure 78: Search - Absentee Ballots

- 1 Select an absentee ballots.
  - Click the Add New Ballot pushbutton to move to the Maintain Absentee Ballot screen.
  - Click Update to update disabled status, update the military overseas status or display the maintain absentee ballot application screen.
  - Generate Ballot label displays a pop-up window with 2 ballot labels.
  - Delete deletes the ballot from the file.
- 1 Click on the Add New Ballot pushbutton.

The *Add/Maintain Absentee Ballot* screen displays.

- 1 The "Date Ballot Requested" and "Application Mail Date or Application Received Date" is all the same date. The date is populated from the previous screen (Ballot Application Request).
- 2 The "Date Ballot requested" could be same or prior to "Ballot mail date". System displays an error message if this condition is not met.
- 3 If "Ballot Rec'd Date" is entered, election date will be required.

**4** "Election date – Name", "Election Details" and "Bearer's Information" are saved per session, until the user changes.

- **5** Ballot Received date is hidden for the county clerks.
- 6 Ballot requested is hidden for the Board of Elections.
- 7 To generate Ballot labels "Date Ballot Requested" is required.
- 8 If the *Add/Maintain Absentee Ballot* screen is displayed on pressing the Add Maintain Absentee Ballot button present on the *Select Voter Absentee* screen.
  - Ballot Received date should be populated with today's date(if not previously entered) and is editable.
  - For the selected person and election date/details, if information has already been entered, it would be listed.
  - The user should have the option to change the Election Date. If an application for that election date already exists an alert message will be displayed and user will be unable to save the modifications. If an application does not already exist for that election then the user can save the modifications.
- **9** The application would track multiple ballots being sent to the voter in the same election by capturing the reason.
- 10 The Save pushbutton displays the Absentee Applications screen.

# Module 3: Generate Application Labels

This screen is used to generate application labels.

# **Navigation**

- 1 The user clicks on Activities from the main menu.
- 2 The user clicks on **Absentee Voters** from the Activities menu.
- 3 The user clicks on **Generate Application labels** from the Absentee Voters menu.

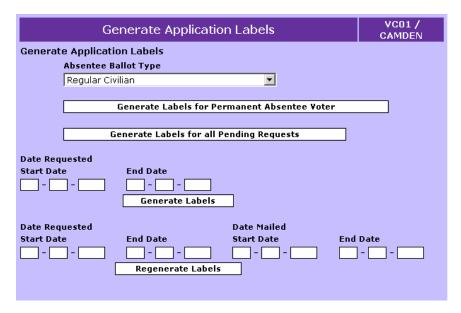


Figure 79: Generate Application Labels

# Label Generation Activities

- 1 Clicking on the Generate Labels for Permanent Absentee Voters pushbutton generates labels for the following voters:
  - Permanent disabled voters who have checked the "Voter checked completely and Permanently disabled" checkbox in the Add/Maintain Absentee Ballot Application Request screen.
- 2 The Generate Labels for Voters who did not Return Applications pushbutton generates labels for the above voters who did not return applications.
- 3 The Generate Labels for All Pending Requests pushbutton generates labels for the voters who requested for applications. System generates labels for all such voters until the current date.
- 4 Application Mail date will be updated with current date for all these requests.
- 5 System displays a screen with labels.

**6** The Generate Labels pushbutton generates labels for the voters who requested applications for the given Date Requested range.

- 7 User can regenerate labels by specifying Date Requested range and/or mail date range.
- **8** When system regenerates application labels, the mail date will be overwritten with current date.
- **9** Application labels contain application ID as the barcode for updating the application received date using barcode reader.

# Module 4: Update Application Received Date

This screen is used to update the application received date using barcode reader. Alternatively, user can update the date in the 'Maintain Absentee Application Request' Screen for each voter.

# **Navigation**

1 User clicks on the Update Application Received Date link under absentee voter menu.



Figure 80: Update Application Received Date Using Barcode Reader Screen

# **Update Application Date**

- 1 User selects "messenger" from the drop-down list and enters the application received date.
- 2 If messenger information is not found in the drop down, the details can be entered.
- 3 The new messenger is saved and displayed in the drop down for the next time.
- 4 Click in the Continue pushbutton.

# **Enter Application Information**

- 1 User selects "messenger" from the drop-down list and enters the application received date.
- 2 If messenger information is not found in the drop down, the details can be entered. The new messenger is saved and displayed in the drop-down list for the next time.
- 3 Click on the Insert pushbutton to update Rec'd Date for the applications.

System displays the same screen with the criteria pre-populated and application ID's cleared. User can now scan the next set of five applications.

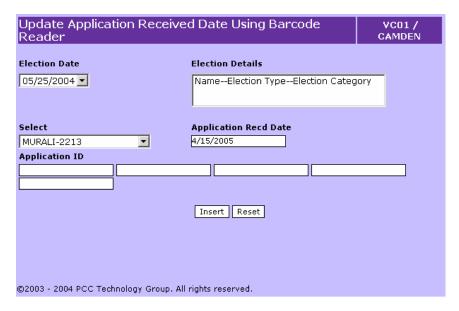


Figure 81: Update Application Received Date Using Barcode Reader Screen

# Module 5: Generate Ballot Labels

This screen is opened from the Absentee Ballots Menu.

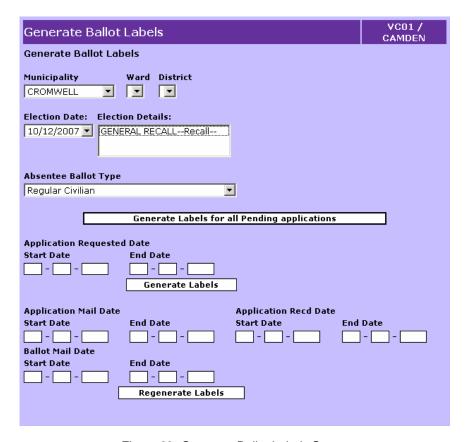


Figure 82: Generate Ballot Labels Screen

# Generate the Labels

- 1 The Generate Labels for All Pending Applications pushbutton generates labels for voters meeting the following criteria:
  - Selected Election
  - All the applications received till the current date.
  - Ballots are not sent.
- 2 The Generate Labels pushbutton generates labels for voters meeting the following criteria:
  - Selected Election
  - Ballots are not sent.
  - Application received date in the selected date range
- 3 The Regenerate Labels pushbutton generates labels for voters meeting the following criteria:

- Selected Election
- Ballots are sent.
- Application mail date in the selected range
- Application recd date in the selected range
- Ballot mail date in the selected range

# Module 6: Update Ballot Received Date using Barcode Reader

This screen is used to update the ballot received date using barcode reader. Alternatively, user can update the date in the 'Maintain Absentee Voter' Screen for each voter

# **Navigation**

User clicks on Update ballot received date link under absentee voter menu. This causes the **Update Ballot Received Date Using Barcode** Reader screen to display.

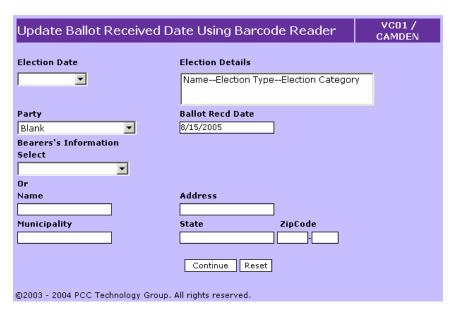


Figure 83: Update Ballot Received Date Using Barcode Reader Screen

### **Enter Ballot Information**

- 1 Election Date Name is required.
- 2 Party is required for primary elections.
- 3 Ballot received date must be a valid date and a past date or current date.
- **4** Users can select the bearer in the drop-down list or if the bearer is not found in the list, a bearer can be entered in the name and address boxes.
- 5 When user clicks on the Continue button, it inserts the bearer in the system and populates in the drop down in the next screen.
- **6** System pre-populates the data entered in the previous screen.
- 7 When the barcode reader scans five Voter ID's in the five text boxes, the system automatically updates the ballot received date for the voter ID's.
- 8 Displays the same screen after the update for another set of five voter ID's to be scanned

# Module 7: Batch Processes

1 System resets the absentee voter status every year (the status is valid only for a year) using a batch process. This batch process will be initiated by an authorized user.

- 2 A scheduled batch process checks the non-registered voters in the system with new voters and notifies in the reminders screen. This can be scheduled by the user.
- 3 Clicking on the Review pushbutton, displays the list of the voters matched. User can compare and merge the non-registered voter record with the registered voter record appropriately.

# Chapter 8 System

### CHAPTER 8

# System

The System functionality contains activities necessary to maintain the system users and keep them informed of events requiring action. It contains maintenance screens for a number of lookup tables. It also allows State System Administrator to log on to another County. After three (3) unsuccessful attempts to log on, a user will be locked out, regardless of the Date/Time.

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# Module 1: System Administrator Homepage

This activity lets users know:

- What County the user is logged on to.
- Allows System Administrator to log on to another County.

# Module 2: Show Reminders

This activity acts as a tickler to alert users to:

- Voters who have moved out of the County
- Items in batch to be printed
- Number of Vital Records matches
- Number of DOC matches

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select System.
- 3 Select Show Reminders.

The *Reminders* screen is displayed.

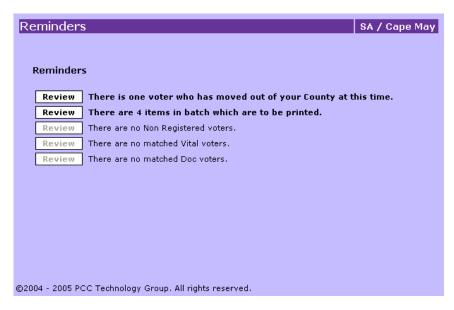


Figure 84: Reminders Screen

# **Batch Printing**

On the Reminders screen:

1 Select the Review pushbutton for the batch printing option.

The **Batch Printing Details** screen is displayed. The user may choose to print any number of print jobs or return to the **Reminders** screen.

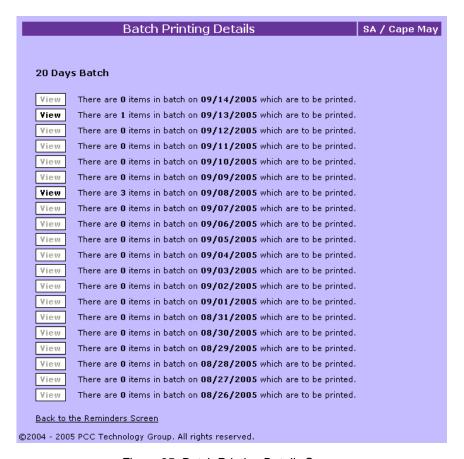


Figure 85: Batch Printing Details Screen

# View the Letters in the Batch

On the Batch Printing Details screen:

1 Click on the View pushbutton left of the letter that need to be printed.

The Batch Letter Details screen is displayed.

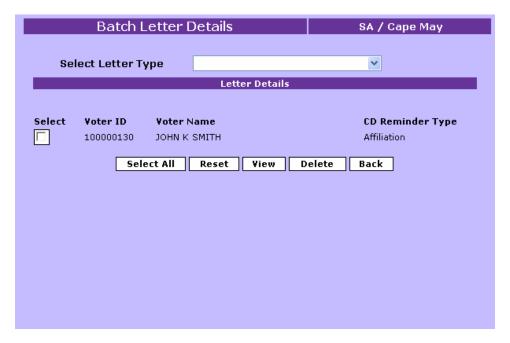


Figure 86: Batch Letter Details Screen

### **Print Batch Letters**

On the Batch Letter Details screen:

- 1 Click on the Select All pushbutton.
  - This selects all the letters in the batch.
- 2 Click on the View pushbutton.

The *Preview* window is displayed.

Note: The batch and the letters within it are retained on this screen for twenty days, after which they are expunged from the screen. They can still be printed from the *Correspondence History* at a later date. A batch can be reprinted if a malfunction should occur during the printing process.

# Print One Letter

On the Batch Letter Details screen:

- 1 Select the Select checkbox to the left of the Voter ID of the letter needed.
- 2 Click on the View pushbutton.

The **Preview** window is displayed.

1 Click on the Print pushbutton.

The **Print Dialog** screen is displayed.

# Choose the Page to Print

On the **Print Dialog** screen:

1 Type in the page number to be printed in the Page Range, Pages section.

2 Click on the Close pushbutton to return to the Batch Printing Details screen.

The displayed letters are printed on your default printer.

Note: The batch and the letters within it are retained on this screen for seven days, after which they are expunged from the screen. They can still be printed from the *Correspondence History* at a later date.

### Voters Who Have Moved

- Select the Review pushbutton next to the voters who have moved out of your County message.
  - The system will display a list of voters who have moved.
  - The system will display a list of voters who have been cancelled due to inactive status for two Federal General Elections.
- 2 The list may be deleted once appropriate action has been taken.

# Vital Records Pending Voters

On the *Reminders* screen:

1 Click on the Review button next to the Vital Records Pending Voters

The Vital Records Pending Voters screen is displayed.

# Compare the Voters

On the Vital Records Pending Voters screen:

- 1 Click on the Compare pushbutton. The VITAL record is compared to the CVR record thereby displaying the Select Activity – Compare Vital Records Matched Voters screen.
  - Click on Change to change the voter information. The Change Registration screen is displayed.
  - Click on No Action Required.

# Voters who are Challenged

On the Reminders screen:

1 Click on the Review button next to the Voters who are Challenged section.

 When the user clicks on the appropriate Select button, the system will proceed to the Voter Registration Change Voter screen.

 Once the Challenged Ballot designation is removed from the voter's record, the voter will be removed from the reminder list.

### **DOC** Voters

### On the *Reminders* screen:

1 Click on the Review button to view the matches for DOC Voters.

The list of matches is displayed in the *Matched DOC Voters* screen.

### **Compare the Voters**

### On the Matched DOC Voters screen:

- 1 Click on the Compare pushbutton. The system will display the Voter ID, first name, middle name, last name, residence street, municipality, residence state, residence zip, Date of Birth, for both the SVRS voter and the External Interface Voter (DOC). The following options are available:
  - Click on Change to change the voter information. The Change Registration screen is displayed.
  - Click on No Action Required.

# Module 3: Maintain Users

System Users are maintained within the Maintain Users module. You are prompted for System Administrator Password when making any additions, changes, or deletions. The system checks the rights associated with System Administrator Password to ensure that the appropriate privilege exists for adding the new user. You can only affect User IDs for the roles that have authority lower than yours.

### Add Users

Users may be added to your County's list of users through the Add User process. A User ID can be up to nine characters.

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select System.
- 3 Select Maintain Users.

The *Maintain Users* screen is displayed.

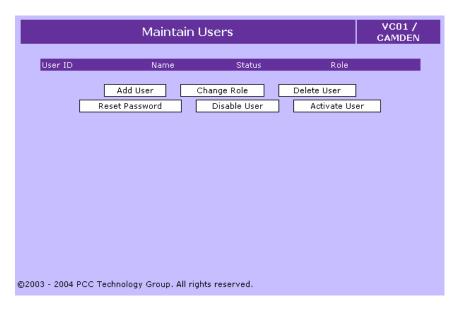


Figure 87: Maintain Users Screen

### Add a User

This activity allows a user with administrative privileges to add other users to the system.

### **Navigation**

On the *Maintain Users* screen:

1 Click on the Add User pushbutton.

The Add User screen is displayed.

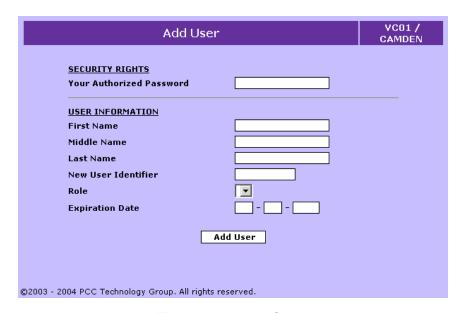


Figure 88: Add User Screen

### Create a New User

On the Add User screen:

- 1 Enter the System Administrator Password.
- 2 Enter the new user's First Name.
- 3 Optionally enter the new user's Middle Name.
- 4 Enter the new user's Last Name.
- 5 Enter the New User Identifier. You can use any User ID standard that your county is currently using as long as it is unique. If you have no standard, we would suggest the first letter of first name, then the first 7 letters of the last name. Joe Smith would be ismith.
- 6 Select the appropriate role from the Role drop-down list. Information on the types of roles available is state specific and is covered under **Maintain Roles**.
- 7 Enter the Expiration Date, which is the date the user will be disabled. If no date entered the user will be active until changed.
- 8 Click on the Add User pushbutton.

A confirmation screen is displayed.

# Change a Role

A user's role may be changed through the Change User process. You can only assign a role that is lower than your own.

### **Navigation**

- 1 Select the Activities Menu.
- 2 Select System.
- 3 Select Maintain Users.

The *Maintain Users* screen is displayed.

### Select the User

On the *Maintain Users* screen:

- 1 Click on the radio button to the right of the user.
- 2 Click on the Change Role pushbutton.

The *Change Role* screen is displayed.

### Choose the New Role

On the **Change User Role** screen:

- 1 Enter System Administrator Password.
- 2 Select a role from the selections in the "Role" drop-down list. The assignment of roles is a state function and they are maintained in the **Maintain Roles** section. The available roles will always be lower than the user's role.
- 3 Click on the Modify Role pushbutton.

A confirmation message is displayed.

Note: The System Administrator Password must match the password of original logon.

# Delete a User

A user may be deleted from the system through the Delete User process.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select System.
- 3 Select Delete Users.

The **Delete Users** screen is displayed.

#### Select the User

On the **Delete Users** screen:

1 Click on the radio button to the right of the user.

2 Click on the Delete User pushbutton.

The **Delete User** screen is displayed.

#### Delete the User

On the **Delete User** screen:

- 1 Enter the System Administrator Password.
- 2 Confirm the correct user is shown on the screen.
- 3 Click on the Delete User pushbutton.

A verification pop-up window is displayed.

Note: The Systems Administrator Password must match the password of original logon.

#### Reset Password

A user's password can be reset through the Reset Password process. The users affected by the reset will be prompted to enter a new password at their next login.

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select System.
- 3 Select Maintain Users.

The *Maintain Users* screen is displayed.

#### Select the User

On the *Maintain Users* screen:

- 1 Click on the radio button to the right of the user.
- 2 Click on the Reset Password pushbutton.

The **Reset Password** screen is displayed.

#### Reset the Password

On the Reset Password screen:

- 1 Enter the System Administrator password.
- 2 Click on the Reset Password pushbutton.

The user affected by the reset will be prompted to enter a new password at his/her next login.

Note: The password asked for is of the person resetting the password for the user, not the user's password.

#### Disable User

This activity allows an authorized user to disable a user temporarily under their System Administrator Control.

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select System.
- 3 Select Maintain Users.

The *Maintain Users* screen is displayed.

#### Select the User

On the Maintain Users screen.

- 1 Click on the radio button to the right of the user.
- 2 Click on the Disable User pushbutton.

The *Disable User* screen is displayed.

#### Disable the User

On the Disable User screen:

- 1 Enter the System Administrator Password.
- 2 Confirm the correct user is shown on the screen.
- 3 Click on the Disable User pushbutton.

A verification pop-up window is displayed.

## Activate a User

This activity allows an authorized user to activate a disabled or inactive user under their System Administrator control.

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select System.
- 3 Select Maintain Users.

The *Maintain Users* screen is displayed.

#### Select the User

On the Maintain Users screen:

- 1 Click on the radio button to the right of the user.
- 2 Click on the Activate User pushbutton.

The Activate User screen is displayed.



Figure 89: Activate User Screen

#### Activate the User

On the Activate User screen:

- 1 Enter the System Administrator Password.
- 2 Confirm the correct user is shown on the screen.
- 3 Click on the Activate User pushbutton.

## Module 4: Maintain Printers

This activity allows an authorized user to enter default printers for SVRS documents.

## Setting Margins

#### **Navigation**

- 1 Select the Activities Menu.
- Select System.
- 3 Select Maintain Printers.

The *Maintain County Printers* screen is displayed.

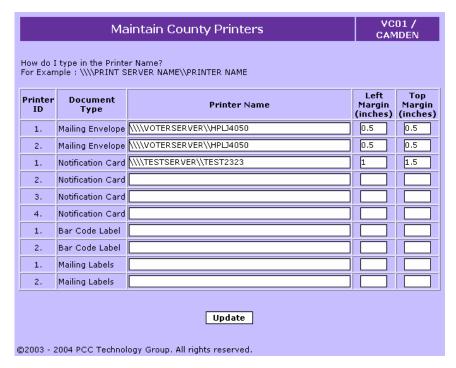


Figure 90: Maintain County Printers Screen

## **Set Margins**

Note: These margins have been preset on the dedicated unit and should not need to be updated.

#### On the *Maintain Municipality Printers* screen:

1 For the appropriate Document Type, enter the printer name. If the printer is directly attached to the device, just enter the printer name. Otherwise follow the printer example at the top of the *Maintain Printer* screen.

- 2 If needed, add or change the *Left Margin* setting.
- 3 If needed, add or change the *Top Margin* setting.
- 4 Click on the Update pushbutton.

A confirmation screen is displayed.

## Module 5: Maintain Roles

The User selects *Maintain Roles* option from the *System* menu. This option works as follows:

- 1 There are three tiers of roles:
  - The State Level System Administrator (the highest level) can maintain the following role assignments:
  - State users
  - County Clerk System Administrators
  - Board of Election System Administrators
  - Superintendent System Administrators
  - Municipal Clerks
- 2 Each of these second tier will have exclusive control over those assigned to their specific supervision. The State Level System Administrator will not be able to change the third tier directly.

#### Add New Role

On the *Maintain Roles* screen, the user clicks the Add New Role pushbutton. This opens the *Add Role* screen.

- 1 The User enters a new *Role Level*, *Role Code* and *Role Description*.
- 2 The user then clicks the Add Role pushbutton which causes the **Assigned Tasks** screen to display.
  - The system displays tasks for the selected role.
  - The user selects the new task(s) to add to the selected role.
  - User clicks the Update pushbutton to add the tasks to the role.

## **Modify Tasks**

On the *Maintain Roles* screen, the user selects a role and clicks the Modify Tasks pushbutton. This opens the *Assigned Tasks* screen for that role.

- The system displays tasks for the selected role.
- The user selects the new task(s) to add to the selected role.
- User clicks the Update pushbutton to add the tasks to the role.

# Module 6: Maintain Drop Down Data

This activity maintains data for various functions in the system.

The user selects *Maintain Drop Down Data* from the System menu. This screen displays the various modules in the system that have lookup data.

Select one of the modules.

#### Add New Value

- Click the Add Drop Down Value pushbutton. This opens the Add Drop Down Value Screen.
- The user enters a new Lookup Code and Lookup Description.
- The user may choose Add Value, Reset screen or Cancel pushbuttons.

## Modify Values

- Click the Modify Drop Down Values pushbutton. This opens the Modify Drop Down Values screen.
- The user makes the changes necessary in the Lookup Code and/or Lookup Description.
- The user may choose Update Value, Reset screen or Cancel pushbuttons.

# Module 7: My Homepage

The My Homepage module allows you to change your password as well as set up some basic information about yourself in the system.

## Change Password

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select System.
- 3 Select My Homepage.

The My Homepage screen is displayed.

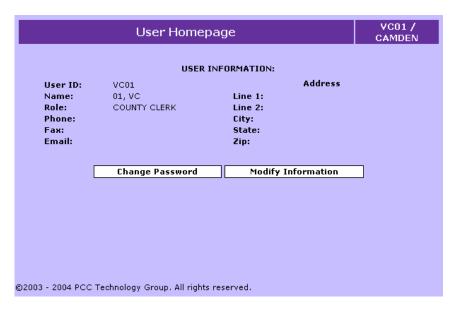


Figure 91: User Homepage Screen

## **Change Your Password**

On the *User Homepage* screen:

1 Click on the Change Password pushbutton.

The *Maintain Password* screen is displayed.

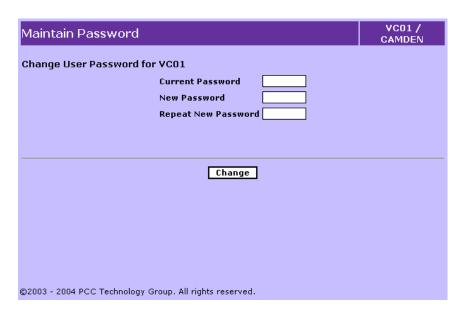


Figure 92: Maintain Password Screen

## **Change Password**

On the Maintain Password screen:

- Enter your Current Password.
- 2 Enter your New Password.
- 3 Repeat your New Password.
- 4 Click on the Change pushbutton.

A confirmation message is displayed and your password is changed.

#### **Enter User Information**

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select System.
- 3 Select My Homepage.

The My Homepage screen is displayed.

## **Modify Your Information**

On the *User Homepage* screen:

1 Click on the Modify Information pushbutton.

The *User Information* screen is displayed.

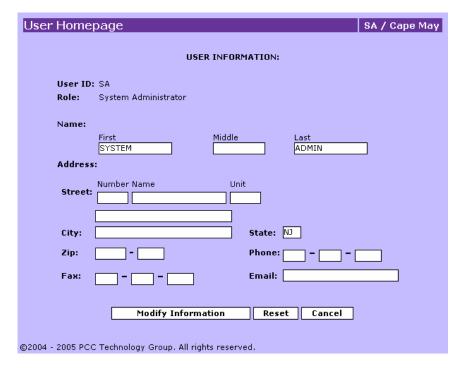


Figure 93: User Homepage Screen

#### **Enter User Information**

On the *User Homepage* screen:

- 1 The User ID and Role are displayed.
- 2 The First and Last Name are pre-filled.
- 3 Enter the following:
  - Middle Name
  - Street Number
  - Street Name
  - Municipality
  - State
  - Zip
  - Phone Number (Optional)
  - Fax Number (Optional)
  - Email Address (Optional)
- 4 Click on the Modify Information pushbutton.

A confirmation message is displayed and your homepage is updated.

# Chapter 9 Maintain County Data

#### CHAPTER 9

# Maintain County Data

This function is used to add or maintain the County's streets, Voting Districts, and other County-specific information. This information is required for assigning voters during Voter Registration to the appropriate Voting Districts.

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# Module 1: Maintain County Data

This function is used to add or maintain the county's streets, Voting Districts, and other county-specific information. This information is required for assigning voters during voter registration to the appropriate Voting Districts.

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select the second Maintain County Data.

The Maintain County Data screen is displayed

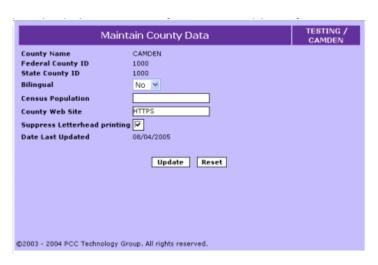


Figure 94: Maintain County Data

## Enter County Information

On the Maintain County Data screen:

- 1 Select from drop-down list to indicate "Yes" or "No" for Bilingual.
- 2 Enter in the Census Population.
- 3 Enter in the County Web Site address.
- 4 Check the Suppress Letterhead printing checkbox to suppress letterhead printing.
- 5 Click on the Update pushbutton.

The screen is updated.

## Module 2: Add Street

This activity allows an authorized local user to add a new street in the logged in County.

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Add Street.

The Add Street screen is displayed

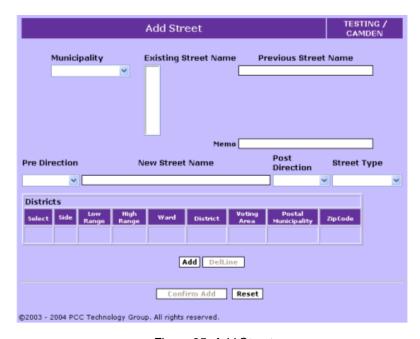


Figure 95: Add Street

## **Enter Street Information**

On the Add Street screen:

- 1 Select Municipality from the drop down list. (existing street names will autofill upon selecting municipality).
- 2 Optionally, enter information into "Memo Field."
- 3 Select the Pre-Direction from the drop-down list.
- 4 Enter New Street Name
- **5** Select the Post Direction from the drop-down list.
- 6 Select the Street Type from the drop-down list.
- 7 Click on the Add pushbutton.

A new blank Districts row is added to the screen. User may enter and select values for the new street range.

A row of data may be deleted by selecting the row and clicking the DelLine pushbutton.

Note: An error message is displayed if an attempt is made to add a duplicate street.

## Module 3: Maintain Street

This functionality allows authorized users to view and update street range data pertaining to selected Street Name of a Municipality within the logged in County. This functionality allows authorized users to update street data, such as street low and high ranges; side (odd, even, all) and assign District segments to an existing street range.

#### Maintain Street

#### **Navigation**

- Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Street.

The *Maintain Street* screen is displayed.

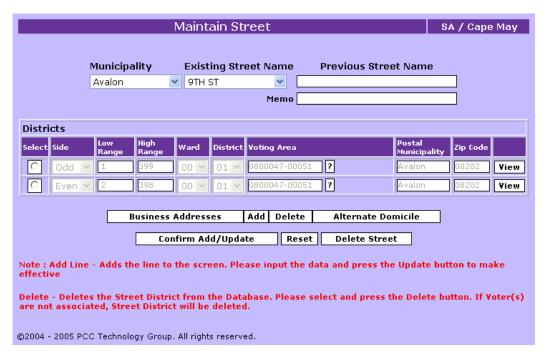


Figure 96: Maintain Street Screen

#### **Update Street Information**

On the Maintain Street screen:

- 1 Select the Municipality from the drop-down list.
- 2 Select the street from the Existing Street Names drop-down list. The screen refreshes.

- 3 Select the row to be updated by clicking on the Select radio button to the left of the row. The street segment becomes active for changes.
- **4** Make the needed changes to the street information for the row. The following can be changed:
  - Side (Required)
  - Low Range (Required)
  - High Range (Required)
  - Ward
  - District
  - Town Code
  - Voting Area
- 5 The district information can be viewed by clicking on the ? pushbutton. The District information for the selected street range is displayed at the bottom of the screen.
- **6** All of the voters residing on the street range can be viewed.
- 7 Click on the View pushbutton to the right of the range.
  - The voters currently registered as residing on the selected street range are displayed in the Voters for the Selected Street District screen.
  - Click on the Close pushbutton to return to the Maintain Street Districts screen.
- 8 Click on the Confirm Add/Update pushbutton.

The database is updated with the changes to the street data. All the affected voters will have Voting Area updated.

If another row needs to be updated, repeat the steps for that row.

Note: The system will not allow overlapping street segments or for voters to be orphaned. If a street range needs to be shortened, it can be accomplished through the Redistricting module.

#### Add a Street Range

On the *Maintain Street Districts* screen:

- 1 Select the Municipality from the Towns drop-down list. The screen refreshes.
- 2 Select the street from the Existing Street Names drop-down list. The screen refreshes.
- 3 Click on the Add pushbutton.
- 4 Select the Side from drop-down list. The choices are:
  - All
  - Even
  - Odd
- 5 Enter the Low Range.
- 6 Enter the High Range.

- 7 Select the Ward from the drop-down list.
- **8** Select the District from the drop-down list.
- **9** Click on the Confirm Add pushbutton.

The database is updated with the addition to the street ranges.

Note: The same street number can not exist in two ranges for the same street. Overlapping ranges are not allowed.

## Delete a Street Range

On the *Maintain Street Districts* screen:

- 1 Select the Municipality from the Towns drop-down list. The screen refreshes.
- 2 Select the street from the Existing Street Names drop-down list. The screen refreshes.
- 3 Select the row to be modified by clicking on the Select radio button to the left of the row. The screen refreshes.
- 4 Click on the Delete pushbutton.

A delete confirmation pop-up window appears.

1 Click on the OK pushbutton.

The database is updated with the changes to the street ranges.

Note: A street range may not be deleted if there are any voters assigned to it.

#### **View Districts**

The district information can be viewed for a street range.

#### **Navigation**

- Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Street.

The *Maintain Street Districts* screen is displayed.

#### View the District Information

On the *Maintain Street Districts* screen:

1 Click on the ? pushbutton next to the Voting Area field for the selected street. The screen refreshes.

Maintain Street SA / Cape May Municipality **Existing Street Name Previous Street Name** ✓ 9TH ST Avalon Memo Districts Select Side District Voting Area 399 0800047-00051 🗸 ? 00 🕶 01 🕶 Avalon 08202 View View Business Addresses Add Delete Alternate Domicile Confirm Add/Update Reset Delete Street Selected Voting Area: DISTRICT **VALUE** CONGRESSIONAL 10 COUNTY PRECINCT 01-00-01 1000.01 SCHOOL REP 40 CNY 1 SEN 30 LEGISLATIVE 10 MUN 100.010000000000001 FREE HOLDER 200 Note: Add Line - Adds the line to the screen. Please input the data and press the Update button to make Delete - Deletes the Street District from the Database. Please select and press the Delete button. If Voter(s) are not associated, Street District will be deleted.

The District information for the selected street range is displayed at the bottom of the screen.

Figure 97: Maintain Street Districts - View Districts Screen

## **View Voters**

The voters currently registered as residing on a street range can be viewed.

## Navigation

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Street.

The *Maintain Street Districts* screen is displayed.

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#### View the Voters

On the *Maintain Street Districts* screen:

- 1 Select the City from the Towns drop-down list. The screen refreshes.
- 2 Select the street from the Existing Street Names drop-down list. The screen refreshes.
- 3 Select the row by clicking on the Select radio button to the left of the row. The screen refreshes.
- 4 Click on the View pushbutton for the selected row.

The **Voters for the Selected Street District** screen is displayed listing all of the voters residing on the selected street range.

#### Close the Screen

On the Voters for the Selected Street District screen:

1 Click on the Close pushbutton.

# Module 4: Street Name Change

This functionality allows an authorized user to change an existing Street Name. When an existing Street Name is changed, all corresponding district information that is associated with the old Street Name will also be changed to associate with the new Street Name.

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Street Name Change.

The **Street Name Change** screen is displayed.



Figure 98: Street Name Change

## Change Name

On the Street Name Change screen:

- 1 Select the Municipality from the drop down list.
- 2 Select the Street Name from the drop-down list.
- 3 Optionally select a Pre-Direction from the drop-down list.
- 4 Enter the New Street Name.
- 5 Select the Street Type from the drop-down list.
- 6 Optionally, select a Post-Direction from the drop-down list.
- 7 Click on the Update pushbutton.

The street name is updated. The previous name is viewable in the Previous Name field for the street.

Note: The new Street Name must be unique for the city and county.

## Module 5: Add Rural Streets

This activity allows an authorized local user to add a new rural street in the logged in County.

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Add Rural Street.

The Add Rural Street screen is displayed.

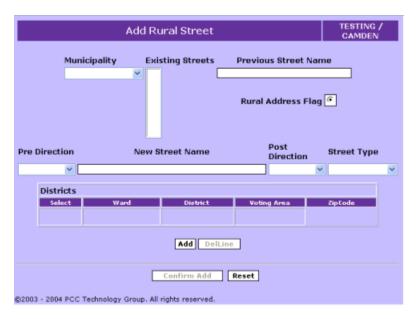


Figure 99: Add Rural Street

## Add the Rural Street

On the Add Rural Street screen:

- 1 Select the Municipality from the drop-down list.
- 2 The existing street names are displayed. You may optionally browse through them to make sure you are not adding an existing name.
- 3 Optionally enter a Previous Street Name.
- 4 The Rural Address Flag radio button is selected and cannot be changed.
- **5** Optionally enter the Pre-Direction.
- 6 Enter the New Rural Street Name.
- 7 Optionally, enter the Post-Direction.
- 8 Optionally, select the Street Type from the drop-down list.

9 Click on the Add pushbutton.

The screen refreshes and the street is added. The street range set-up area for district assignment becomes available below.

Note: The new Street Name must be unique for the city and county.

## Module 6: Maintain Rural Streets

This activity allows an authorized local user to maintain a rural street in the logged in county. Rural Streets do not have automatic District Allocation and do not form part of Redistricting

## Maintain District Ranges

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Rural Street.

The *Maintain Rural Street* screen is displayed.



Figure 100: Maintain Rural Street

## **Update the Rural Street Information**

On the Maintain Rural Street screen:

- 1 Select the Municipality from the drop-down list. The screen refreshes.
- 2 Select the street from the Existing Rural Route drop-down list. The screen refreshes.
- 3 Select the row to be updated by clicking on the Select radio button to the left of the row. The street segment becomes active for changes.
- **4** Make the needed changes to the street information for the row. The following can be changed:
  - Ward
  - District
  - Voting Area

The district information can be viewed by clicking on the ? pushbutton. The district information for the selected street is displayed at the bottom of the screen.

All of the voters residing on the street can be viewed.

- 1 Click on the View pushbutton to the right of the range.
  - The voters currently registered as residing on the selected street are displayed in the Voters for the Selected Street District screen.
  - Click on the Close pushbutton to return to the Maintain Rural Street screen.
- 2 Click on the Confirm Add/Update pushbutton.

The database is updated with the changes to the street data. All the affected voters will have their Voting Area changed automatically by the system.

If another row needs to be updated, repeat the steps for that row.

#### Add a Street Range

On the Maintain Rural Street screen:

- 1 Select the Municipality from the Towns drop-down list. The screen refreshes.
- 2 Select the street from the Existing Rural Route drop-down list. The screen refreshes.
- 3 Click on the Add pushbutton.
- 4 Select the County District from the drop-down list.
- 5 Click on the Confirm Add pushbutton.

The database is updated with the additions to the street.

#### Delete a Street Range

On the *Maintain Rural Street* screen:

- 1 Select the Municipality from the Towns drop-down list. The screen refreshes.
- 2 Select the street from the Existing Rural Route drop-down list. The screen refreshes.
- 3 Select the row to be modified by clicking on the Select radio button to the left of the row. The screen refreshes.
- 4 Click on the Delete pushbutton.

A delete confirmation pop-up window appears.

1 Click on the OK pushbutton.

The database is updated with the changes to the street ranges.

Note: A street range may not be deleted if there are any voters assigned to it.

#### **View Voters**

The voters currently registered as residing on a rural street segment can be viewed.

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Rural Street.

The *Maintain Rural Street* screen is displayed.

#### View the Voters

On the Maintain Rural Street screen:

- 1 Select the Municipality from the Towns drop-down list. The screen refreshes.
- 2 Select the street from the Existing Rural Route drop-down list. The screen refreshes.
- 3 Select the row by clicking on the Select radio button to the left of the row. The screen refreshes.
- 4 Click on the View pushbutton for the selected row.

The **Voters for the Selected Street District** screen is displayed listing all of the voters residing on the selected street segment.

#### Close the Screen

On the Voters for the Selected Street District screen:

1 Click on the Close pushbutton.

The *Maintain Rural Street* screen is displayed.

#### **View Districts**

The District information can be viewed for a rural street segment.

## Navigation

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Rural Street.

The Maintain Rural Street screen is displayed.

#### View the District Information

On the Maintain Rural Street screen:

1 Click on the ? next to the Voting Area field for the selected street. The screen refreshes.

The district information for the selected street range is displayed at the bottom of the screen.

#### Delete a Street

A rural street can be deleted if there are no voters assigned to any of the segments defined for it.

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Rural Street.

The *Maintain Rural Street* screen is displayed.

#### **Delete the Street**

On the Maintain Rural Street screen:

- 1 Select the Municipality from the Towns drop-down list. The screen refreshes.
- 2 Select the street from the Existing Rural Route drop-down list. The screen refreshes.
- 3 Click on the Delete Street pushbutton.
- 4 A deletion verification pop-up window is displayed.
- **5** Click on the OK pushbutton to confirm the deletion.

A confirmation message is displayed.

Note: A street may not be deleted if there are voters assigned to any of the segments defined for the street.

# Module 7: Maintain Municipality

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Municipality.

The *Maintain Municipality* screen is displayed.

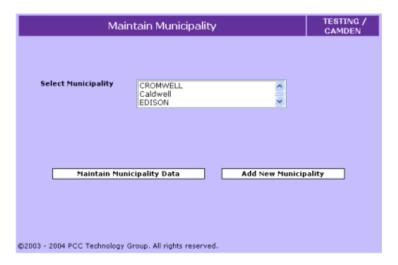


Figure 101: Maintain Municipality

## **Update Municipality Data**

- Select a Municipality from the list.
- 2 Click on the Maintain Municipality Data pushbutton.

The *Maintain Municipality Data* screen is displayed.



Figure 102: Maintain Municipality Data

## Add a Municipality

1 Click on the Add New Municipality pushbutton.

The Maintain Municipality Data screen is displayed.



Figure 103: Maintain Municipality Data

#### **Enter the Municipality Information**

On the Maintain Municipality Data screen:

- 1 Enter the municipality information.
- 2 Click on the Insert pushbutton.

The record is added.

# Module 8: Maintain District Types

This functionality is used to add or maintain various Voting Districts such as School Districts, Sewer Districts, etc., as well as Congressional and Legislative Districts.

## Add Districts to District Type

If additional districts are needed, they may be added.

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Districts.

The *Maintain Voting District* screen is displayed.

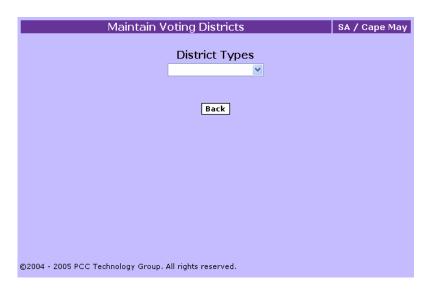


Figure 104: Maintain Voting Districts Screen

## Select a District Type

On the *Maintain District Types* screen:

1 Select the District Type from the drop-down list.

The screen refreshes with the District Type information.

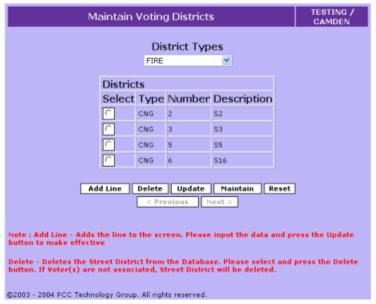


Figure 105: Maintain Voting Districts Screen with Data

#### Add a District

On the *Maintain Voting Districts* screen:

1 Click on the Add Line pushbutton.

A blank data row is added to enter the district information.

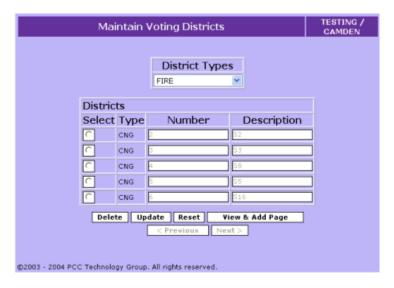


Figure 106: Maintain Voting Districts - New

#### **Enter District Information**

On the new line on the Maintain Districts screen:

- 1 The Type is pre-filled.
- 2 Enter the Number.
- 3 Enter the Description.
- 4 Click on the Update pushbutton.

The database is updated with the additions to the District library.

## **Modify District Information**

If changes are needed to the numbers and descriptions that are associated with a District Type, they can be updated. This will affect all the voting areas that have been set up to include that district.

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Districts.

The *Maintain Voting Districts* screen is displayed.

#### Select a District Type

On the *Maintain Voting Districts* screen:

1 Select the District Type from the drop-down list.

The screen refreshes with the District Type information.

#### Make the Changes

On the *Maintain Voting Districts* screen for the district:

- 1 Click on the Maintain pushbutton. The page refreshes.
- 2 Select the appropriate district with the radio button to the left of the line. The row becomes available for editing.
- 3 Make the necessary changes to the Number and/or Description.
- 4 Click on the Update pushbutton.

The database is updated for the District Type.

## Delete a Voting District Type

A voting district may be deleted unless there are any street segments assigned to it.

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Districts.

The *Maintain Voting Districts* screen is displayed.

#### Select a District Type

On the *Maintain Voting Districts* screen:

1 Select the District Type from the drop-down list.

The screen refreshes with the District Type information.

#### **Delete the District Type**

On the *Maintain Voting Districts* screen:

- 1 Select the row to be deleted by clicking on the Select radio button to the left of the row.
- 2 Click on the Delete pushbutton.

The database is updated with the deletions to the District library.

Note: A Voting District may not be deleted if it is included in any Voting Area assignments. It would need to be removed from any Voting Area to which it has been assigned through Assign Voting Districts.

# Module 9: County Election Officials

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select County Election Officials.

The *View County Election Officials* screen is displayed with the existing officials' information.



Figure 107: View County Election Officials

## Add a New Election Official

1 Click on the Add New pushbutton.

The *Maintain County Election Official* screen is displayed.

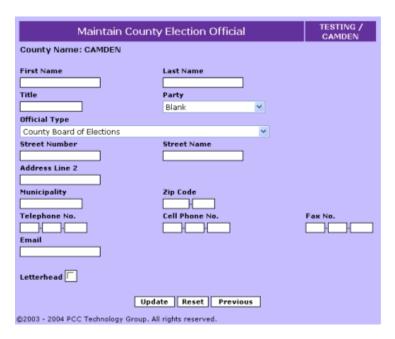


Figure 108: Maintain County Election Official

# Update an Election Official Record

### Select the Record

- 1 Select the appropriate record to modify.
- 2 Click on the Update pushbutton.

The Maintain County Election Official screen is displayed with the existing data displayed.

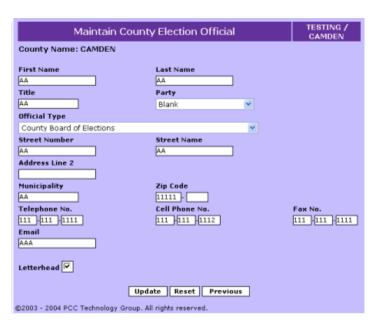


Figure 109: Maintain County Election Official

## Modify the Data

- 1 Modify the Election Official information as needed.
- 2 Click on the Update pushbutton.

The record is updated.

## View Election Official Details

## Select the Record

- 1 Select the appropriate record.
- 2 Click on the View pushbutton.

The *Maintain County Election Official* screen is displayed with the existing data displayed.

## Delete an Election Official

## Select the Record

- 1 Select the appropriate record.
- 2 Click on the Delete pushbutton.

The record is removed from the database.

# Module 10: Maintain Districts

This functionality is used to add or maintain various Voting Districts such as School Districts, Sewer Districts, etc., as well as Congressional and Legislative Districts.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Districts.

The *Maintain Districts* screen is displayed.

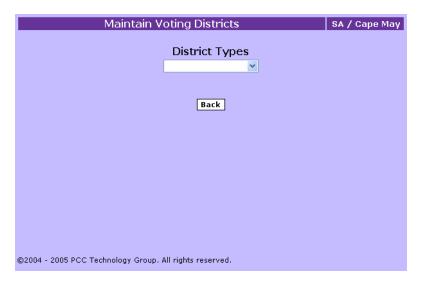


Figure 110: Maitain Voting Districts Screen

# Select a District Type

On the *Maintain Voting Districts* screen:

1 Select the District Type from the drop-down list.

The screen refreshes with the District Type information.

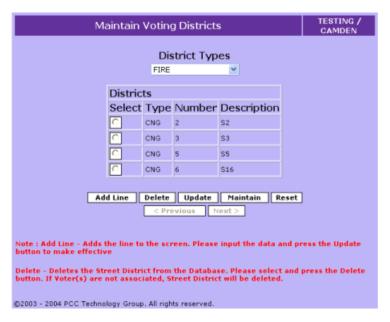


Figure 111: Maintain Voting Districts Screen with Data

## Add a District

On the *Maintain Voting Districts* screen:

1 Click on the Add Line pushbutton.

A blank data row is added to enter the district information.

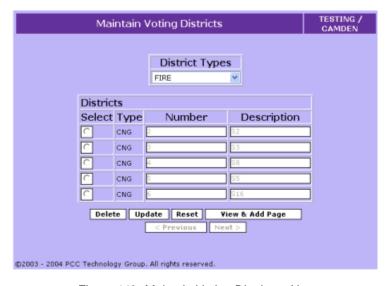


Figure 112: Maintain Voting Districts - New

## **Enter District Information**

On the new line on the Maintain Districts screen:

- 1 The Type is pre-filled.
- 2 Enter the Number.
- 3 Enter the Description.
- 4 Click on the Update pushbutton.

The database is updated with the additions to the District library.

# **Modify District Information**

If changes are needed to the numbers and descriptions that are associated with a District Type, they can be updated. This will affect all the voting areas that have been set up to include that district.

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Districts.

The *Maintain Voting Districts* screen is displayed.

## Select a District Type

On the *Maintain Voting Districts* screen:

1 Select the District Type from the drop-down list.

The screen refreshes with the District Type information.

## Make the Changes

On the *Maintain Voting Districts* screen for the district:

- 1 Click on the Maintain pushbutton. The page refreshes.
- 2 Select the appropriate district with the radio button to the left of the line. The row becomes available for editing.
- 3 Make the necessary changes to the Number and/or Description.
- 4 Click on the Update pushbutton.

The database is updated for the District Type.

# Delete a Voting District Type

A voting district may be deleted unless there are any street segments assigned to it.

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Districts.

The *Maintain Voting Districts* screen is displayed.

## Select a District Type

On the *Maintain Voting Districts* screen:

1 Select the District Type from the drop-down list.

The screen refreshes with the District Type information.

## Delete the District Type

On the *Maintain Voting Districts* screen:

- 1 Select the row to be deleted by clicking on the Select radio button to the left of the row.
- 2 Click on the Delete pushbutton.

The database is updated with the deletions to the District library.

Note: A Voting District may not be deleted if it is included in any Voting Area assignments. It would need to be removed from any Voting Area to which it has been assigned through Assign Voting Districts.

# Module 11: Assign Voting Area Districts

Voting Districts are the detailed district information that defines a District, such as Congressional and Legislative Districts, Fire Districts, School Districts, Sewer Districts, etc. These Voting Districts are then assigned to streets.

# View Voting Area Districts

## Search for a Voting Area District

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Assign Voting Area Districts.

The Search Voting Districts screen is displayed.

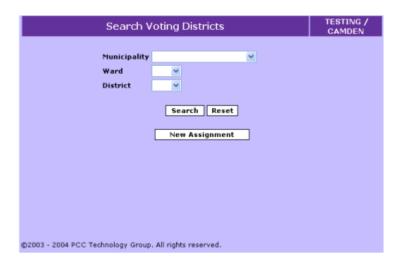


Figure 113: Search Voting Districts

### **Search for a Voting District Assignment**

When searching for a Voting District, you may search by either Municipality, Ward or District or by the combination of the three.

#### On the **Search Voting Districts** screen:

- 1 Enter search criteria:
  - County Precinct
  - Tax Code Area
  - County Precinct and Tax Code Area
- 2 Click on the Search pushbutton.

The Maintain Voting District Assignment screen is displayed.

## **View Assignments**

The number of records found is displayed at the top of the screen, showing the number of Voting Districts in the specified County Precinct and/or Tax Code. If only County Precinct was designated in the search, the Voting Districts for all Tax Codes within that County Precinct are displayed.

#### On the *Maintain Voting District Assignment* screen:

1 Click on the Previous or Next pushbuttons to scroll through the Voting Areas.

#### OR

- 1 Enter a record number in the Go To field.
- 2 Click on the Go pushbutton.

#### **New Search**

On the *Maintain Voting District Assignment* screen:

1 Click the New Search pushbutton to find a new County Precinct and/or Tax District.

# Modify a Voting Area District

## Search for a Voting Area District

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Assign Voting Area Districts.

The **Search Voting Districts** screen is displayed.

#### **Search for a Voting Area District**

When searching for a Voting District, you may search by either County Precinct or Tax Code or by the combination of the two.

#### On the **Search Voting Districts** screen:

- 1 Enter search criteria:
  - County Precinct
  - Tax Code Area
  - County Precinct and Tax Code Area
- 2 Click on the Search pushbutton.

The *Maintain Voting District Assignment* screen is displayed.

## Modify a Voting Area

On the *Maintain Voting District Assignment* screen:

- 1 Make sure that you are viewing the Voting District Assignment that you want to modify.
- 2 Click on the Modify pushbutton.

The *Modify District Assignment* screen is displayed.

## Make Changes and Confirm

On the *Modify District Assignment* screen:

- 1 Make the necessary changes to the district choices by selecting from the drop-down list.
- 2 Click on the Confirm pushbutton.

A confirmation pop-up window is displayed.

1 Click on the OK pushbutton.

The changes are saved and the *Maintain Voting District Assignment* screen is refreshed.

# New District Assignment

## Search for a Voting Area District

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Assign Voting Area Districts.

The **Search Voting Districts** screen is displayed.

#### **Search for a Voting Area District**

When searching for a Voting District, you may search by either County Precinct or Tax Code or by the combination of the two.

#### On the **Search Voting Districts** screen:

- 1 Enter search criteria:
  - County Precinct
  - Tax Code Area
  - County Precinct and Tax Code Area
- **2** Click on the Search pushbutton.

The *Maintain Voting District Assignment* screen is displayed.

## **Add New District**

#### On the Maintain Voting District Assignment screen

1 Click on the New Assignment pushbutton.

The New District Assignment screen is displayed.

## **Assign Districts**

#### On the New District Assignment screen:

- 1 Choose the District Number from the drop-down lists for each of the appropriate District Types.
- 2 Click on the Confirm pushbutton.

The database is updated.

# Delete a Voting Area

## Search for a Voting Area District

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Assign Voting Area Districts.

The **Search Voting Districts** screen is displayed.

#### **Search for a Voting Area District**

When searching for a Voting District, you may search by either County Precinct or Tax Code or by the combination of the two.

#### On the **Search Voting Districts** screen:

- 1 Enter search criteria:
  - County Precinct
  - Tax Code Area
  - County Precinct and Tax Code Area
- 2 Click on the Search pushbutton.

The *Maintain Voting District Assignment* screen is displayed.

# Delete the Voting Area

#### On the *Maintain Voting District Assignment* screen:

1 Make sure that you are viewing the Voting District Assignment that you want to delete.

2 Click on the Delete pushbutton.

The Voting Area is deleted.

Note: A Voting Area may not be deleted if there are Street Districts associated with it.

# Module 12: Maintain Business Addresses

Business Addresses may be created in order to designate specific street ranges as being used for commercial purposes only. This prohibits those street numbers from being able to be used as residential addresses when registering voters.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Business Address.

The *Maintain Business Address* screen is displayed.

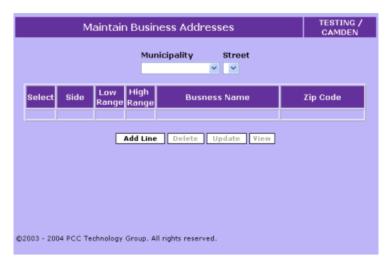


Figure 114: Maintain Business Addresses Screen

## Add a New Business Address

On the Maintain Business Addresses screen:

- 1 Select the Municipality from the drop-down list. The screen refreshes.
- 2 Select the Street from the drop-down list. The screen refreshes.
- 3 Click on the Add Line pushbutton. The screen refreshes.
- 4 Select the Side from drop-down list. The choices are:
  - All
  - Even
  - Odd
- 5 Enter the Low Range.
- 6 Enter the High Range.

- 7 Enter the Business Name.
- 8 Optionally enter the Zip Code.
- **9** Click on the Add Line pushbutton.

The business address is added to the database.

# Update Business Address Information

On the Maintain Business Addresses screen:

- 1 Select the Municipality from the drop-down list. The screen refreshes.
- 2 Select the Street from the drop-down list. The screen refreshes.
- 3 Select the row to be modified by clicking on the Select radio button to the left of the row. The screen refreshes.
- 4 Change the information as needed.
- 5 Click on the Update pushbutton.

The database is updated with the changes to the business address.

## Delete a Business Address

On the Maintain Business Addresses screen:

- 1 Select the Municipality from the drop-down list. The screen refreshes.
- 2 Select the Street from the drop-down list. The screen refreshes.
- 3 Select the row to be deleted by clicking on the Select radio button to the left of the row. The screen refreshes.
- 4 Click on the Delete pushbutton.

The business address is deleted.

# Module 13: Maintain Alternate Domiciles

This activity allows an authorized user to add or delete an Alternate Domicile on a selected street range.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Maintain County Data.
- 3 Select Maintain Alternate Domicile.

The Maintain Alternate Domicile screen is displayed.



Figure 115: Maintain Alternate Domicile Screen

## Add a New Alternate Domicile Shelter

On the *Maintain Alternate Domicile Addresses* screen:

- 1 Select the Municipality from the drop-down list. The screen refreshes and the existing Alternate Domicile shelters for the city are displayed.
- 2 Click on the Add Line pushbutton.
- 3 Enter the Street Number.
- 4 Select the Street Name from the drop-down list.
- 5 Enter the Alternate Domicile Name.
- 6 Optionally enter the Zip Code.
- 7 Click on the Update pushbutton.

The Alternate Domicile is added to the database.

# Update Alternate Domicile Information

On the Maintain Alternate Domicile Addresses screen:

- 1 Select the City from the Select Town drop-down list. The screen refreshes.
- 2 Select the row to be modified by clicking on the Select radio button to the left of the row. The screen refreshes.
- **3** Change the information as needed.
- 4 Click on the Update pushbutton.

The database is updated with the changes to the Alternate Domicile shelter.

## Delete a Alternate Domicile Shelter Address

On the Maintain Alternate Domicile Addresses screen:

- 1 Select the Municipality from the drop-down list. The screen refreshes.
- 2 Select the row to be deleted by clicking on the Select radio button to the left of the row. The screen refreshes.
- 3 Click on the Delete pushbutton.

The Alternate Domicile shelter is deleted.

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# Chapter 10 Candidate Management

## CHAPTER 10

# Candidate Management

## In This Chapter

| Module 1: Add/Maintain Offices           | 202 |
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| Module 2: Add/Maintain Candidate Details | 206 |

# Module 1: Add/Maintain Offices

This function is used to add and maintain offices.

## Add an Office

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Candidate Management.
- 3 Select Maintain Offices.

The *Maintain Offices* screen is displayed with the existing offices.

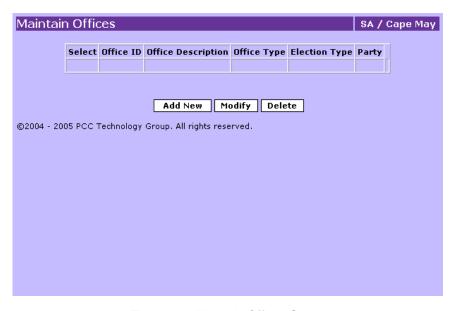


Figure 116: Maintain Offices Screen

## Add a New Office

On the *Maintain Offices* screen:

1 Click on the Add New pushbutton.

The Add/Maintain Office screen is displayed.

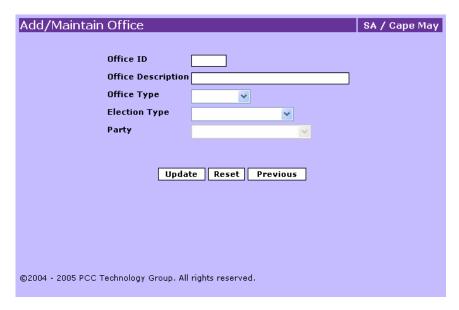


Figure 117: Add/Maintain Office Screen

## **Enter New Office Information**

On the Add/Maintain Office screen:

- 1 Enter an Office ID.
- 2 Enter an Office Description.
- **3** Select an Office Type from the drop-down list. The Office Type choices are:
  - Federal
  - State
  - County
  - Municipal
- 4 Select an Election Type from the drop-down list. The Election Type choices are:
  - Annual School
  - Fire
  - General
  - Primary
  - Recall (County)
  - Recall (Municipal)
  - Recall (State)
  - Run-Off (County)
  - Run-Off (Municipal)
  - Run-Off (State)
  - Special School
- **5** When the Election Type is Primary, Select a Party from the drop-down list. The Party choices are:
  - Democrat
  - Green Party
  - Independent Party
  - Libertarian Party
  - Natural Law Party
  - Reform Party
  - Republican
  - US Constitution Party
  - Unaffiliated Party
- 6 Click on the Update pushbutton.

Note: State users are able to use Federal, State – Local users are able to use County and Municipal.

# Maintain an Office

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Candidate Management.
- 3 Select Maintain Offices.

The *Maintain Offices* screen is displayed with the existing offices.



Figure 118: Maintain Offices Screen

## Select an Office

On the *Maintain Offices* screen:

- 1 Click on the Select radio button to the left of the office to be modified.
- 2 Click on the Modify pushbutton.

The Add/Maintain Office screen is displayed.

## **Modify Office Information**

On the Add/Maintain Office screen:

- 1 Office ID is non-editable.
- 2 Update the Office Description.
- 3 Choose an Office Type from the drop-down list. Choices are:
  - Federal
  - State

- County
- Municipal
- 4 Select an Election Type from the drop-down list. The Election Type choices are:
  - Annual School
  - Fire
  - General
  - Primary
  - Recall (County)
  - Recall (Municipal)
  - Recall (State)
  - Run-Off (County)
  - Run-Off (Municipal)
  - Run-Off (State)
  - Special School
- **5** When the Election Type is Primary, Select a Party from the drop-down list. The Party choices are:
  - Democrat
  - Green Party
  - Independent Party
  - Libertarian Party
  - Natural Law Party
  - Reform Party
  - Republican
  - US Constitution Party
  - Unaffiliated Party
- 6 Click on the Update pushbutton.

Note: State users are able to use Federal, State – Local users are able to use County and Municipal.

# Module 2: Add/Maintain Candidate Details

This function is used to search for a voter, view a voter, select voter as a Candidate.

## Add a Candidate

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Candidate Management.
- 3 Select Add Candidate Details.

The Candidate - Search Voter screen is displayed.

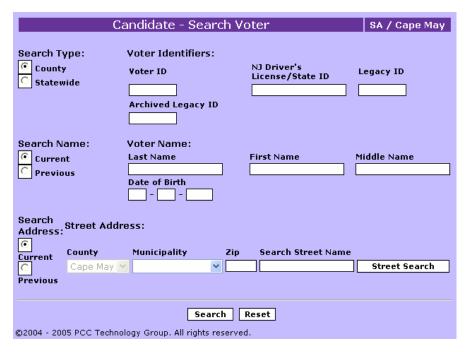


Figure 119: Candidate - Search Voter Screen

#### **Enter Search Criteria**

The following search options are available for inquiries:

- Search by Voter Identifiers
- Search by Voter Name
- Search by Street Address

## Search by Voter Identifiers

On the Candidate - Search Voter screen:

- 1 Select either the County or Statewide radio button.
- 2 Enter one of the following search criteria:
  - Voter ID
  - NJ Drivers License / NJ State ID No. searches)
  - Legacy ID
  - Archived Legacy ID
- 3 Click on the Search pushbutton.

The **Select Voter - Add Candidate** screen is displayed.

Note: If no matches are found, a notification message of "No Voters Found" is displayed.



Figure 120: Select Voter - Add Candidate Screen

## Search by Voter Name

On the Candidate - Search Voter screen:

- 1 Select either the Current or Previous radio button.
- 2 Enter any of the following voter search criteria:
  - Partial or Full Last Name (see note)
  - Partial or Full First Name (see note)
  - Middle Name
  - Any of the above + DOB

- Partial or Full Last Name Only (see note)
- DOB Only
- 3 Click on the Search pushbuttton.

The **Select Voter - Add Candidate** screen is displayed.

Note: If no matches are found, a notification message of "No Voters Found" is displayed. Partial Name Searches are permitted on the First Name and Last Name. At least the first character of the Last Name and/or the first character of the First Name must be entered.

## Search by Street Address

#### **Enter Street Search Criteria**

On the Candidate - Search Voter screen:

- 1 Select either the Current or Previous radio button.
- **2** Select a city from the drop-down list.
- 3 Enter at least the first letter of a street name in the Search Street Name field.
- 4 Click on the Street Search pushbutton.

The *Activities Search – Streets* screen is displayed with a list of all streets in the county/city with initial character(s) that match those entered.

Note: Searching on a partial street name can be more effective.

#### **View Street Ranges**

On the Activities Search - Streets screen:

1 Click on the View pushbutton to the right of the street name.

The **Address Name Street - Display Street Addresses** pop-up window displays the street ranges for the selected street.

#### **Select a Street**

On the Address Name Street - Display Street Addresses pop-up window:

- 1 Select a street by clicking on the radio button to the left of the name.
- 2 Click on the Select pushbutton at the bottom of the list.

The pop-up window closes and the selected street name appears in the *Street Name* field.

#### **Conduct the Search**

On the Candidate - Search Voter screen:

1 Click on the Search pushbutton.

The **Select Voter - Add Candidate** screen is displayed with all voters who reside on the selected street.

## Select a Candidate

On the Select Voter - Add Candidate screen:

- 1 Click on the Select radio button to the left of the candidate needed.
- 2 Click on the Select pushbutton.

The Add/Maintain Candidate Details screen is displayed.

Note: Click on the Non-Reg Voter pushbutton to add a non registered voter as a candidate.



Figure 121: Add/Maintain Candidate Details Screen

## **Enter Candidate Details**

On the Add/Maintain Candidate Details screen:

- 1 For the voter selected the screen will display:
  - Name
  - Residence Address
  - Party
  - Voter ID
  - Status
- 2 Displays the mailing address (if available) but is editable
- 3 If a different mailing address is needed, click on "Clear Mailing Address". A new mailing address may be entered which will not update the voter's mailing address.

- 4 Select from the Election Date-Name drop down list (State users will only see Statewide elections, Locals will not see Statewide elections)
- **5** Select Office from the drop down list.
- 6 If "Ineligible" is selected, choose the Reason from the drop down list.
- **7** For a non-registered voter, enter the following:
  - Name
  - Residence Address
  - Party
- 8 Choose a Type from the drop down list. Choices are:
  - Candidate
  - Sponsor (If sponsor is selected, Office can be blank)
- **9** Click on the Save pushbutton.

## Maintain a Candidate

Steps are the same as Add a Candidate.

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# Chapter 11 Petitions

#### CHAPTER 11

# **Petitions**

The Petitions module permits State or County authorized users to setup and modify petitions and to record voters' participation on the petitions. Once created, County Petitions have to be assigned districts. The assigned districts define which voters are eligible to sign. During its lifetime, a petition may have Slogans, Circulators, Recall Committee Members, Referendum Proponents or Committee on Vacancy Members added or removed from it. Signatures are recorded and updated until the Petition Cut-off Date, when the petition is locked.

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User Guide Petitions

# Module 1: Add a Petition

The system tracks the various types of petitions. Security is set on the Petitions module so that County authorized users can only Add, Modify or delete petitions being circulated within their County, while a State authorized user can only Add, Modify or delete petitions that are being circulated statewide.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

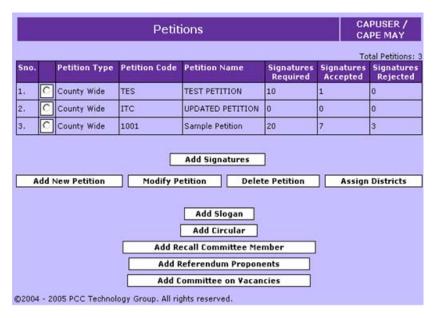


Figure 122: Petitions Screen

## Add the Petition

On the **Petitions** screen:

1 Click on the Add New Petition pushbutton.

User Guide Petitions

The Add New Petition screen is displayed.

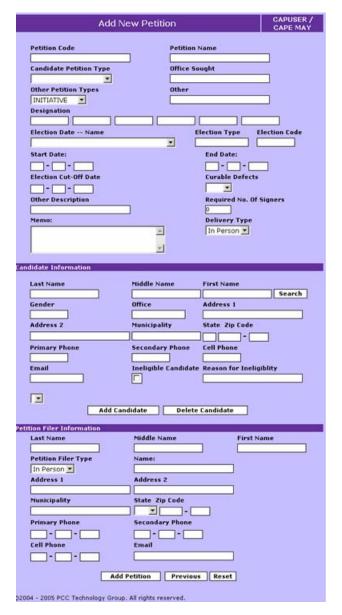


Figure 123: Add New Petition Screen

## **Enter Petition Information**

On the Add New Petition screen:

- 1 Enter a Petition Code. The Petition Code must be unique within the Municipality.
- 2 Optionally select a Candidate Petition Type. The possible values are:
  - <Blank> (Default)
  - Independent Petition
  - Primary

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- County
- Committee
- School
- 3 If this is a candidate petition, enter the Office Sought
- 4 If this is not a candidate petition, choose the petition type from the "Other Petition Types". The possible values are:
  - Recall
  - Referendum
  - Other
- **5** If "Other" is chosen, enter a type in the "Other" Textbox.
- **6** Choose a Delivery Type from the drop-down list. The possible values are:
  - Mail In
  - In Person
- 7 Choose an Election Type from the drop-down list. The possible values are:
  - Federal
  - Statewide
  - County
  - Municipal
  - School Board
  - County Committee
- 8 Enter a Petition Name
- 9 Choose an Election Date-Name from the drop-down list. All future elections are listed.
- **10** Optionally enter data into the designation fields.
- 11 Enter a Start Date, End Date, and Election Cut-Off Date.
- 12 Optionally choose from the Curable Defects drop-down list. Possible values are:
  - No Authorization Letter for Slogan
  - Circulator Not a Signer
  - Circulator Not Notarized
  - Incomplete Oath of Alliance or Not Notarized
  - Incomplete Certificate of Acceptance
  - Missing Criminal Conviction Disclosure
  - Other
- **13** If "Other" chosen above, enter description in the Other Description field.
- 14 Enter the Required Number of Signers.
- 15 Optionally enter notes into the Memo field.

## **Candidate Information**

If this is a candidate petition, the following information is entered, otherwise skip this subsection:

- Enter a candidate name into the Name field.
- 2 Click on the Search pushbutton. A Popup window with a list of candidates is displayed.
- 3 Select the appropriate Candidate. The Add New Petition screen is refreshed with the candidates information.
- 4 If another candidate is to be added to the petition, click on the Add Candidate pushbutton and repeat the above steps.

#### **Petition Filer Information**

Information can be recorded on the person filing the petition. Petitions do not have to be filed by registered voters. To record petition filer information, click the Petition Filer Information checkbox and follow the step below for a registered voter filer or a non-registered voter filer.

#### **Registered Filer**

The system provides a way to search for a registered voter and automatically fill out the petition filer fields. If the filer is not a registered voter, proceed to the next subsection.

- 1 Click on the Petition Filer Information checkbox to enable the petition filer fields.
- 2 Choose a Petition Filer Type from the drop-down list. The possible values are:
  - Mail In
  - In Person
- 3 Click on the Search button in the Filer information section.

The system displays the **Search Voter** screen.



Figure 124: Search Voter Screen

#### Non-Registered Filer

If the filer is not a registered voter, follow these steps to record the filer information.

- 1 Click on the Petition Filer Information checkbox to enable the petition filer fields.
- 2 Choose a Petition Filer Type from the drop-down list. The possible values are:
  - Mail In
  - In Person
- 3 Optionally enter the filer name
- 4 Optionally enter the filer address
- 5 Optionally enter the filer Primary Phone Number, Secondary Phone Number, Cell Phone Number, and email address.

## Save the data

1 Click on the Add Petition pushbutton.

The petition is created in the system. The *Petition Creation Confirmation* screen is displayed.



Figure 125: Petition Creation Confirmation Screen

# Module 2: Maintain Petitions

Information on existing petitions can be modified prior to any signers being recorded on the petition. Petition information may be updated, districts may be assigned, and petitions may be deleted. Once a signature has been recorded on a petition, those options are not available.

# Modify Petition Information

Petition information can be modified on an existing petition until a signature has been recorded for it, as long as it is prior to the Cut-off Date. Once a signature has been accepted or rejected on the petition, changes are not allowed.

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

## Select a Petition to Modify

On the **Petitions** screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Modify Petition pushbutton.

The *Modify Petition* screen is displayed for the selected petition.

Note: Petitions can not be modified after signers have been accepted or rejected.

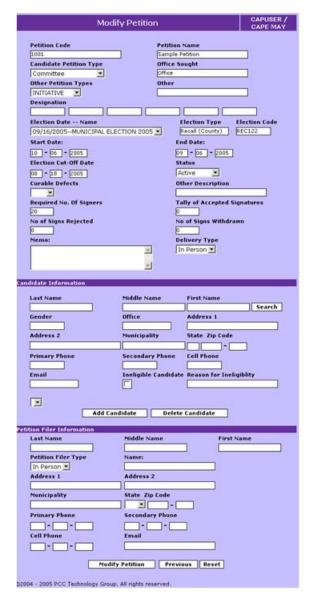


Figure 126: Modify Petition Screen

## **Change the Petition Information**

On the *Modify Petition* screen:

- 1 Make the necessary changes to the petition.
- 2 Click on the Update pushbutton.

The petition information is updated.

Note: A petition may not be modified after a signature has been recorded on it.

## Delete a Petition

A petition can only be deleted prior to any signers being recorded (either accepted or rejected).

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The *Petitions* screen is displayed.

#### Select a Petition to Delete

On the **Petitions** screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Delete Petition pushbutton.

A delete confirmation pop-up window is displayed.

1 Click on the OK pushbutton.

The petition is deleted from the system.

# Module 3: Maintain Slogans

Multiple slogans can be associated with one petition. The slogan(s) can be changed, deleted, or added as long as the petition is able to be modified.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

## Select a Petition

On the Petitions screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Slogan pushbutton.

The View Slogan screen is displayed.

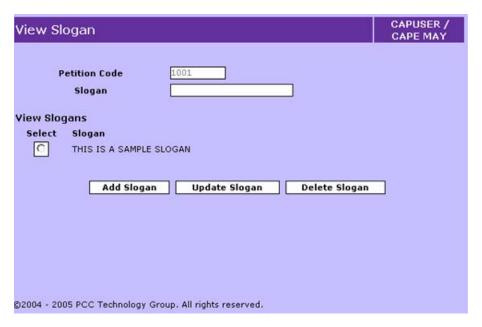


Figure 127: View Slogan Screen

# Add Slogan

On the View Slogan screen:

Click on the Add Slogan radio button.

A New Entry in the list of slogans appears and is selected.

1 Enter the new slogan on the new line.

The new slogan is added to the list of slogans

# Update Slogan

On the View Slogan screen:

- 1 Click on the slogan to update by selecting the Select radio button to the left of the slogan.
- 2 Click on the Update Slogan pushbutton.

The selected entry becomes updatable

1 Update the slogan as appropriate

The selected slogan is now updated

# Delete Slogan

On the View Slogan screen:

- 1 Click on the slogan to delete by selecting the Select radio button to the left of the slogan.
- 2 Click on the Delete Slogan pushbutton.

A pop up window appears asking if you are sure you want to delete the slogan.

1 Click on the OK button

The selected slogan is deleted from the list.

# Module 4: Maintain Circulators

Multiple circulators can be assigned to a petition. To be a valid circulator, the person must be a registered voter in the jurisdiction of the petition.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

#### Select a Petition

On the Petitions screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Circulator pushbutton.

The *Circulators* screen is displayed.



Figure 128: Circulators Screen

## Add Circulator

On the Circulators screen:

1 Click on the Add New Circulator pushbutton.

The **Search Voter** screen is displayed.



Figure 129: Search Voter Screen

# Update Circulator

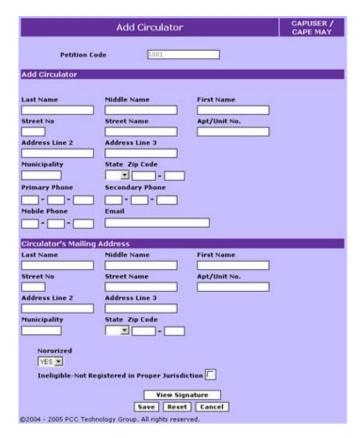


Figure 130: Add/Update Circular Screen

## Select the Circulator

On the Circulators screen:

- 1 Select the circulator you wish update by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Update Circulator pushbutton.

The Add / Update Circulators screen is displayed.

# Update the Information

On the Add / Update Circulators screen:

- 1 Update the information as necessary.
- 2 Click on the Save pushbutton.

## Delete Circulator

On the Circulators screen:

1 Select the circulator you wish delete by clicking on the Select radio button to the left of the appropriate name.

2 Click on the Delete Circulator pushbutton

The system prompts asking if you are sure you want to delete this circulator.

1 Click on the OK pushbutton

The circulator is deleted from this petition.

# Module 5: Maintain Recall Committee

Up to ten Recall Committee Members can be assigned to a petition. To be a valid committee member, the person must be a registered voter.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

#### Select a Petition

On the **Petitions** screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Recall Committee Member pushbutton.

The *Recall Committee* screen is displayed.



Figure 131: Recall Committie Screen

## Add New Member

On the Recall Committee screen:

1 Click on the Add New Member pushbutton

The **Search Voter** screen is displayed.

## Select Voter - Add Recall Committee

On the Search Voter screen:

1 Enter search criteria for the committee member. The search may be either for the county or statewide.

2 Click on the Search pushbutton

The **Select Voter – Add Recall Committee Member** screen is displayed

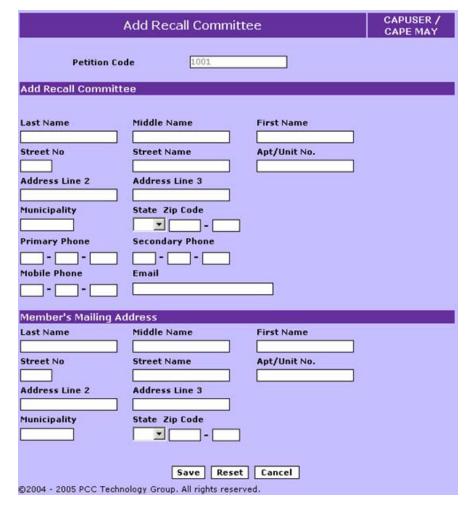


Figure 132: Select Voter - Add Recall Committee Member Screen

# Update Committee Member

On the Recall Committee screen:

- 1 Select the committee member you wish update by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Update Committee Member pushbutton.

The system displays the *Add / Update Recall Committee Member* screen, with the previously entered information populating the various fields.

- 1 Update the information as necessary.
- 2 Click on the Save pushbutton.

## Delete Committee Member

#### On the Recall Committee screen:

- 1 Select the committee member you wish delete by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Delete Committee Member pushbutton

The system prompts asking if you are sure you want to delete this committee member.

1 Click on the OK pushbutton

The recall committee member is deleted from this petition.

# Module 6: Maintain Referendum Proponents

Up to ten Referendum Proponents can be assigned to a petition. To be a valid referendum proponent, the person must be a registered voter, and the petition must have at least one recall committee member associated with it.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

#### Select a Petition

On the Petitions screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Referendum Proponent pushbutton.

The *Referendum Proponents* screen is displayed.



Figure 133: Referendum Proponents Screen

# Add New Proponent

## **Navigation**

On the *Referendum Proponents* screen:

1 Click on the Add New Proponent pushbutton.

The **Search Voter** screen is displayed.



Figure 134: Search Voter Screen

## Search for a Voter

On the Search Voter screen:

- 1 Enter search criteria for the proponent. The search may be either for the county or statewide.
- 2 Click on the Search pushbutton.

#### The **Select Voter – Add Referendum Proponent** screen is displayed



Figure 135: Select Voter - Add Referendum Proponent Screen

## **Select Voter**

#### On the **Select Voter – Add Referendum Proponent** screen:

- Select a Referendum Proponent by clicking on the Select radio button to the left of the appropriate voter.
- 2 Click on the Select pushbutton.

The Add / Update Proponent screen is displayed.

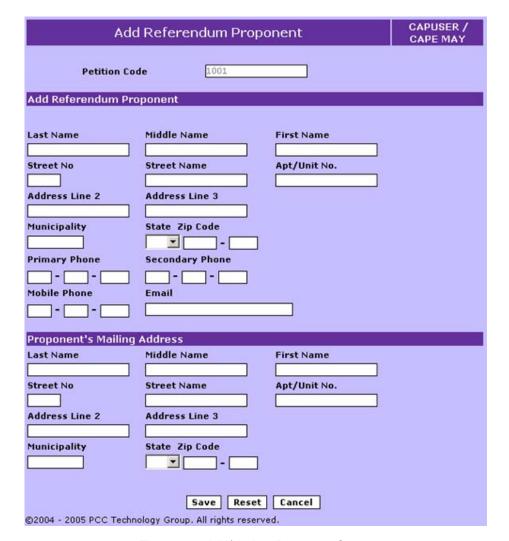


Figure 136: Add/Update Proponent Screen

## Add the Proponent

On the Add / Update Proponent screen:

- 1 Optionally update the proponent Name Address, and Phone numbers.
- 2 Optionally enter a Business Address.
- 3 Click on the Save pushbutton.

The system returns to the *Referendum Proponents* screen, with the entered voter information populating the various fields.

# Update Proponent

On the Referendum Proponents screen:

1 Select the proponent you wish update by clicking on the Select radio button to the left of the appropriate name.

2 Click on the Update Proponent pushbutton.

The system displays the *Add / Update Proponent* screen, with the previously entered information populating the various fields.

- 1 Update the information as necessary.
- 2 Click on the Save pushbutton.

## Delete Proponent

On the *Referendum Proponents* screen:

- 1 Select the proponent you wish delete by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Delete Proponent pushbutton.

The system prompts asking if you are sure you want to delete this committee member.

1 Click on the OK pushbutton.

The Referendum Proponent is deleted from this petition.

# Module 7: Maintain Committee on Vacancies

Up to three members in the Committee on Vacancies can be assigned to a petition. To be a valid Committee Member, the person must be a registered voter.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

#### Select a Petition

On the Petitions screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Committee on Vacancies pushbutton.

The Committee On Vacancies screen is displayed.



Figure 137: Committee On Vacancies Screen

## Add New Member

On the Committee On Vacancies screen:

1 Click on the Add New Member pushbutton.

The **Search Voter** screen is displayed.

#### **Enter Search Criteria**

On the Search Voter screen:

- 1 Enter search criteria for the committee member. The search may be either for the county or statewide.
- 2 Click on the Search pushbutton.

The Select Voter - Add Committee on Vacancies screen is displayed



Figure 138: Select Voter - Add Committee on Vacancies Screen

#### Select the Committee Member

- 1 On the **Select Voter Add Committee on Vacancies** screen:
- 2 Select the Committee Member by clicking on the Select radio button to the left of the appropriate voter.
- 3 Click on the Select pushbutton.

The Add / Update Committee on Vacancies screen is displayed.

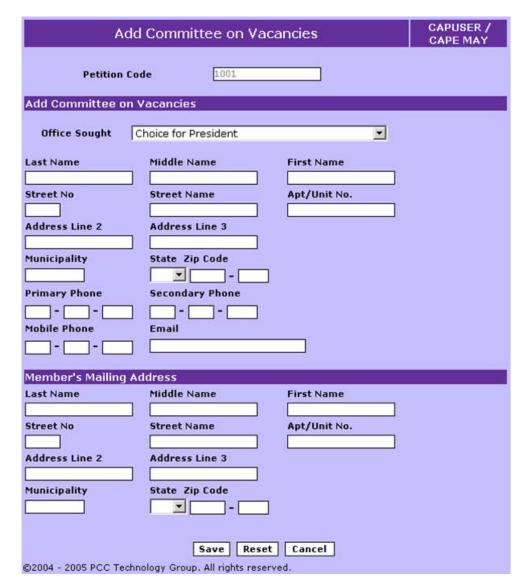


Figure 139: Add / Update Committee on Vacancies Screen

### **Enter the Member Information**

On the Add / Update Committee on Vacancies screen

- 1 Select the Office Sought by this Voter
- 2 Optionally update the proponent Name Address, and Phone numbers.
- 3 Optionally enter a Business Address.
- 4 Click on the Save pushbutton.

The system returns to the *Committee On Vacancies* screen, with the entered voter information populating the various fields.

# Update Committee Member

On the Committee On Vacancies screen:

1 Select the committee member you wish update by clicking on the Select radio button to the left of the appropriate name.

2 Click on the Update Member pushbutton.

The system displays the *Add / Update Committee on Vacancies* screen, with the previously entered information populating the various fields.

- 1 Update the information as necessary.
- **2** Click on the Save pushbutton.

## Delete Committee Member

On the Committee On Vacancies screen:

- 1 Select the committee member you wish delete by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Delete Member pushbutton.

The system prompts asking if you are sure you want to delete this committee member.

1 Click on the OK pushbutton

The Committee Member is deleted from this petition.

# Module 8: District Assignment

Voting Districts are assigned to specific petitions based on the type of petition it is. The assigning voting districts will control which voters are considered eligible to participate on a petition. Only voter records within the specified districts will be retrieved when recording signatures.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

## Select a Petition to Assign Districts

On the Petitions screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Assign Districts pushbutton.

The Assign Voting Districts to a County Petition screen is displayed.

Note: Districts may not be assigned after a signature has been recorded on the petition.

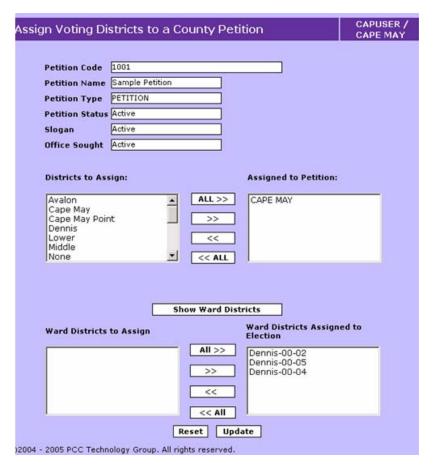


Figure 140: Assign Voting Districts to a County Petition Screen

## Assign Voting Districts

On the *Assign Voting Districts to a County Petition* screen, The "Municipalities to Assign" list and "Assigned Municipalities" list are displayed side by side for district assignment:

- 1 Assign Municipalities by selecting a Municipality under the "Municipalities to Assign" list and clicking on the >> assignment pushbutton.
  - Hold down the CTRL key to select multiple Municipalities in the list.
  - Hold down the SHIFT key to select a range of Municipalities.
  - All>> and << All moves all Municipalities from one list to the other.</li>
- 2 Remove Municipalities by clicking on a Municipality under the "Assigned Municipalities" list and clicking on the << removal pushbutton.
  - Hold down the CTRL key to select multiple Municipalities in the list.
  - Hold down the SHIFT key to select a range of Municipalities.

All>> and << All moves all Municipalities from one list to the other.</li>

Once the municipalities are chosen, the Wards and Districts for those Municipalities will appear in the "Ward + District to Assign" list. They will be in the format of *Ward-District*. If a Ward has no district, then "00" will be used in place of a district, such as "Trenton-00".

- 1 Select the districts to assign to the petition by using the second set of >>, <<, All>>, and << All pushbuttons as detailed above.
- 2 Click on the Update pushbutton.

The petition is updated with the Voting District assignment.

# Module 9: Add Signatures

After a petition has been added in the system, signatures may be added to the petition as accepted or rejected, prior to the Cut-off date. After the Cut-Off date, no changes may be made to the petition.

- The system keeps a tally of accepted and rejected signatures. The counts are generated by the system as signatures are accepted or rejected.
- Multiple voter records may be updated at one time for a petition. The selection checkbox must be clicked for each voter to be updated. The petition may be added to each voter's history record by selecting the status of "Accepted." The system will interpret this as a valid signature on the petition, and the "Total Accepted Signatures" tally displayed for the petition is incremented.
- A rejected signature may be added to the petition, and the system will increment the "Total Rejected Signatures" tally.
- A previously accepted signature may be removed from a petition for a particular voter, if it had been erroneously added, which will decrease the "Total Accepted Signatures" tally.

## Record Signatures

Selecting a petition and searching for voters allows a list of potential signers to be created for that petition based on the search criteria entered. The authorized user may then choose to view the voter's signature, and accept or reject signatures as needed.

## **Navigation**

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The *Petitions* screen is displayed.

#### Select a Petition

On the **Petitions** screen:

- 1 Select a petition by clicking on the radio button next to it.
- **2** Click on the Add Signatures pushbutton.

The Search Signers screen is displayed.

Note: If the Petition has reached its Cut-off date, an error message is displayed and signatures cannot be added.

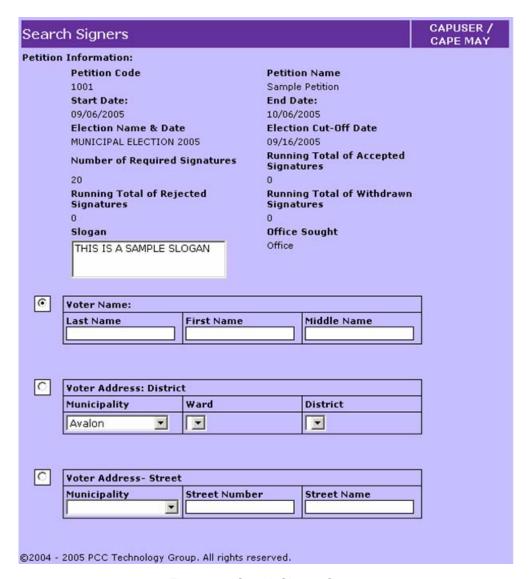


Figure 141: Search Signers Screen

#### Search for Voters

#### Search by Voter Name

On the Search Signers screen:

- 1 Click on the Voter Name radio button.
- **2** Enter criteria to search for a specific voter or for a group of voters:
  - Last Name

- Last Name and First Name
- First Name
- First Name and Middle Name
- Middle Name
- Middle Name and Last Name
- 3 Click on the Search Voter pushbutton.

The **Signers Search Result** screen is displayed.

#### **Search by District**

On the Search Signers screen:

- 1 Click on the Voter Address District radio button.
- **2** Enter criteria to search for a specific voter or for a group of voters:
  - Municipality
  - Ward
  - District (Choose "00" if the ward has no districts)
- 3 Click on the Search Voter pushbutton.

The Signers Search Result screen is displayed.

#### **Search for Voters by Address**

On the Search Signers screen:

- 1 Click on the Voter Address Street radio button.
- 2 Enter the criteria by which to search for a specific voter or for a group of voters:
  - Select a city from the drop down list.
  - Enter a street name.
  - Optionally enter a street number.
- **3** Click on the Search Voter pushbutton.

The **Signers Search Result** screen is displayed.

Note: If searching by Address, the City and Street Name are required.

## **Review Signatures**

The scanned signature may be viewed on a voter's petition record for comparison to the signature on the petition.

#### **View the Voter's Signature**

On the Signers Search Result screen:

1 Click on the Voter Signature link under the address of the desired voter.

The scanned signature from the Voter Registration Card is displayed in a pop-up window.

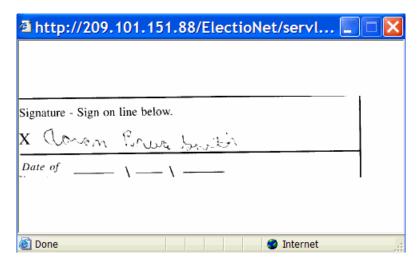


Figure 142: Signature Image Pop-Up Window

#### **Close the Scanned Image Window**

On the scanned image pop-up window:

1 Click on the X in the upper right-hand corner of the window.

The pop-up window closes.

## Accept or Reject Signatures

#### **Accept Signatures**

Voter signatures may be accepted for a petition. When signatures are accepted for a petition, the following occurs:

- A record for this petition is added to each voter record.
- The petition record is updated with the names of the voters.
- The names are highlighted in red on the Signers Search Result screen.
- The "Previous Status" is updated to "Accepted".
- The "Running Total of Accepted Signatures" tally is incremented by the number of accepted signatures.

#### Mark Signatures as Accepted

On the **Signers Search Result** screen:

- 1 Select a voter by clicking on the checkbox to the left of the record.
- 2 Enter the Date of the Signature.
- 3 Optionally enter the Page Number. (If no page number is available, leave as "0".)
- **4** Optionally enter the Sequence Number. (If no sequence number is available, leave as "0".)

- 5 Select the status of "Qualified". Voter Signature Status drop-down choices are:
  - Qualified
  - Rejected
  - Withdrawn
  - Challenged
- 6 Click on the Update pushbutton.

The selected voter record(s) are updated in the system. A record for this petition is added to each voter record, with the status of "Qualified".

#### **Reject Signatures of Found Voters**

Voter signatures may be rejected for the petition. When signatures are rejected for a petition, the following occurs:

- A record for this petition is added to each voter record, with the status of "Rejected".
- The petition record is updated with the names of the voters.
- The names are highlighted in red on the Signers Search Result screen.
- The "Previous Status" is updated to "Rejected".
- The "Running Total of Rejected Signatures" tally is incremented by the number of rejected signatures.

#### Mark Signatures as Rejected

On the Signers Search Result screen:

- 1 Select a voter by clicking on the checkbox to the left of the record.
- **2** Enter the Date of the Signature.
- **3** Enter the Page Number. (If no page number is available, leave as "0".)
- 4 Enter the Seq. Number. (If no sequence number is available, leave as "0".)
- 5 Select the status of "Rejected". Voter Signature Status drop-down choices are:
  - Qualified
  - Rejected
  - Withdrawn
  - Challenged
- 6 Select the appropriate reason for rejection from the Reject Reason drop-down box.
- 7 Click on the Update pushbutton.

The selected voter record(s) are updated in the system. A record for this petition is added to each voter record, with the status of "Rejected".

#### Reject Signature Due to Voter Not Found

A voter who is not in the system may be added as a rejected signer. These voters are held internally in a separate table. When a rejected signer is added, the following occurs:

- The petition record is updated with the names of the voters.
- The "Running Total of Rejected Signatures" tally is incremented by the number of rejected signatures.

#### Add the Rejected Record

On the Signers Search Result screen:

1 Click on the Voter Not Found pushbutton.

The *Add Rejected Signer* screen is displayed in a pop-up window, with the Petition Code displayed.



Figure 143: Add Rejected Signer Screen

#### **Enter Information on Rejected Signer**

On the Add Rejected Signer screen:

- 1 Enter the First Name.
- 2 Optionally enter the Middle Name.
- 3 Enter the Last Name.
- **4** Enter the Page No. (If no page number is available, enter "0".)
- **5** Enter the Seq. No. (If no sequence number is available, enter "0".)
- **6** Enter the Signed Date. The Status defaults to "Rejected". The Reject Reason defaults to "Not a Registered Voter".
- 7 Click on the Add Signer pushbutton.

You are returned to the Signers Search Result screen.

## Withdraw a Recorded Signature

A previously accepted Voter's signature should be withdrawn only if the voter was marked in the system in error as signing the petition. When signatures are withdrawn for a petition, the following occurs:

- A record for this petition is added to each voter record, with the status of "Withdrawn".
- The petition record is updated with the names of the voters.
- The "Running Total of Accepted Signatures" tally is decreased by the number of deleted signatures.
- If a signature has been flagged as "Withdrawn", it may later be changed to "Accepted" or "Rejected".

Note: No changes or withdraws can be made to the petition once the Lock-Down date has been reached.

#### Search for a Voter

Select a petition and search for a voter.

#### **Delete the Signature**

On the Signers Search Result screen:

- 1 Select a voter who has been added to the petition as Accepted by clicking on the checkbox to the left of the record.
- 2 Select the status of "Withdrawn".
- 3 Optionally enter a comment in the Memo field.
- 4 Click on the Update pushbutton.

The voter record is updated in the system. A record for this petition is added to the voter record, with the status of "Withdrawn".

Note: The "Running Total of Accepted Signatures" tally is decreased by one.

# Chapter 12 Poll Worker

#### CHAPTER 12

# Poll Worker

The Poll Worker process allows a user to add and maintain information on Poll Workers. Poll Worker information may be created and maintained. The following may be added as Poll Workers:

- Registered voters
- Non-registered voters including 17-year-old applicants

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# Module 1: Add a Registered Voter as a Poll Worker

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Poll Worker.
- 3 Select Add Poll Worker.

The **Search – Add Poll Worker** screen is displayed.

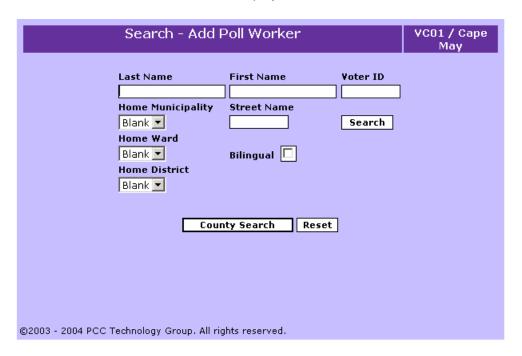


Figure 144: Search - Add Poll Workers Screen

#### Search for a Voter

#### Conduct a Search

On the Search - Add Poll Worker screen:

1 Enter one of the following search criteria options:

- Last Name (partial last name is allowed)
- Last Name and First Name (partial last name is allowed)
- Voter ID
- Last name, first name, Home Municipality + Street Name
- Home District
- 2 Click on the Search pushbutton

If a match is found, the **Select - Add/Maintain Poll Worker** screen is displayed with a list of registered voters and Poll Workers. If no matches are found, a message of "No Voters Found" is displayed.

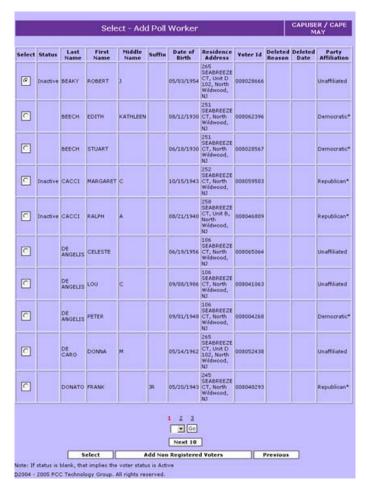


Figure 145: Select - Add/Maintain Poll Worker Screen

#### Select a Voter

#### On the Select - Add/Maintain Poll Worker screen:

- 1 Click on the radio button next to the record to select a voter from the list of matching entries.
- 2 Click on the Select pushbutton.

3 If the Poll Worker is not a non-registered voter, click on the Add New Poll Worker pushbutton.

The Poll Worker screen for that person is displayed.

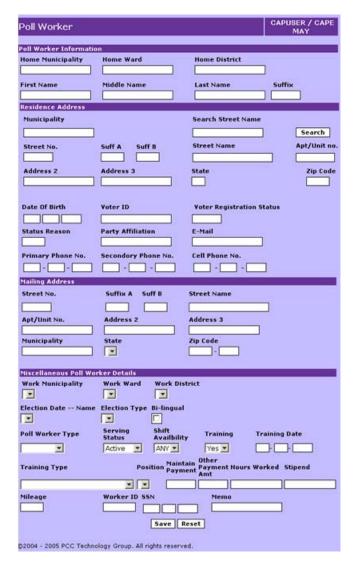


Figure 146: Poll Worker Screen

#### Enter Poll Worker Information

On the Add Poll Worker screen:

- 1 The following is displayed when a registered voter is added as a Poll Worker.
  - Home Municipality
  - Home Ward
  - Home District
  - First Name

- Middle Name
- Last Name
- Suffix
- Date of Birth
- Residence Address
- Party Affiliation
- Voter ID
- Voter Registration Status
- Status Reason
- Primary Phone No. (will be displayed only if present in Voter Registration)
- Secondary Phone No. (Data entry field)
- Cell Phone No. (Data entry field)
- Mailing Address (if present, otherwise a mailing address may be entered. This will not update the Voter Registration screen).
- 2 The following data entry fields are displayed:
  - Select a Work Municipality.
  - Select a Work Ward.
  - Select a Work District.
  - Select an Election Type.
  - Select whether Bi-Lingual.
  - Select a Poll Worker Type (values to be provided by the State)
  - Select a Serving Status. (Values are Active or Inactive).
  - Select the Shift Availability.
  - Select whether the Poll Worker has received training (Values: Yes/No).
  - Enter Training Date (the latest date training was received).
  - Select the Training Type.
  - Select an Election Date-Name.
  - Select a Position (values to be provided by the State).
  - Select the Maintain Payment choice (This field refers to the standard rate of the Poll Worker).
  - Enter the Hours Worked.
  - Enter a Stipend.
  - Enter the Mileage.
  - Enter the Other Payment Amount.
  - Enter the SSN (Full 9 digits).
  - Worker ID
  - Optionally enter any notes on the Poll Worker in the Memo field.

- 3 Select the Election Type from the drop-down list. Choices are:
  - All (Default)
  - Primary
  - General
  - Municipal
  - Special
  - School Elections Annual
  - School Elections Special
- 4 Click on the Save pushbutton.

A confirmation message is displayed in the **Poll Worker Confirmation** screen and a Worker ID is assigned to the voter.

# Module 2: Add a Non-Registered Voter as a Poll Worker

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Poll Worker.
- 3 Select Add Poll Worker.

The **Search – Add Poll Worker** screen is displayed.

#### Search for a Voter

#### Conduct a Search

On the Search - Add Poll Worker screen:

- 1 Enter one of the following search criteria options:
  - Last Name (partial last name is allowed)
  - Last Name and First Name (partial last name is allowed)
  - Voter ID
  - Last name, First Name, Home Municipality + Street Name
  - Home District
- 2 Click on the Search pushbutton.
- 3 If no matches are found, **a** message of "No Voters Found" is displayed.
- 4 Click on the Add New Poll Worker pushbutton.

The Poll Worker screen for that person is displayed.

#### Enter Poll Worker Information

On the Add Poll Worker screen

- 1 The following fields are available for data entry:
  - Home Municipality
  - Home Ward
  - Home District
  - First Name
  - Middle Name
  - Last Name

- Suffix
- Date of Birth
- Residence Address
- Party Affiliation
- Voter ID
- Voter Registration Status
- Status Reason
- Primary Phone No.
- Secondary Phone No.
- Cell Phone No.
- Mailing Address
- **2** The following fields are available for data entry:
  - Select a Work Municipality.
  - Select a Work Ward.
  - Select a Work District.
  - Select an Election Type.
  - Select whether Bi-Lingual.
  - Select a Poll Worker Type (values to be provided by the State)
  - Select a Serving Status. (Values are Active or Inactive).
  - Select the Shift Availability.
  - Select whether the Poll Worker has received training (Values: Yes/No).
  - Enter Training Date (the latest date training was received).
  - Select the Training Type.
  - Select a Election Date-Name.
  - Select a Position (values to be provided by the State).
  - Select the Maintain Payment choice (This field refers to the standard rate of the Poll Worker).
  - Enter the Hours Worked.
  - Enter a Stipend.
  - Enter the Mileage.
  - Enter the Other Payment Amount.
  - Enter the SSN (Full 9 digits).
  - Worker ID
  - Optionally enter any notes on the Poll Worker in the Memo field.

- 3 Select the Election Type from the drop-down list. Choices are:
  - All (Default)
  - Primary
  - General
  - Municipal
  - Special
  - School Elections Annual
  - School Elections Special
  - Optionally enter any notes on the Poll Worker in Memo Box.
- 4 Click on the Save pushbutton.

A confirmation message is displayed in the *Poll Worker Confirmation* screen. The person is added as a Poll Worker and a Worker ID is assigned.

# Module 3: Maintain Poll Worker Information

This activity allows a user to modify Poll Worker information.

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Poll Worker.
- 3 Select Add Poll Worker.

The **Search – Add Poll Worker** screen is displayed.

#### Search for and Select a Poll Worker

- 1 See Search for a Voter to search for a Poll Worker.
- 2 Select an existing Poll Worker.

The **Poll Worker** screen is displayed with the data entered from Add a Poll Worker.

# Update the Poll Worker

On the Poll Worker screen:

- 1 Update information as necessary.
- 2 Click on the Save pushbutton.

A confirmation message is displayed and the Poll Worker information is updated.

Note: Any update made here does not affect the voter's registration record.

# Module 4: Delete a Poll Worker

This activity allows a user to delete a Poll Worker.

### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Poll Worker.
- 3 Select Add Poll Worker.

The **Search – Add Poll Worker** screen is displayed.

#### Search for and Select a Poll Worker

- 1 See Search for a Voter to search for a Poll Worker.
- 2 Select an existing Poll Worker.
- 3 Click on the Delete pushbutton.

A delete verification pop-up window is displayed.

#### Confirm the Deletion

On the **Delete Verification** pop-up window:

1 Click OK to confirm the deletion.

The database is updated with the deletion and a confirmation message is displayed.

# Module 5: Assign Poll Worker

This activity allows a user to assign the Poll Worker(s) to a particular election

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Poll Worker.
- 3 Select Assign Poll Worker.

The Assign Poll Workers screen is displayed.

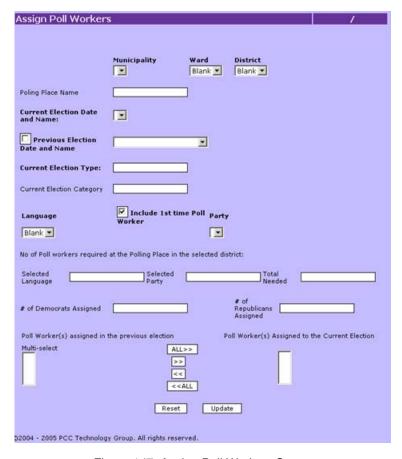


Figure 147: Assign Poll Workers Screen

#### Assign the Poll Worker

On the Assign Poll Workers screen:

- 1 Select a Municipality from the drop-down list.
- 2 Select a Ward (if the selected Municipality has Wards) and a District from the drop-down list.

3 If the checkbox "Previous Election Date and Name" is checked, the drop-down list of Previous Election Date-Name is enabled

- 4 The Current Election Type and Category is displayed on selecting the "Current Election Date and Name".
- 5 If the "Include 1st time Poll Worker" is checked, all of the Poll Workers who are registered and have not participated in any previous election will be included in the 'Poll Worker(s) assigned to the Previous Election' choices.
- 6 Include 1st time poll workers should not be enabled if Previous Election is not selected.
- 7 Select a Language. Choices are:
  - English
  - English and Spanish
- **8** If English and Spanish is selected, all the Poll Workers for whom "Bilingual" is checked are displayed. The letters "BL" are always displayed for people who are bilingual.
- 9 Select a Party from the drop-down list. Choices are:
  - Democratic
  - Republican
  - Blank (default).
- 10 Based on the Party selection, Poll Workers of the corresponding Party are displayed in the selected Municipality/Ward/District. If no selection in made for the Party, then the multi-select list has the list of all Poll Workers in the selected Municipality/Ward/District sorted by Last Name.
- **11** Each Poll Worker record on the multi-select list has the following format: <Bilingual><Party><Poll Worker Name>.
- 12 When selecting the Language from the drop-down list, the number of bilingual Poll Workers needed for the election is displayed. A warning message is displayed if the maximum number is exceeded.
- 13 When selecting the Party from the drop-down list, the number of Poll Workers needed from the selected Party for the election is displayed. A warning message is displayed if the maximum number is exceeded.
- **14** Once a Poll Worker is assigned to a specific election, the Poll Worker is removed from the available Poll Worker pool for that entire election.
- **15** The Poll Workers displayed will belong to the selected Party and selected Language.
- **16** If a Poll Worker was assigned to the selected District in the past then they could be assigned to that District.
- **17** The Poll Workers that are in the selected Municipality / Ward / District would be applicable.
- 18 If Previous Election Date-Name is not selected, the system will display all the Poll Workers present depending on the Language and Party selected (the Poll Workers already assigned to the selected election will be excluded).

# Module 6: Maintain Rates/Positions

This activity allows a user to maintain information about Poll Worker Rates and Positions

#### Add New Rate/Position

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Poll Worker.
- 3 Select Rates/Position.

The **Poll Worker Rates/Position** screen is displayed with a list of all existing Positions.

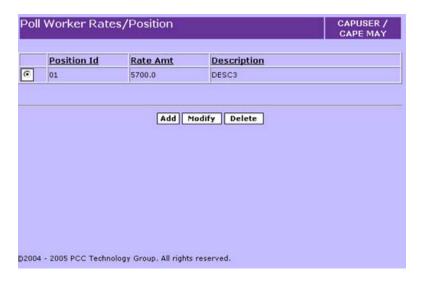


Figure 148: Poll Worker Rates/Position Screen

#### Add a Rate/Position

On the Poll Worker Rates/Position screen:

1 Click on the Add pushbutton.

The Add Rates/Position screen is displayed.



Figure 149: Add Rates/Position Screen

#### **Enter Rate/Position Information**

On the *Maintain Rates/Position* screen:

- 1 Enter a Position ID.
- 2 Enter a Rate.
- 3 Enter a Description for the position.
- 4 Click on the Save pushbutton.

A confirmation message is displayed and the Rate/Position is added.

# Maintain an Existing Rate/Position

#### Navigation

- 1 Select the Activities Menu.
- 2 Select Poll Worker.
- 3 Select Rates/Positions.

The **Poll Worker Rates/Positions** screen is displayed with a list of all existing positions for the county of the authorized user.

#### Select a Rate/Position

#### On the Poll Worker Rates/Position screen:

1 Click the radio button next to the position to be modified.

2 Click on the Modify pushbutton.

The *Maintain Rates/Position* screen is displayed.



Figure 150: Maintain Rates/Position Screen

#### **Update Rate/Position Information**

On the *Maintain Rates/Position* screen:

- 1 Position ID cannot be edited.
- 2 Optionally update the Rate Amount.
- 3 Optionally update the Description.
- 4 Click on the Save pushbutton.

A confirmation message is displayed and the record is updated.

# Module 7: Add a Challenger

The Challenger process allows a user to add and maintain information on a Challenger.

#### **Navigation**

- 1 Select the Activities Menu.
- 2 Select Poll Worker.
- 3 Select Add Challenger.

The **Search - Challenger** screen is displayed.



Figure 151: Search - Challenger Screen

# Search for a Challenger

- 1 Enter one of the following search criteria options:
  - Last Name (partial last name is allowed)
  - Last Name and First Name
  - Voter ID (If available)
  - Last name, First Name, Municipality + Street Name
- 2 Click on the Search pushbutton.

#### The **Select - Add Challenger** screen is displayed.

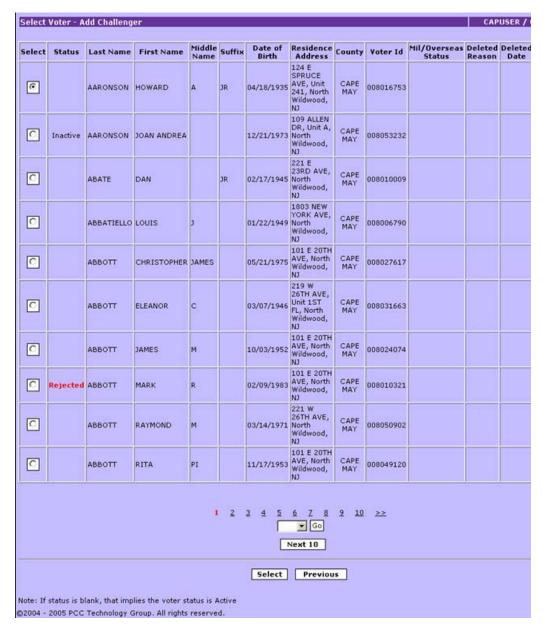


Figure 152: Select - Add Challenger Screen

# Select the Challenger

#### On the **Select – Add Challenger** screen:

1 The following fields are displayed for each record matching the search criteria:

- Status
- Last Name
- First Name
- Middle Name
- Suffix
- Date of Birth
- Residence Address
- Voter ID
- Party
- 2 Click on the radio button next to the Challenger record.
- 3 Click on Select.

#### The Add Challenger screen is displayed.

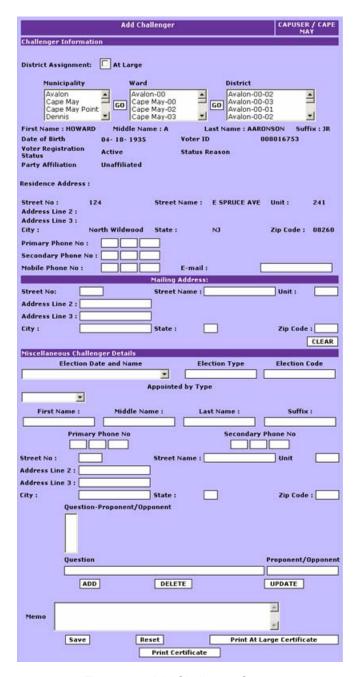


Figure 153: Add Challenger Screen

#### Add the Challenger Information

#### On the Add Challenger screen:

1 The system displays the following when the user adds a registered voter as a Challenger:

- First Name
- Middle Name
- Last Name
- Suffix
- Date of Birth
- Residence Address
- Party Affiliation
- Voter ID
- Voter Registration Status
- Status Reason
- Primary Phone No.
- Secondary Phone No.
- Cell Phone No.
- E-mail
- Election Type-displayed upon choosing the 'Election Date and Name'
- Mailing address is displayed if present but is editable
- 2 The system displays the following data entry fields:
  - At Large
  - Municipality
  - Ward
  - District
  - Election Date and Name
  - Appointed by Type (Values are: Candidate, County Chair, Municipal Chair)
  - Proponent/Opponent
  - Memo
  - Election Code is a free form field
- 3 District Assignment-
  - If the "At Large" check box is checked then the challenger is assigned to all the Municipalities in the user logged in County.
  - If unchecked then the user can choose the "Municipalities" from the Multi-select
- 4 Any Challenger information can be modified before the election date. After the election date, the information is non-editable

**5** On clicking the Save button, a warning message is displayed if the person is an assigned Poll Worker: "This person is an assigned Poll Worker. If you would like to assign this person as a challenger, remove this person as a Poll Worker first."

6 When a challenger is to be assigned to more than one location, select a Municipality, then a Ward and then select the District from the multi-select select. This combination would then be displayed under Selected Municipality / Ward /District. The user can add multiple combinations of Municipality, Ward and District if needed.

# Module 8: Maintain a Challenger

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Poll Worker Menu.
- 3 Select Maintain Challenger.

The **Search - Challenger** screen is displayed.



Figure 154: Search - Challenger Screen

# Search for a Challenger

On the **Search – Challenger** screen:

- 1 Enter one of the following search criteria options:
  - Last Name (partial last name is allowed)
  - Last Name and First Name
  - Voter ID ( If available)
  - Last name, First Name, Municipality + Street Name
  - Election Date-Name
- 2 Click on the Search pushbutton.

The **Select - Maintain Challenger** screen is displayed.



Figure 155: Select - Maintain Challenger Screen

# Select the Challenger

On the **Select – Maintain Challenger** screen:

- 1 The following fields are displayed for each record matching the search criteria:
  - Status
  - Last Name
  - First Name
  - Middle Name
  - Suffix
  - Date of Birth
  - Residence Address
  - Voter ID
  - Party
- 2 Click on the radio button next to the Challenger record.
- 3 Click on the Select pushbutton.

The *Maintain Challenger* screen is displayed.

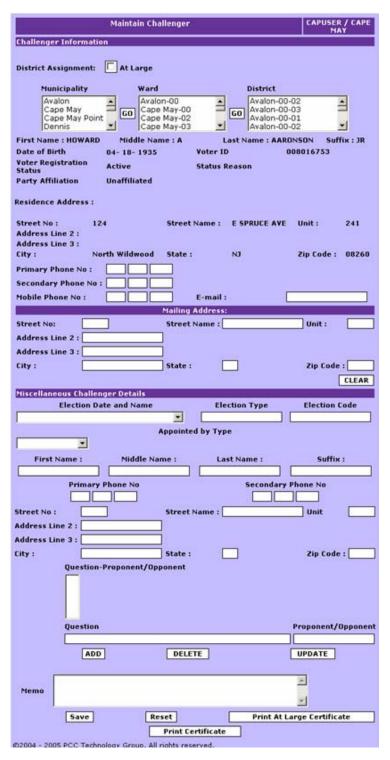


Figure 156: Maintain Challenger Screen

# Update the Challenger Information

On the *Maintain Challenger* screen:

1 The fields may be updated as listed in Add a Challenger.

# Module 9: View Challenger History

The View Challenger History process allows a user to view a voter's Challenger History.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select the Poll Worker Menu.
- 3 Select View Challenger.

The Search - Challenger screen is displayed..



Figure 157: Search - Challenger Screen

# Search for a Challenger

On the **Search – View Challenger History** screen:

- **1** Enter one of the following search criteria options:
  - Last Name (partial last name is allowed)
  - Last Name and First Name
  - Voter ID ( If available)
  - Last name, First Name, Municipality + Street Name
- 2 Click on the Search pushbutton.

The Select - Maintain Challenger screen is displayed.



Figure 158: Select - Maintain Challenger Screen

# Select the Challenger

On the **Select – Maintain Challenger** screen:



Figure 159: Search - Challenger Screen

# Select a Challenger

On the Select Voter screen:

- 1 The following is displayed for each record matching the search criteria:
  - Status
  - Last Name
  - First Name
  - Middle Name
  - Suffix
  - Date of Birth
  - Residence Address
  - Voter ID
  - Party
- 2 Choose the Challenger record and click on Select.

The View Challenger History screen is displayed.



Figure 160: View Challenger History Screen

# View the History

#### On the View Challenger History screen:

1 The system displays the following for each record matching the search criteria:

- Challenger's Name
- Voter ID
- Status
- Residence Address
- Election Date & Name
- Appointed by Type
- Appointed by
- Party
- District Assigned

# Module 10: Maintain Count of Poll Workers

The following functionality maintains a count of Poll Workers.

# Select a Municipality/Ward

On the Maintain Count of Poll Workers screen:

- 1 Select a Municipality and a Ward.
- 2 The Districts Maintain Count of Poll Workers screen is displayed.



Figure 161: Districts - Maintain Count of Poll Workers Screen

#### View the Count

On the **Districts – Maintain Count of Poll Workers** screen:

- 1 Municipality and Ward selected on the previous page are displayed on this screen and user can change it
- 2 The Districts associated with the selected Municipality and selected Ward are displayed.
- 3 If the count of Poll Workers has been assigned to a District, it is displayed.
- 4 A District may be selected to modify existing information or enter new information

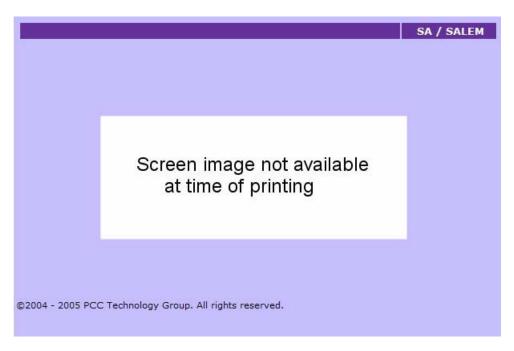


Figure 162: Maintain Court Screen

#### Enter the Count

#### On the Maintain Count screen:

- 1 The selected Municipality, Ward, District are displayed.
- 2 Select a Party and a Language from the drop-down list.
- 3 Enter a count.
- 4 Click on Save & Continue to continue with the selected District.
- 5 Click on Save & Exit to select another District.

# Chapter 13 Polling Place

#### CHAPTER 13

# Polling Place

The Polling Place module allows you to maintain information on the polling places within your Municipality, as well as assign various polling places within a precinct or voting District.

#### In This Chapter

| Module 1: Add Polling Place                | 284 |
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| Module 2: Maintain Polling Place           | 288 |
| Module 3: Maintain Polling Place Inventory | 292 |
| Module 4: Assign Polling Place to Election | 296 |

User Guide Polling Place

# Module 1: Add Polling Place

An authorized user may add Polling Places for the Municipality.

- Polling Places can service more than one Ward/precinct.
- A particular Municipality/Ward/District combination can only have one polling place.
- A Polling place that has a Ward/precinct assigned to it cannot be deleted.
- The system will print the associated Polling Place and voting District information on relevant notices and cards.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Polling Place.
- 3 Select Add Polling Place.

The Add Polling Place screen is displayed.

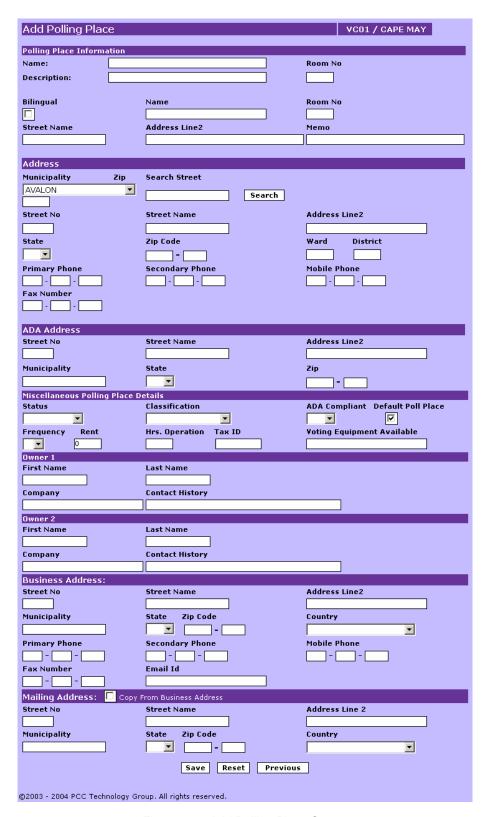


Figure 163: Add Polling Place Screen

# Enter Polling Place Information

#### On the Add Polling Place screen:

- 1 Enter the Polling Place Name.
- 2 Optionally Enter a Description and/or Room Number
- 3 If this is a Bilingual Polling Place, check the Bilingual checkbox and enter the Bilingual Name. Optionally enter a bilingual street address and memo.
- 4 Enter the Polling Place Address:
  - Street Number
  - Street Name
  - Enter a partial name in the text box and press the Search pushbutton next to the same to search.
  - Municipality
  - State (defaults to ME)
  - Zip
  - After entering the street address, the Ward and District fields will automatically be filled in.
- 5 Optionally enter Primary Phone, Secondary Phone, Cell, and Fax numbers.
- **6** If the Polling place is ADA compliant, optionally enter an ADA address for this polling place.
- 7 Choose a Status from the Status drop-down list. Status drop-down choices are:
  - Available
  - Unavailable
  - Closed
- 8 Choose from the Classification drop-down list. Classification drop-down choices are:
  - Business
  - Fire/Rescue
  - Private Facility
  - Educational
  - Industrial
  - Private Residence
  - Government Facility
  - Other
- **9** Choose from the ADA Compliant drop-down list.
  - Yes Permanent
  - Yes Temporary
  - No

**10** Optionally enter Rent information by choosing a Frequency (Monthly, Weekly, Hourly, or Daily) and entering the rent amount.

- **11** Optionally enter the Hours of operation, the Voting equipment available, and/or the Tax ID.
- 12 Optionally Enter Owner 1 details:
  - First Name
  - Last Name
  - Company
  - Building Name
  - Contact History
- 13 Optionally Enter Owner 2 details:
  - First Name
  - Last Name
  - Company
  - Building Name
  - Contact History
- **14** Optionally enter business address information:
  - Street Number
  - Street Name
  - Address Line 2
  - Municipality
  - State
  - Country
  - Zip
- **15** Optionally enter the Business Primary Phone, Secondary Phone, Cell Phone, and/or email address
- **16** Optionally enter mailing address information:
  - Street Number
  - Street Name
  - Address Line 2
  - Municipality
  - State
  - Country
  - Zip
- 17 Click the Save pushbutton; system will prompt to upload an image for this polling place.
- 18 Optionally choose an image on the local hard drive to upload for this polling place.

A confirmation message is displayed and the database is updated.

# Module 2: Maintain Polling Place

An authorized user may update Polling Place information and delete Polling Places.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Polling Place.
- 3 Select Maintain Polling Place.

The Maintain Polling Place selection screen is displayed.



Figure 164: Maintain Polling Place selection Screen

# Maintain Accessibility Data

Detailed accessibility information can be recorded for each Polling Place. A list of questions are presented with the possible answers of Yes, No, and N/A.

## Select a Polling Place to Enter Accessibility

On the *Maintain Polling Place* selection screen:

- 1 Select a Polling Place by clicking on the radio button next to the name.
- 2 Click on the Accessibility Data pushbutton.

The Maintain Polling Place accessibility data screen is displayed

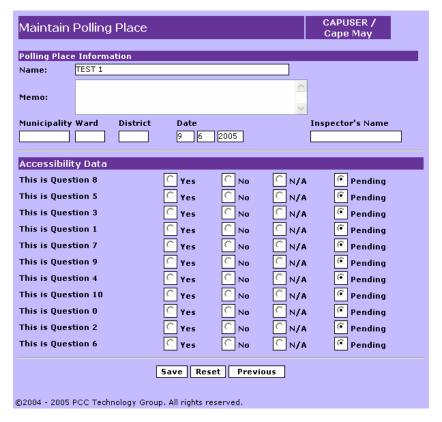


Figure 165: Maintain Polling Place accessibility data Screen

# **Answer Accessibility Questions**

On the *Maintain Polling Place* accessibility data screen:

- 1 Optionally enter the Evaluator's Name and the Date Last Evaluated.
- 2 Answer each Accessibility Question by clicking on the Yes, No, N/A, or Pending radio buttons.
- 3 Click on the Save pushbutton

The database is updated with the answers and a confirmation message is displayed.

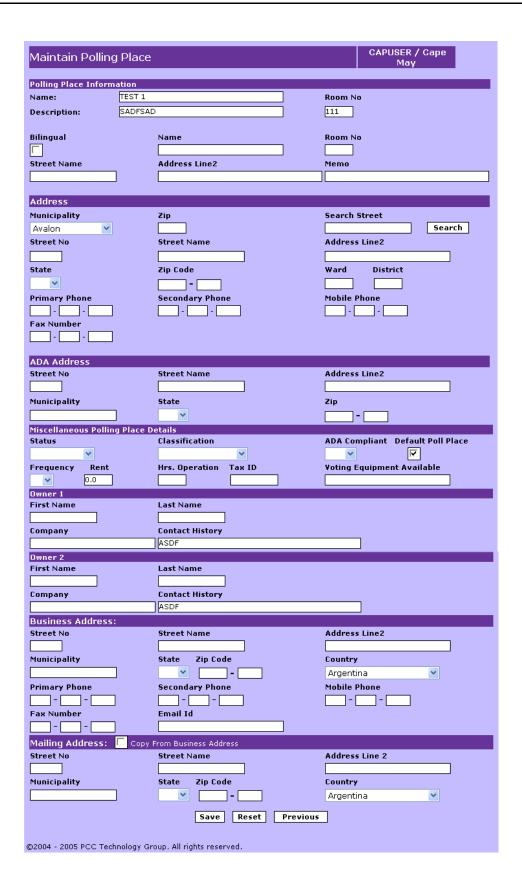
# Change Information for the Polling Place

# Select a Polling Place to Modify

On the Maintain Polling Place selection screen:

- 1 Select a Polling Place by clicking on the radio button next to the name.
- 2 Click on the Modify pushbutton.

The *Maintain Polling Place* modify screen is displayed with the previously entered data shown.



## **Update the Polling Place Information**

On the Maintain Polling Place modify screen:

1 Modify the information as necessary. See the beginning of this chapter for additional details.

2 Click on the Save pushbutton.

A confirmation message is displayed and the changes are saved to the database.

# Delete a Polling Place

A Polling Place may be deleted if it has no Wards/Precincts assigned to it.

## Select a Polling Place to Delete

On the *Maintain Polling Place* selection screen:

- 1 Select a Polling Place by clicking on the radio button next to the name.
- 2 Click on the Delete pushbutton.

A delete verification pop-up window is displayed.

#### Confirm the Deletion

On the **Delete Verification** pop-up window:

Click OK to confirm the deletion.

The database is updated with the deletion and a confirmation message is displayed.

# Upload a Polling Place Picture

A photo of a Polling Place may be attached to the Polling Place record.

# Upload the Photo to Selected Polling Place

On the *Maintain Polling Place* selection screen:

- 1 Select a Polling Place by clicking on the radio button next to the name.
- 2 Click on the Upload Polling Place Picture pushbutton.
- 3 Choose an image on the local hard drive to upload for this polling place.

The database is updated with the picture.

# View a Polling Place Picture

A photo of a Polling Place may be viewed.

# View the Photo of a Polling Place

On the *Maintain Polling Place* selection screen:

- 1 Select a Polling Place by clicking on the radio button next to the name.
- 2 Click on the View Picture pushbutton.

The image is displayed.

# Module 3: Maintain Polling Place Inventory

Inventory for Polling Places may be maintained within the system. Once a new inventory item is added, the item shows up in the inventory drop-down list for Polling Places that have not yet added the item to their inventory. Once an inventory item has been selected from the drop-down list and added to the Polling Place, it will no longer display in the list of available choices to be added for that Polling Place.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Polling Place.
- 3 Select Inventory.

The **Polling Place Inventory** screen is displayed with a list of Polling Place names and locations.



Figure 166: Polling Place Inventory Screen

# Add a New Inventory Item

# Select a Polling Place

On the **Polling Place Inventory** screen:

- 1 Select Polling Place by clicking on the radio button next to the name.
- 2 Click on the Add Inventory pushbutton.

The Add Inventory screen is displayed.

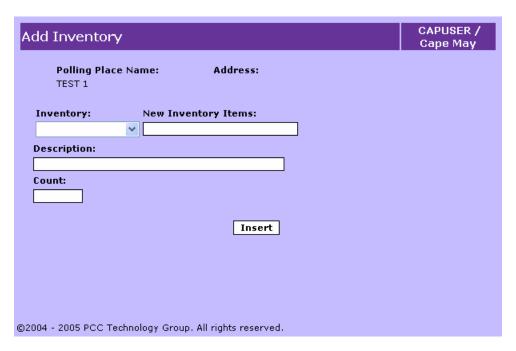


Figure 167: Add Inventory Screen

### Set up the New Inventory Item

On the Add Inventory screen:

- 1 Enter a new inventory item in the "New Inventory Items" text box.
- 2 Click on the Insert pushbutton.

A confirmation message is displayed stating that the update was successful. This creates a new Inventory item that will show up in the Inventory drop-down list and assigns the new item to the current polling place.

# Add Inventory to Polling Place

# Select a Polling Place

On the **Polling Place Inventory** screen:

- 1 Select a Polling Place by clicking on the radio button next to the name.
- 2 Click on the Maintain Inventory pushbutton.

The *Maintain Inventory* screen is displayed.



Figure 168: Maintain Inventory Screen

## **Enter Inventory Information**

On the *Maintain Inventory* screen:

- 1 Select an inventory item from the "Inventory" drop-down list. The list only contains items that have not yet been assigned to the Polling Place
- 2 Optionally enter a Description.
- 3 Optionally enter a Count.
- 4 Click on the Update pushbutton.

A confirmation message is displayed stating that the update was successful.

Note: The item no longer appears in the list for that Polling Place.

# Update an Inventory Item

## Select a Polling Place

On the Polling Place Inventory screen:

- 1 Select a Polling Place by clicking on the radio button next to the name.
- **2** Click on the Maintain Inventory pushbutton.

The *Maintain Inventory* screen is displayed.

## **Modify Inventory Information**

On the *Maintain Inventory* screen:

1 Select an existing inventory item from the Inventory drop-down list. The list only contains items that have already been assigned to the Polling Place

- 2 Enter or change the existing Description.
- 3 Enter or change the existing Count.
- 4 Click on the Update pushbutton.

The confirmation screen is displayed indicating that the update was successful.

# Delete an Inventory Item

# Select a Polling Place

On the Polling Place Inventory screen:

- 1 Select a Polling Place by clicking on the radio button next to the name.
- 2 Click on the Maintain Inventory pushbutton.

The *Maintain Inventory* screen is displayed.

## Delete the Inventory Item

On the *Maintain Inventory* screen:

- 1 Select an existing inventory item from the Inventory drop-down list
- 2 Click on the **Delete** pushbutton.

A confirmation message is displayed indicating that the update was successful. The item no longer appears in the Maintain Inventory drop-down list for the selected Polling Place.

# Module 4: Assign Polling Place to Election

After a polling place is defined, it can be assigned to an upcoming election. Each Municipality/Ward/District combination participating in an election will have one (and only one) Polling Place assigned to it.

# **Navigation**

- 1 Select the Activities Menu.
- 2 Select Polling Place.
- 3 Select Assign Polling Place.

The **Assign Election to Poll Place** screen is displayed with a list of Polling Place names and locations.



Figure 169: Assign Election to Poll Place Screen

# Assign Election

On the Assign Election to Poll Place screen:

- 1 Select the appropriate Election from the drop down menu (lists all applicable elections for the current county)
- 2 Click on the Continue pushbutton.

The **Assign Polling Place** screen is displayed.



Figure 170: Assign Polling Place Screen

## Choose the Municipality/Ward/District

#### On the Assign Polling Place screen:

- 1 Choose the Municipality. This will populate the Ward drop-down list. If the Municipality has no Wards, then the District drop-down will be populated.
- 2 Choose the Ward. This will populate the District drop-down list.
- 3 Choose the District.
- 4 Click on the Show pushbutton. The Default Polling Place is shown. The currently assigned Polling Place is shown below the default. If no changes have been made, the assigned polling place is the default polling place.
- 5 To change the polling place, press the Change pushbutton.

The **Assign Polling Place** screen is displayed.



Figure 171: Assign Polling Place Screen

## Assign the Polling Place

On the Assign Polling Place screen:

- 1 Select the Polling Place to assign by clicking the Select radio button to the left of the appropriate entry.
- 2 Press the Update pushbutton.

The system returns to the previous **Assign Polling Place** screen. The selected polling place now appears in the Assigned Polling Place section.

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# Chapter 14 Redistricting

#### CHAPTER 14

# Redistricting

This functionality allows an authorized user to start the redistricting process. With Redistricting, the users can Merge Districts, Maintain Streets- extend the range or reduce the range, Maintain Voting Districts or perform Annexation.

For data integrity and security purposes, while redistricting is in progress, the application gets locked down for the county where the redistricting is being performed. The user in other counties can use the application.

#### In This Chapter

| Module 1: Start/Stop Redistricting | 302 |
|------------------------------------|-----|
| Module 2: Merge Districts          | 304 |
| Module 3: Maintain Street          | 305 |
| Module 4: Maintain Voting Area     | 310 |

# Module 1: Start/Stop Redistricting

# Navigation

- 1 Select Activities Menu.
- Select Redistricting.

The *Redistricting* screen is displayed



Figure 172: Redistricting Screen

# Redistricting Options

 Once the Start pushbutton is clicked, the database is locked for the municipality to prevent other users from changing voter and municipal data until the Redistrict functions are complete.

- The Complete, Abandon, Undo, and Confirm buttons are not active until after the process has been started.
- After the process is started, only the Complete and Abandon pushbuttons become available.
- When the user clicks the Complete pushbutton the changes made will be available to review, and only the Undo and Commit pushbuttons become available.
- The Undo pushbutton gives the user a final chance to undo the changes. The system will revert to the backed up data of the Municipality, and the system will be unlocked and available for system updates.
- If the user is satisfied that all changes are accurate, they click on the Confirm pushbutton, the changes are applied, the redistricting process is done and the system is unlocked.
- The Print Letter pushbutton causes a letter to be printed to the affected voters.
- The Print Label pushbutton causes labels to be printed for the affected voters.
- The Print Card pushbutton causes cards to be printed to the affected voters.

Note: This process can be stopped by clicking on the Abandon pushbutton. The data will revert to the state it was prior to the Start pushbutton being clicked.

# Module 2: Merge Districts

This functionality will allow the user to merge two districts in a municipality, in a ward. Upon merging the districts, all the data from the source district will become a part of the destination district, and the source district would cease to exist in the database.

# **Navigation**

On the *Redistrict* screen:

- 1 Click on the Start pushbutton to start the Redistricting process.
- 2 Click on the Merge Districts link.

The *Merge Districts* screen is displayed.

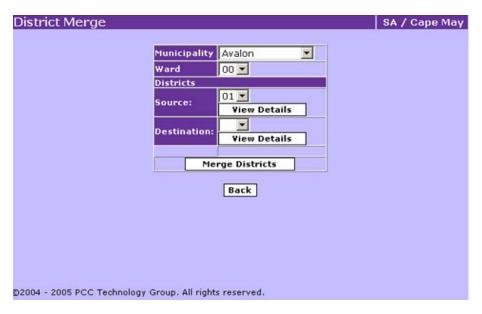


Figure 173: Merge Districts Screen

# Select Districts to Merge

On the *Merge Districts* screen:

- 1 Select a municipality from the drop-down list
- 2 If no wards are present in the selected municipality, the list of districts will be populated.
- 3 Select a Source District.
- 4 Select a Destination District.
- 5 The streets and voters on the street in the selected district can be viewed by clicking on the View Details.
- 6 Click on the Merge District pushbutton.
- 7 A warning message is displayed, "You have chosen to merge two districts. Merge districts makes permanent changes to the database. Click OK to continue or Cancel to cancel the merge district function."
- 8 Click on the OK pushbutton.

All the associated streets and voter district information is updated.

# Module 3: Maintain Street

This functionality allows authorized users to view and update street range data pertaining to selected Street Name of a Municipality within the logged in County. This functionality allows authorized users to update street data, such as street low and high ranges; side (odd, even, all) and assign District segments to an existing street range.

# **Navigation**

On the *Redistrict* screen:

- 1 Click on the Start pushbutton to start the Redistricting process.
- Click on Maintain Streets.

The *Maintain Street* screen is displayed.

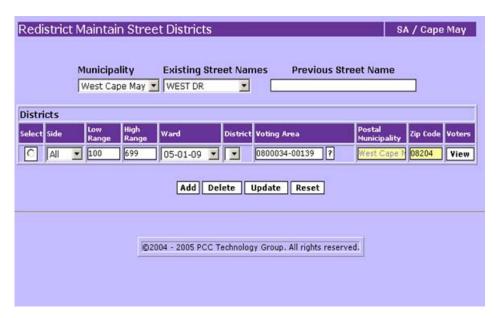


Figure 174: Maintain Street Screen

## Select the Street

On the *Maintain Street* screen:

- 1 Select the Municipality from the drop-down list. The Municipality Code and Description is displayed in the drop-down list.
- 2 Select the Existing Street Name from the drop-down list.
- 3 The Previous Street Name, if any, is displayed for the selected street.
- 4 Select the street line to edit the detailed information.

# Add a Range

#### On the *Maintain Street* screen:

1 Click on the Add pushbutton to create a new street line.

- 2 Select the Side from the drop-down list.
- 3 Enter the Low Range.
- 4 Enter the High Range.
- 5 Select the Ward.
- 6 Select the District.
- 7 Select from the Voting Areas that are displayed based on the Ward and/or District selection.
- 8 Click on the Confirm Add/Update pushbutton to save the changes.

# Delete a Range

A row can be deleted only if there are no voters associated.

#### On the *Maintain Street* screen:

- 1 Select the row to be deleted.
- 2 Click on the Delete pushbutton.
- 3 Click on the Confirm Add/Update pushbutton to save the changes.

# **View Voters**

The voters on the street in the selected district can be viewed.

#### On the *Maintain Street* screen:

- 1 Select the row.
- 2 Click on the View pushbutton.

A pop-up window is displayed with all the Voters residing on the selected street. A message of "No Voters Found" is displayed if there are no voters in the selected street.

The *Voters for Selected Street District* pop-up window is displayed.



Figure 175: Voters for Selected Street District pop-up window

# Close the Pop-Up Window

On the Voter for Selected Street District pop-up window:

1 Select the Close pushbutton.

The *Maintain Street* screen is displayed.

# View Business Address

On the *Maintain Street Districts* screen:

1 Click on the Business Addresses pushbutton.

The View Business Addresses pop-up window is displayed.



Figure 176: View Business Address pop-up window

# Close the Pop-Up Window

On the Voter for Selected Street District pop-up window:

1 Select the Close pushbutton.

The *Maintain Street* screen is displayed.

# View Alternate Domiciles

On the *Maintain Street* screen:

1 Click on the Alternate Domiciles pushbutton.

The system displays a pop-up window with all alternate domiciles for the selected street range and their addresses.



Figure 177: View Alternate Domicile Screen

# Close the Pop-Up Window

On the Voter for Selected Street District pop-up window:

1 Select the Close pushbutton.

The *Maintain Street* screen is displayed.

# Module 4: Maintain Voting Area

This activity allows an authorized user to assign / maintain Voting District values within a County.

# **Navigation**

On the **Redistrict** screen:

- 1 Click on the Start pushbutton to start the Redistricting process.
- 2 Click on the Maintain Voting Area link.

The **Search Voting Districts** screen is displayed.

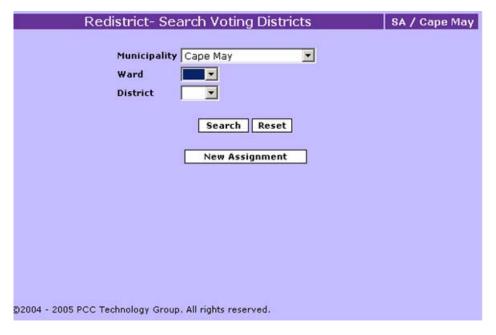


Figure 178: Search Voting Districts Screen

# Assign/Modify Voting Area District

- 1 Select a Municipality from the drop-down list.
- 2 Select a Ward or a District from the drop-down list.
- 3 Click on the Search pushbutton to modify existing voting districts.

Note: Value is displayed for each associated district type

The View Voting Area Assignment screen is displayed.

## **Modify District Values**

On the View Voting Area Assignment screen:

1 Click on the Modify Voting Area District pushbutton.

The Assign / Modify Voting Area District Assignment screen is displayed.

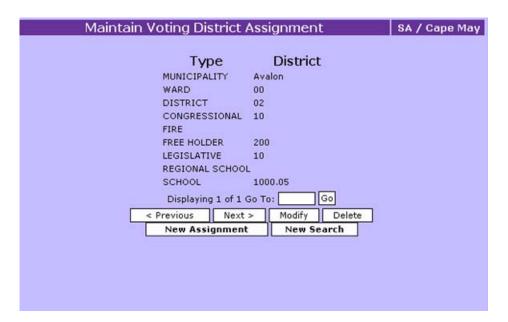


Figure 179: Assign/Modify Voting Area Assignment Screen

# Modify Voting District Area

On the Assign / Modify Voting Area District Assignment screen:

- 1 Values are displayed for each District Type, and are editable if user selects to modify an existing voting area district assignment
- 2 For new voting districts only the Municipality, Ward and District values are displayed and for voting area the district types (Congressional, Legislative, Freeholder, School, Regional School and Fire) must be assigned on this screen.
- 3 While assigning values for Congressional, Legislative, Freeholder, School, Regional School and Fire for a new voting district, the default values for these fields are blank and the user has to select a value from the drop down list. The combination of the all the districts must be unique
- 4 Click on Confirm to save the changes.
- 5 Click on Close to close the screen.

# **Delete Voting District Area**

On the View Voting Area Assignment screen:

Click the Delete pushbutton.

Note: If street districts are associated with the voting area district, it cannot be deleted.

## Add New Voting Area District

On the Voting Area Assignment screen:

1 Click on the Assign New Voting Area District pushbutton.

The Assign / Modify Voting Area pop-up window is displayed

#### **Enter Voting Area Information**

On the Assign/Modify Voting Area pop-up window:

- 1 Enter values.
- **2** Click on the Confirm pushbutton.
- **3** Select the Close pushbutton.

The *Maintain Street* screen is displayed.

Note: Multiple pages are noted in "Displaying x of y".

User may navigate to another page by selecting the page number in the GO TO drop - down and clicking Go.

User may initiate another search by clicking the New Search button. The system displays the Search Voting Districts screen.

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# Chapter 15 Reports

#### CHAPTER 15

# Reports

The Reports module contains numerous reports that can be generated as needed by the authorized users of the system. The user may access the Report functionality from the Main Menu. Except for the Poll Book, the user may choose to view a report, print a report, download a report to a network drive, disk(s) or other storage medium. Multiple selection criteria may be used to create most reports.

A dedicated report queue manager/server is used to manage all report functions. The report queue manager processes the requested report(s) and saves them on a network drive. These files may be downloaded, viewed, printed or copied at a later time or date.

On each Report Request Screen there will be a section of Report Generation Options. On all report requests except the Poll Book, they will be:

- Type will be PDF, Excel, HTML and Comma Del.
- The font will default to Arial, 12 pt. (User will not select).
- Page size and page layout will default (User will not select).
- Space between each record will be ½ space (User will not select).

Note: Voters with protective order or confidential status will not appear on any report.

#### For all reports except Disk File and Voter History Disk:

 Click on the Submit Request pushbutton. The report is sent to the Report Queue Manager.

OR

- Click on the View pushbutton to view the report immediately.
- OR, if you do not desire to run the report:
- Click on Reset to clear all the information on the screen.

#### For Disk File and Voter History Disk:

- Click on the Make Disk/Submit Request pushbutton. The request is sent to the Report Queue Manager.
- OR, if you do not desire to run the report:
- Click on Reset to clear all the information on the screen.

Note: On most of the reports, the selection criteria are printed as the first page of the report.

User Guide Reports

# Absentee Ballot Mailing Labels

This report produces mailing labels for selected Voters, based on the user criteria.

## **Navigation**

- 1 Select the Reports Menu.
- 2 Select Absentee Mailing Labels.

The Absentee Mailing Labels screen is displayed.

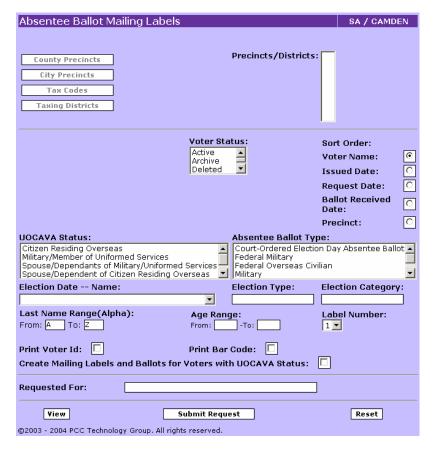


Figure 180: Absentee Ballot Mailing Labels Screen

# Report Criteria

- 1 Select:
  - A specific date range.
  - Sort Order
  - Election Data and Name.
  - Select the correct number of labels to print for each absentee (default is 1).
  - Create Labels for ACP Voters default is "no".

#### Absentee Ballot

This report produces a list of all voters who were sent an absentee ballot for a selected election.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Absentee Voters.

The Absentee Voters screen is displayed.

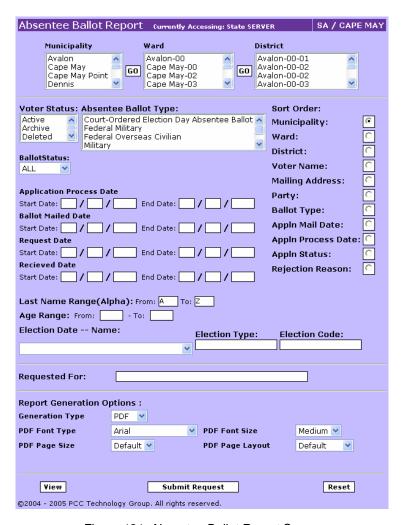


Figure 181: Absentee Ballot Report Screen

### Report Criteria

1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:

Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

- Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally change the Sort Order by choosing from the Sort Options column of radio buttons.
- Optionally select one or multiple Voter Status options from the drop down list. If no specific Voter Status options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select one or multiple Ballot Status options from the drop-down list. If no specific Ballot Status options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select one or multiple Absentee Ballot Type options from the dropdown list. If no specific Absentee Ballot Type options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally, enter the following:
- Enter an Application Process Start Date
- Enter an Application Process End Date
- Enter a Ballot Mailed Start Date
- Enter a Ballot Mailed End Date
- Enter a Request Start Date
- Enter a Request End Date
- Enter a Received Start Date
- Enter a Received End Date
- Select an election date in the Election Date Name drop-down list. The Election
  Type and Category are populated based on the selection.
- Optionally select an alphabetical range in the From and To Last Name Alpha Range fields (defaults are From 'A' To 'Z').
- Optionally enter an age range for the voters.

# Active/Inactive Voter Report

This report displays the list of active/inactive voters.

## **Navigation**

- Select the Reports Menu.
- 2 Select Active/Inactive Voter Report.

The Active/Inactive Voter Report screen is displayed.

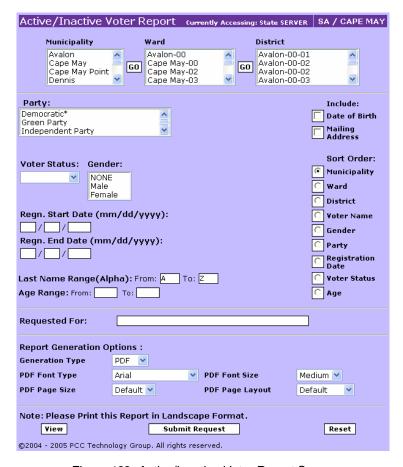


Figure 182: Active/Inactive Voter Report Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

- Optionally change the Sort Options by choosing from the Sort Options column of radio buttons.
- Optionally select one or multiple Party options from the drop down list. If no specific Party options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select one or multiple Voter Status options from the drop down list. If no specific Voter Status options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select Include Date of Birth.
- Optionally select Include Mailing Address.
- Optionally select an alphabetical range in the From and To Last Name Alpha Range fields (defaults are From 'A' To 'Z').
- Optionally enter an age range for the voters.

# Alpha List of Challenges

This report produces an alphabetical list of Voters who received a Challenge notice, sorted alphabetically.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Alpha List of Challenges.

The Alpha List of Challenges screen is displayed.

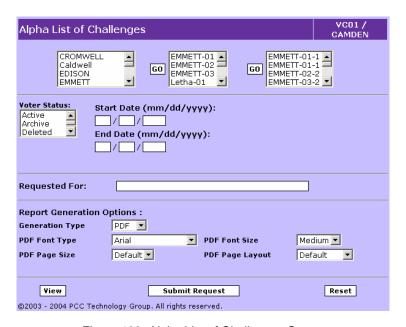


Figure 183: Alpha List of Challenges Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Voter Status options from the drop down list. If no specific Voter Status options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

- Optionally enter the Registration Start Date.
- Optionally enter the Registration end Date
- Optionally select an alphabetical range in the From and To Last Name Alpha Range fields (defaults are From 'A' To 'Z').
- Optionally enter an age range for the voters.
- Optionally enter the name of the person or organization requesting the report in the Requested For field. This will print on the selection criteria page (the first page of the report).

## Alpha Voter List

This report produces a list of Voters based on the user criteria, sorted alphabetically.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Alpha Voter List.

The Alpha Voter List screen is displayed.

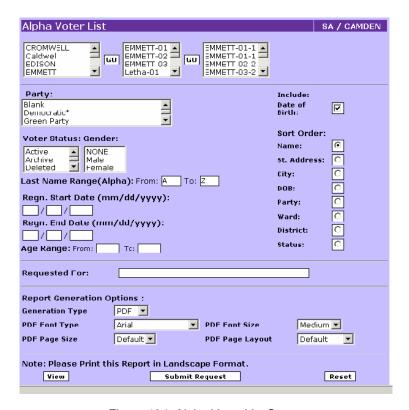


Figure 184: Alpha Voter List Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

 Optionally select a specific Party or Parties from the drop-down list. If no specific Parties are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

- Optionally select one or multiple Voter Status options from the list box. If no specific Voter Status options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select a Gender
- Optionally change the Sort Options by choosing from the Sort Options column of radio buttons.
- Optionally include Date of Birth in the report
- Optionally select an alpha range in the From and To Last Name Alpha Range fields (defaults are From 'A' To 'Z').
- Optionally enter the Registration Start and End Dates.
- Optionally enter an age range for the voters.

# Application for Absentee Ballot

This report will generate a list of voters who requested, were sent and/or received absentee ballot application.

### **Navigation**

- Select the Reports Menu.
- 2 Select Application for Absentee Ballot.

The Application for Absentee Ballot screen is displayed.

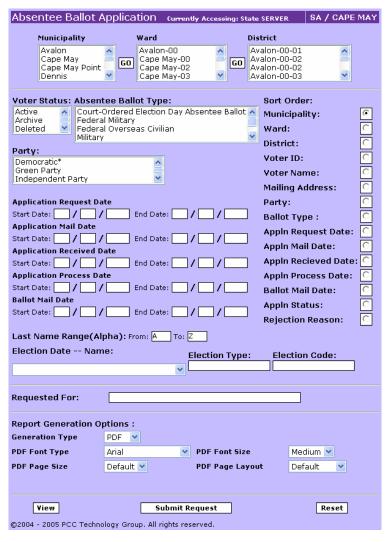


Figure 185: Application for Absentee Ballot Screen

## Report Criteria

1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:

Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

- Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally, enter a street number.
- If a Street Number was entered, a Street Name should be selected from the dropdown list.
- Optionally change the Sort Order by choosing from the Sort Options column of radio buttons.
- Optionally select one or multiple Party options from the drop down list. If no specific Party options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select one or multiple Voter Status options from the drop down list. If no specific Voter Status options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select one or multiple Ballot Type options from the drop-down list. If no specific Ballot Type options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Select an election date in the Election Date Name drop-down list. The Election
  Type and Category are populated based on the selection.
- Optionally select an alphabetical range in the From and To Last Name Alpha Range fields (defaults are From 'A' To 'Z').
- Optionally select one or multiple Absentee Ballot Type options from the dropdown list. If no specific Absentee Ballot Type options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally, enter the following:

- Enter an Application Request Start Date
- Enter an Application Request End Date
- Enter an Application Received Start Date
- Enter an Application Received End Date
- Enter an Application Mailed Start Date
- Enter an Application Mailed End Date
- Enter an Application Processed Start Date
- Enter an Application Processed End Date
- Enter an Ballot Mailed Start Date
- Enter an Ballot Mailed End Date

# Change Detail

This report produces a list of Voters whose information was changed.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Change Detail.

The Change Detail screen is displayed.

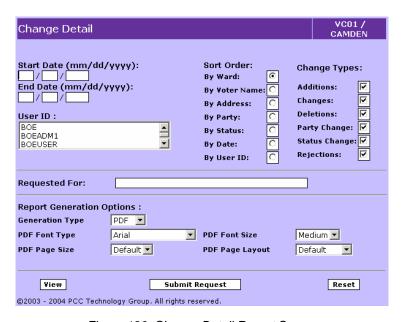


Figure 186: Change Detail Report Screen

- 1 Choose the selection criteria for the report:
  - Enter the Start and End Dates are required.
  - Optionally change the Sort Order by choosing from the Sort Options radio buttons.
  - Change Types are all selected by default. User can delete those not needed.
  - Select the User ID
  - Optionally enter the name of the person or entity the report was prepared for.

## **County Contact List**

This activity produces a list of county or municipal clerks based on the criteria selected.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select County Contact List.

The County Contact List screen is displayed



Figure 187: County Contact List Screen

- 1 Optionally select Congressional from the drop-down list. If none is selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- 2 Optionally select Legislative from the drop-down list. If none is selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select County names. . If none is selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- 4 Select the Election Official Type from the drop-down list. . If none is selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- 5 Optionally enter the name of the person or organization requesting the report in the Requested For field. This will print on the selection criteria page (the first page of the report).

# County Street List

This is a report of all the streets within the county. Precincts, Congressional District #, Legislative District #, City Precincts, and Tax Code Area are included in the report and are based on street address ranges.

#### **Navigation**

- Select the Reports Menu.
- 2 Select County Street List.

The *County Street List* screen is displayed.



Figure 188: County Street List Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - If checked, the following should be printed on the report:

- Congressional
- Legislative
- Freeholder
- School
- Regional School
- Fire
- Optionally select a street range.
- 2 Optionally enter the name of the person or organization requesting the report in the Requested For field. This will print on the selection criteria page (the first page of the report).

## Data File Export

This activity produces a file report that can be copied/down loaded to a disk

#### **Navigation**

- Select the Reports Menu.
- 2 Select Disk File.

The Data Export File screen is displayed.

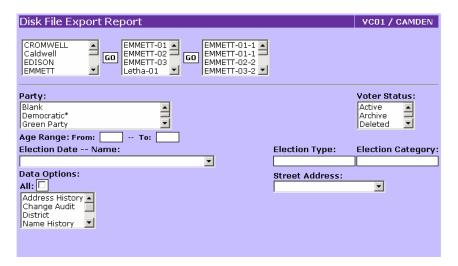


Figure 189: Data Export File Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally, select a specific Party from the drop-down list. If no specific Party is selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Voter Status options from the list box. If no specific Voter Status options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

Select an election date in the Election Date – Name drop-down list. The Election
Type and Category are populated based on the selection.

- At least one Data Option must be selected unless All is checked.
- Optionally select to generate the disk file for street addresses from the drop-down list
- Optionally select to generate the disk file with Data Options internal and external such as Address History, Change Audit, District, Name History, etc.

# **Deleted Voters Report**

This report produces a list of voters who were deleted.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Deleted Voter Report.

The **Deleted Voters Report** screen is displayed.

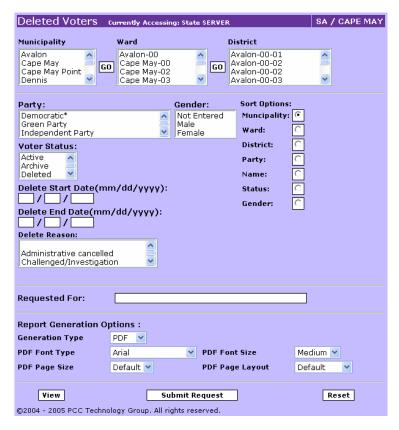


Figure 190: Deleted Voters Reports Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

Optionally, select a specific Party from the drop-down list. If no specific Party is selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

- Optionally select one or multiple Voter Status options from the list box. If no specific Voter Status options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select one or more Gender options from the drop-down list.
- Enter Delete Start Date
- Enter Delete End Date
- Optionally select Delete Reason from the drop-down list
- Optionally select Sort Options from the Sort Options column.

# **Election Districts Report**

This is an Election Districts Report.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Election Districts Report.

The *Election Districts* screen is displayed.



Figure 191: Election Districts Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select Contact Phone # checkbox.
  - Optionally select Sort Options from the Sort Options column.

# **Election Summary**

This report displays a summary of the Eligible Voters, Number Voting and Percentage of Voting by Party status. This report is both Municipal and Statewide.

#### **Navigation**

- 1 Select the Reports Menu.
- Select Election Summary.

The Voter Election Summary screen is displayed.

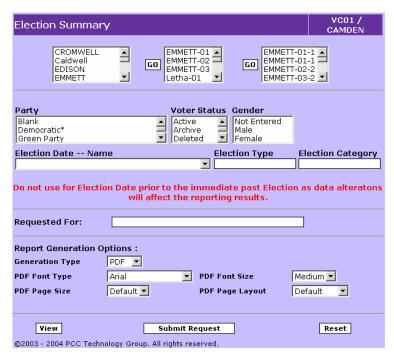


Figure 192: Election Summary Report Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

Optionally select one or multiple Party options from the drop-down list. If no specific Party options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

- Optionally select one or multiple Voter Status options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select one or multiple Gender options from the drop-down list. If no specific Gender options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Select an election date in the Election Date Name drop-down list. The Election
  Type and Category are populated based on the selection.
- 2 Optionally enter the name of the person or organization requesting the report in the Requested For field. This will print on the selection criteria page (the first page of the report).

## Incomplete Reasons

This report displays the voters with incomplete Status.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Incomplete Reasons.

The Incomplete Reasons screen is displayed.

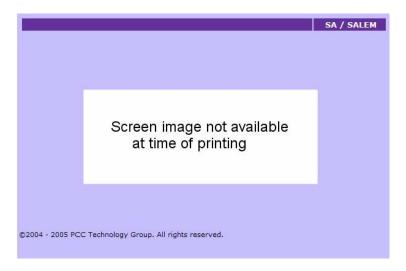


Figure 193: Incomplete Reasons Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Incomplete Reason options from the drop-down list. If no specific Incomplete Reason options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Party options from the drop-down list. If no specific Party options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

- Enter the Voter Registration Start Date.
- Enter the Voter Registration End Date
- Optionally select one or multiple County options from the drop-down list. If no specific County options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select one or multiple Municipality options from the drop-down list. If no specific Municipality options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select Sort Options from the Sort Options Column.

#### Labels

This report produces mailing labels for voters, based on the criteria selected.

#### **Navigation**

- Select the Reports Menu.
- Select Label.

The Label screen is displayed.

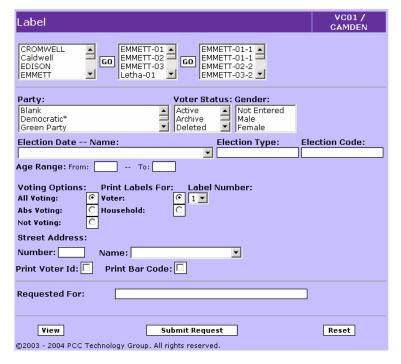


Figure 194: Label Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

Optionally select one or multiple Party options from the drop-down list. If no specific Party options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

- Optionally, select a specific Voter Status from the drop-down list. If no Voter Status is selected, all will be displayed. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally, select Gender from the drop-down list.
- Select Election Date-Name from drop-down list.
- Optionally, enter a specific Age Range. If not entered, report shows all ages.
- Select voting options.
- Select Print Labels for either the Voter or the Household.
- Enter the number of labels to be printed. The default is 1.
- Optionally, enter a Street Number.
- Optionally, select a Street Name from the drop-down list of streets in the city/town of the logged in user.
- Optionally, check Print Voter ID. This is unchecked by default.
- Optionally, check Print Bar Code, but only for individual voter's labels.
- Optionally, check Print MWD Code.
- 2 Optionally enter the name of the person or organization requesting the report in the Requested For field. This will print on the selection criteria page (the first page of the report).

#### Master Street Index with Poll Location

This report is a master street index with each of the associated Poll Locations.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Master Street Index with Poll Location.

The Master Street Index with Poll Location Report screen is displayed.



Figure 195: Master Street Index with Poll Location Report Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select Sort Options from the Sort Options Column.

#### Master Worksheet

This report generates a list of voters with their Voter ID, Street Address, Last Name, First Name, Middle Initial, Date of Birth, Zip Code and Effective Date, Abs Ballot Type, and Status.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Master Worksheet.

The *Master Worksheet* screen is displayed.

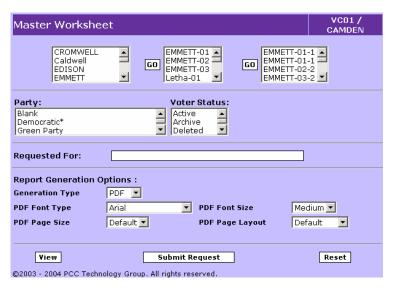


Figure 196: Master Worksheet Report Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally, select a specific Party from the drop-down list. If no Party is selected, all will be displayed. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

 Optionally select one or multiple Voter Status options from the list box. If no specific Voter Status options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

Optionally enter the name of the person or organization requesting the report.

# Media Report

This is a media report.

### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Media Report.

The *Media Report* screen is displayed.



Figure 197: Media Reports Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select Sort Options from the Sort Options Column

#### **NVRA Statistics**

This report produces an NVRA statistical report by county of new, changed, rejected, duplicate, and purged voters.

#### **Navigation**

- Select the Reports Menu.
- 2 Select NVRA Statistics.

The NVRA Statistics screen is displayed.

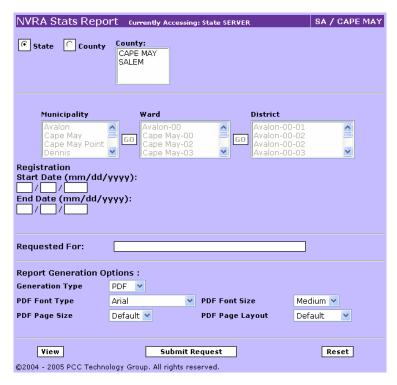


Figure 198: NVRA Statistics Report Screen

- 1 Choose the selection criteria for the report:
  - Check whether this is a state or municipal level report.
  - Optionally, select County from drop-down list if a state or report or required if a County report.
  - Enter registration start date according to the screen format.
  - Enter registration end date according to the screen format.

# **Pending Voters**

This report displays the voters with incomplete status

#### **Navigation**

- Select the Reports Menu.
- 2 Select Pending Voters.

The **Pending Voters** screen is displayed.

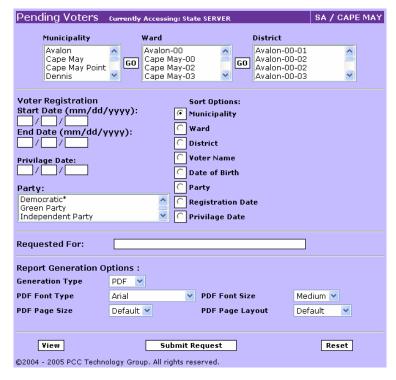


Figure 199: Pending Voters Reports Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Enter registration start date according to the screen format.

- Enter registration end date according to the screen format.
- Optionally, select a specific Party from the drop-down list. If no Party is selected, all will be displayed. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Enter Privilege Date
- Optionally select Sort Options from the Sort Options Column

### Petitions - Official and Unofficial List of Candidates

This report displays the Official and Unofficial list of candidates. This is a state level report.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Petitions Official and Unofficial List of Candidates.

The Petitions – Official and Unofficial List of Candidates screen is displayed.



Figure 200: Petitions - Official and Unofficial List of Candidates Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple County options from the drop-down list. If no specific County options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally, select a specific Party from the drop-down list. If no Party is selected, all will be displayed. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

- Select Election Date Name from the drop-down list.
- Optionally select one or multiple Office Sought options from the list box. If no specific Office Sought options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally enter Last Name Range From and To.
- Optionally select Sort Options from the Sort Options Column

#### Poll Book

This report produces a list of voters who are eligible to participate in the selected election.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Poll Book.

The Poll Book screen is displayed.

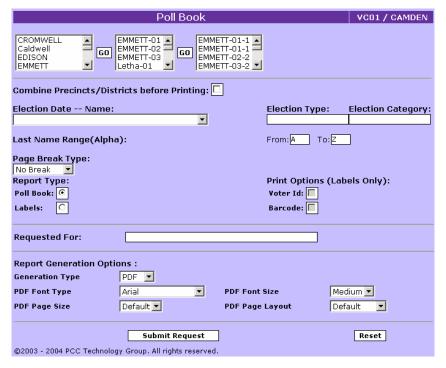


Figure 201: Poll Book Screen

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
  - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
  - Consolidate Districts is checked if the list generated will be combined for the selected Districts, and will be a merged list in alpha order by Last Name.

 Select the Election Date-Name from the drop down list of all future elections sorted by election date ascending. Election Type and Election code are displayed.

- Break default is Alpha Break that will print a blank sheet between each first letter of the last names of the voters.
- Optionally select a Last Name From/To range.
- Sort Order is selected by checking boxes in the Sort Order column.
- Select Print Party should the user desire Party to be printed on the output. If the Election Type is Primary, Party will automatically print.

#### Poll Location

This report displays the List of Poll Locations.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Poll Location.

The **Poll Location** screen is displayed.

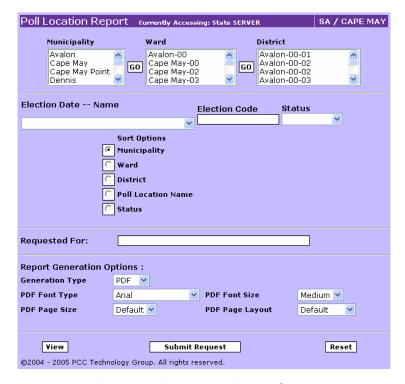


Figure 202: Poll Location Report Screen

- 1 Report selection criteria include:
  - Municipality/Ward/District
  - Election Date Name (Election Code)
  - Status
- 2 Municipality is a multi select list- list of all municipalities in the logged in county
- When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- 4 The sort options are Municipality, Ward, District, Poll Location Name and Status

#### Poll Place Issues

This activity produces a report with polling place accessibility issues Districts

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Poll Place Reports.

The Poll Place Reports screen is displayed.



Figure 203: Poll Place Report Screen

- 1 When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- 2 The report will have a page break after each Municipality.
- 3 When the user clicks the contact information check box the Poll Place contact information would print, other wise the report will not have the poll place contact information.
- **4** When the user clicks the check box for ADA Compliant, the ADA compliant drop down gets activated.
- 5 The user will then be able to select a value for ADA compliant that would generate a report on poll places that relate to the selected value of ADA Compliant.
- 6 When the user clicks the bilingual check box, the report will include all applicable bilingual data entered for the polling place
- 7 The bilingual column on the report shows a value of Yes / No regardless of whether the bilingual check box was checked or not.
- 8 Click View.

# Poll Worker Class Roster

This report displays the class roster for Poll workers.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Poll Worker Class Roster.

The Poll Worker Class Roster screen is displayed.



Figure 204: Poll Worker Class Roster Screen

#### Report Criteria

- 1 Report selection criteria include:
  - Municipality
  - Ward
  - District
- 2 Municipality is a multi select list- list of all municipalities in the logged in county
- 3 When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- 4 The sort options are Municipality, Ward, and District.
- 5 This report prints the availability status of poll workers only as of the current date.
- **6** The selected MWD is the work MWD for the poll workers.

When user enters a date in 'Last Training Date Prior To' the system will list poll workers that have had no recorded training since the date entered. The user can select for the class roster those that need training.

# Poll Worker Class Roster with Oath/Attendance Verification

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Poll Worker Class Roster with Oath/Attendance Verification.

The Poll Worker Class Roster with Oath/Attendance Verification screen is displayed.



Figure 205: Poll Worker Class Roster w/Oath/Attendance Verification Screen

#### Report Criteria

- 1 Report selection criteria include:
  - Municipality
  - Ward
  - District
- 2 Municipality is a multi select list- list of all municipalities in the logged in county
- 3 When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- 4 The sort options are Municipality, Ward, and District.
- 5 This report prints the availability status of poll workers only as of the current date.
- 6 The selected MWD is the work MWD for the poll workers.

When user enters a date in 'Last Training Date Prior To' the system will list poll workers that have had no recorded training since the date entered. The user can select for the class roster those that need training.

# Poll Worker Final Assignment Report

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Poll Worker Final Assignment Report.

The **Poll Worker Final Assignment Report** screen is displayed.



Figure 206: Poll Worker Final Assignment Report Screen

- 1 Report selection criteria include:
  - Municipality/Ward/District (this is the poll worker's work Municipality, Ward and District)
  - Election Date Name
  - Party
  - Bilingual
  - Last Training Start Date
  - Last Training End Date
- 2 Municipality is a multi select list- list of all municipalities in the logged in county
- When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- 4 If the user does not select a Party, then by default the report will run for all parties.
- 5 If a user does not select a last training date range, the system runs a report for all days up until the present.

**6** The poll worker's poll location and address on the output report is driven by the M/W/D selection and the Election Date - Name.

- 7 The sort options are Municipality, Ward, District, and Election Name.
- 8 If the voter provided his SSN, only then it would display on the output report.

#### Poll Worker List and Labels

This report generates a list of poll workers based on the criteria selected. Optionally, the user may produce labels.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Poll Worker List and Labels.

The Poll Worker List and Labels screen is displayed.



Figure 207: Poll Worker List and Labels Screen

- 1 Selection criteria include:
  - Work District
  - Home District
  - Party
  - Serving Status
  - Poll Worker Status
  - Poll Worker Type
- When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- 3 If no Party is selected, all parties will be included.
- 4 If no serving status is selected, all will be included
- 5 If no Poll Worker status is selected, all will be included.

- **6** Poll worker Type: If none selected, all will be included.
- 7 Last training date, prints when checked.
- **8** A user can run the labels with the following options:
  - Labels with Phone # for both Democrats and Republicans.
  - Labels without Phone # for both Democrats and Republicans.
  - Labels with Phone # for both Democrats and Republicans for a selected Municipality.
  - Countywide poll-worker labels with Phone # for both Democrats and Republicans
  - Labels can be produced with Party printed.

# Poll Workers by MWD and Polling Place

This report displays the List of all Poll workers and Poll Locations by Municipality, Ward and District.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Poll Workers by MWD and Polling Place.

The Poll Workers by MWD and Polling Place screen is displayed.



Figure 208: Poll Workers by MWD and Polling Place Screen

- 1 Report selection criteria include:
  - Municipality/Ward/District
  - Election Date Name (Election Code)
- 2 Municipality is a multi select list- list of all municipalities in the logged in county
- When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- **4** The sort options are Municipality, Ward, District, Poll Worker Name and Poll Location Name.
- 5 A Poll Worker's SSN will be displayed on the report only if available on file

#### Poll Worker Vacancies

This report displays the Poll worker vacancies in a county

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Poll Workers Vacancies.

The Poll Workers Vacancies screen is displayed.



Figure 209: Poll Worker Vacancies Screen

- 1 Report selection criteria include:
  - Municipality/Ward/District
  - Municipality is a multi select list- list of all municipalities in the logged in county
- When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- **3** The sort options are Municipality, Ward, and District.
- 4 This report prints the availability status of poll workers only as of the current date.
- **5** The selected MWD is the work MWD for the poll workers.
- 6 If the user does not make any selections in MWD then the report runs for all the MWD's in the County

# Poll-Worker Training History

This report displays the poll-worker training history.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Poll Worker Training History.

The **Poll Worker Training History** screen is displayed.

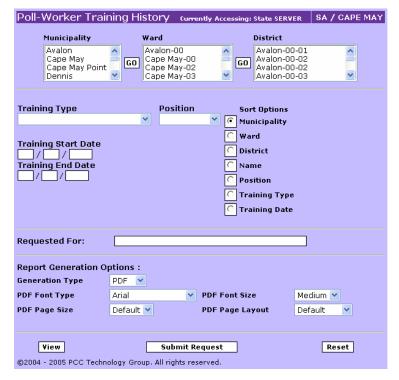


Figure 210: Poll Worker Training History Screen

- 1 Report selection criteria include:
  - Municipality/Ward/District
  - Election Date Name
  - Training Type
  - Position
  - Training Start Date
  - Training End Date
- 2 Municipality is a multi select list- list of all municipalities in the logged in county

3 When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.

- 4 If a user does not select a training date range, the system runs a report for all days up until the present.
- **5** The sort options are Municipality, Ward, District, Name, Position, Training Type, and Training Date.
- 6 Poll workers listed are those having work District of the selected MWD.

# Poll Worker Work History

This report displays the poll-worker work history.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Poll Worker Work History.

The *Poll Worker Work History* screen is displayed.

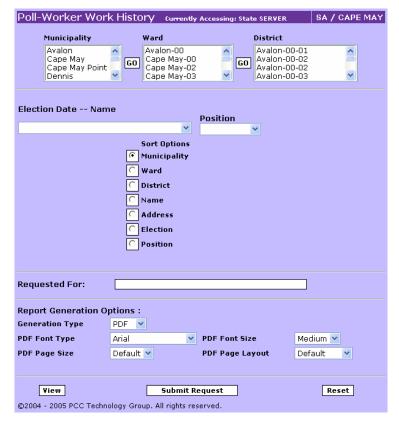


Figure 211: Poll Worker Work History Screen

- 1 Report selection criteria include:
  - Municipality/Ward/District
  - Election Date Name
  - Position
- 2 Municipality is a multi select list-list of all municipalities in the logged in county

3 When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.

- 4 The sort options are Municipality, Ward, District, Name, address, Election, Position.
- **5** Poll workers listed are those assigned to the MWD for the selected election.

# **Proof Reading Labels**

This report produces Proof Reading Labels for Voters, based on the criteria entered/selected.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Proof Reading Labels.

The **Proof Reading Labels** screen is displayed.

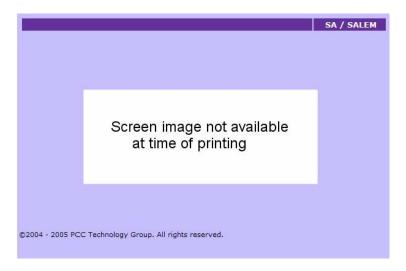


Figure 212: Proof Reading Labels Screen

- 1 Selection criteria include
  - Municipality
  - Ward
  - District
  - Party
  - Voter Status
  - Gender
  - Election Date and Name, Type, Category
  - Age Range
  - Street Number
  - Street Name
  - Street Address Municipality, Street Number and Name
  - Voting Options

- Print Labels For
- Label Set
- Print Voter ID
- Print Bar Code
- Print MWD
- Code MWD
- 2 If no Districts are selected all will be included.
- When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run the report.
- 4 The code for Municipality, Ward and District should be printed on the top of the label
- 5 The Proof Reading Labels have both residential address, mailing address, date the voter was transferred to a different address and date voter registered to vote

# **Provisional Ballots**

This report produces a list of voters who voted by Provisional Ballot.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Provisional Ballots.

The **Provisional Ballots** screen is displayed.

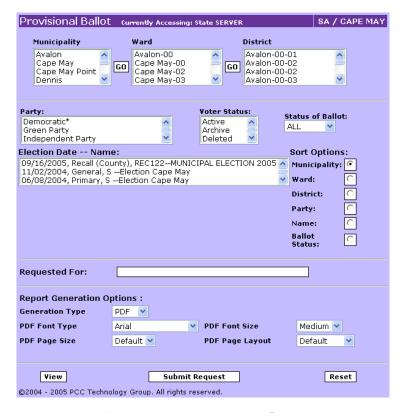


Figure 213: Provisional Ballot Screen

- 1 Report selection criteria include:
  - Municipality/Ward/District
  - Party
  - Voter Status
  - Ballot Status
  - Election Date Name
- 2 Municipality is a multi select list-list of all municipalities in the logged in county

When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.

# Rejection and Deletions Summary

This report produces a summary (by specific dates) of voters whose registration was "Rejected" and voters Deleted. The report provides a total by line item and category.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Rejection and Deletions Summary.

The *Rejection and Deletions Summary* screen is displayed.

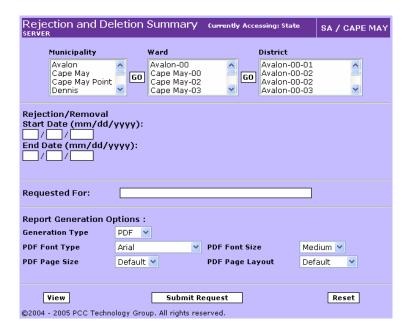


Figure 214: Rejection and Deletion Summary Screen

- 1 Municipality is a multi select list- list of all municipalities in the logged in county
- When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.

# Report Status

This activity allows the user to view a list of reports stored in the "Report" queue.

#### **Report Status**

- Select the Reports Menu.
- 2 Select Report Status.

The Report Status screen is displayed.

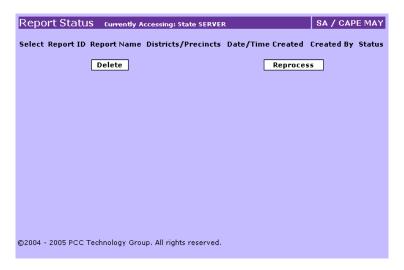


Figure 215: Report Status Screen

- 1 User may click on the Report Name hyperlink to view the report once the status is "Completed"
- 2 User may click Reprocess to reprocess the report (in case the operation timed out) using the originally selected criteria.
- 3 Clicking the "Reprocess" would also refresh the "Report Status" page

# Scanning Report

Will produce a report showing the number of scans per user.

#### **Navigation**

- 1 Select the Reports Menu.
- 2 Select Scanning Report.

The **Scanning Report** screen is displayed.



Figure 216: Scanning Report Screen

- 1 Start Date
- 2 End Date

#### Street Voter List

This report is a list of active and/or inactive voters by street. The report can be used as a walking list.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Street Voter List.

The **Street Voter List** screen is displayed.

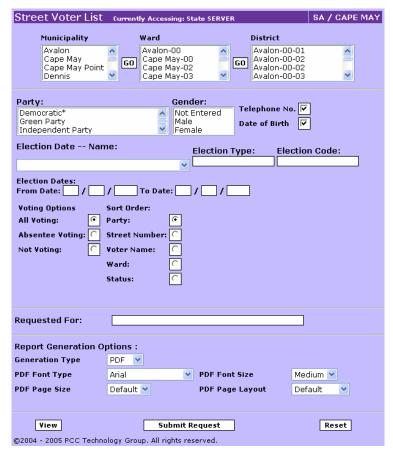


Figure 217: Street Voter List Screen

- 1 Choose the selection criteria for the report by Wards/Precincts. If no specific Wards/Precincts are selected, the report will be generated for all.
  - Optionally select a specific District from the drop-down list. If no specific Districts are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.

 Optionally select a Party from the drop-down list. If no choice was selected, all voters will be included.

- User may select a date range to capture multiple elections.
- Report will display Count of voters at the end of each street, count by Party at the end of each District, count by Party at the end of the report
- Report is grouped by Street name and is sorted by street name within a District
- If sort option Street # is selected, report is sorted by street # within a street
- If Voter Name is selected, report is sorted by voter's last name within a street
- If Ward is selected, report is sorted by Ward within a street
- If Status is selected, report is sorted by Status within a street
- If Party is selected, report is sorted by Party within a street

# Voter History

This activity produces a report of each voter's history. The report includes voter name and history, residence address, Party affiliation and Municipality/Ward/District.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Voter History.

The Voter History screen is displayed.

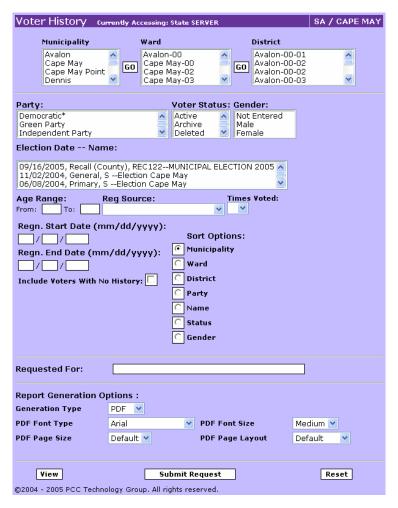


Figure 218: Voter History Screen

- 1 Report selection criteria include:
  - Municipality/Ward/District
  - Party

- Voter Status
- Gender
- Times Voted
- Election Date and Name Required
- Age Range
- Registration Start/End Dates
- 2 Municipality is a multi select list- list of all municipalities in the logged in county. When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- 3 If no Party, Gender, age range is selected, all will be included

# Voter History Data Export

This report creates a zipped disk file with voter history.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Voter History Data Export.

The Voter History Data Export screen is displayed.

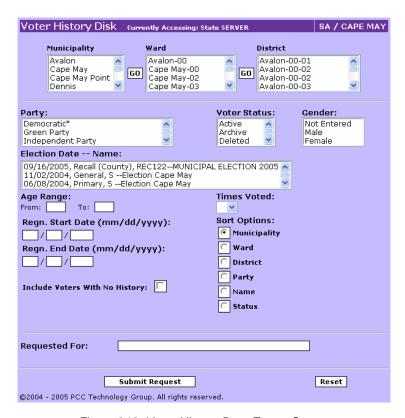


Figure 219: Voter History Data Export Screen

- 1 Report selection criteria include:
  - Municipality/Ward/District
  - Party
  - Voter Status
  - Gender
  - Times Voted
  - Election Date and Name Required
  - Age Range

- Registration Start/End Dates
- 2 Municipality is a multi select list- list of all municipalities in the logged in county. When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.

3 If no Party, Gender, age range is selected, all will be included

# Voter List with Mailing Address

This report produces a voter list with mailing addresses. The report also displays the voters' Party affiliation DOB, status, and Districts, Wards.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Voter List with Mailing Address.

The Voter List with Mailing Address screen is displayed.

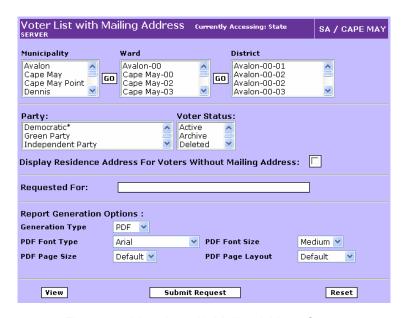


Figure 220: Voter List with Mailing Address Screen

- 1 Selection criteria include:
  - Municipality, Ward, District
  - Party
  - Voter Status
- 2 Municipality is a multi select list-list of all municipalities in the logged in county
- When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- 4 If no Party is selected, all will be included.
- 5 If no Voter Status is selected, all will be included.

# Voter Registration Summary

This report produces a summary with totals by Districts, Wards and parties of registered voters.

#### **Navigation**

- Select the Reports Menu.
- Select Voter Registration Summary.

The Voter Registration Summary screen is displayed.

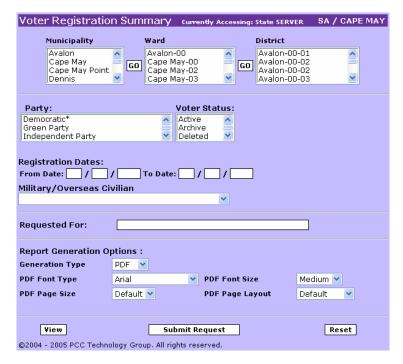


Figure 221: Voter Registration Summary Screen

- 1 Enter the Registration Start and End Dates.
- When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.
- 3 If no Party is selected, all parties will be included.
- 4 If no voter status is selected, all status will be included

# **Voters Without Signatures**

This report produces a list of voters whose signature has not yet been provided.

#### **Navigation**

- Select the Reports Menu.
- 2 Select Voters Without Signatures.

The Voters Without Signatures screen is displayed.

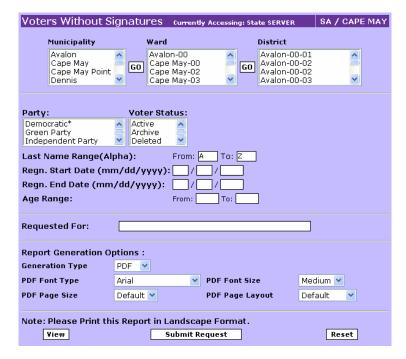


Figure 222: Voters Without Signatures Screen

- 1 Report selection criteria include:
  - Municipality/Ward/District
  - Party
  - Voter Status
  - Last Name Range
  - Age Range
  - Registration Start/End Dates
- 2 Municipality is a multi select list-list of all municipalities in the logged in county

3 When the user selects Municipality(ies) from the multi select, the corresponding values for Wards display in the multi-select next to the Municipality multi-select, upon selecting Ward(s) from the Ward multi-select the corresponding concatenated values for Municipality, Ward and District display in the District multi-select. The user can then select any value(s) from the District to run a report.

4 If no Party, Status, Age Range is selected, all will be included.

#### Ward District List

This report generates a list of all Ward Districts.

# Navigation

- 1 Select the Reports Menu.
- 2 Select Ward District List.

The Ward District List screen is displayed.

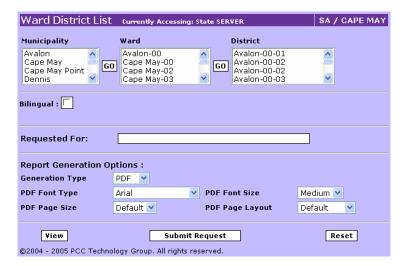


Figure 223: Ward District List Screen

### Report Criteria

None Required

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